

## CFA LEVEL I - COURSE SCHEDULE

## EDUCATION PROGRAM

60 hours

20 sessions

		ONLINE Pre-recorded videos
TRAINER >		KYLE WONG
		CANTONESE
		VIDEO RELEASE DATE
1	Quantitative Methods**	Videos Available Now
2	Quantitative Methods	
3	Quantitative Methods + <b>Online Progress Test Release</b>	
4	Financial Statement Analysis**	
5	Financial Statement Analysis	
6	Financial Statement Analysis	
7	Financial Statement Analysis + <b>Online Progress Test Release</b>	
8	Portfolio Management	
9	Portfolio Management + Corporate Issuers	
10	Corporate Issuers	
11	Equity	
12	Equity + <b>Online Progress Test Release</b>	
13	Fixed Income	
14	Fixed Income	
15	Fixed Income	
16	Derivatives	
17	Derivatives + Alternative Investments + <b>Online Progress Test Release</b>	
18	Economics**	
19	Economics + <b>Online Progress Test Release</b>	
20	Ethical and Professional Standards + <b>Online Progress Test Release</b>	

## REVISION COURSE

27 hours

9 sessions

		ONLINE Pre-recorded videos
TRAINER >		KYLE WONG
		CANTONESE
		VIDEO RELEASE DATE
1	Quantitative Methods**	Videos Available Now
2	Financial Statement Analysis**	
3	Financial Statement Analysis	
4	Portfolio Management + Corporate Issuers	
5	Corporate Issuers + Alternative Investments	
6	Equity	
7	Fixed Income	
8	Derivative Investments + Economics**	
9	Economics + Ethical and Professional Standards	

## ONLINE MOCK

4.5 hours

DATE	DAY	TIME
8/8/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

TRAINER &gt;

## MOCK EXAM REVIEW

3 hours

			ONLINE Live Streaming + Catch up videos
TRAINER >			KYLE WONG
			CANTONESE
DATE	DAY	TIME	
12/8/2026	Wed	19:00 -22:00	

\*\*Pre-requisite reading video on [Quantitative Methods, Financial Statement Analysis and Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

\*The trainer listed above may be subject to change with prior notice.

Last updated as 29 May 2026

# CFA LEVEL II - COURSE SCHEDULE

## EDUCATION PROGRAM

54 hours

18 sessions

TRAINER >

ONLINE

Pre-recorded videos

KYLE WONG

CANTONESE

VIDEO RELEASE DATE

1 Ethical and Professional Standards + Financial Statement Analysis

2 Financial Statement Analysis

3 Financial Statement Analysis + Online Progress Test Release

4 Corporate Issuers

5 Corporate Issuers

6 Quantitative Methods

7 Quantitative Methods

8 Economics

9 Economics + Portfolio Management + Online Progress Test Release

10 Portfolio Management

11 Equity

12 Equity

13 Equity + Alternative Investments

14 Alternative Investments + Online Progress Test Release

15 Fixed Income

16 Fixed Income

17 Derivatives

18 Derivatives + Online Progress Test Release

Videos Available Now

## REVISION COURSE

27 hours

9 sessions

TRAINER >

ONLINE

Pre-recorded videos

KYLE WONG

CANTONESE

VIDEO RELEASE DATE

1 Financial Statement Analysis

2 Financial Statement Analysis

3 Corporate Issuers

4 Quantitative Methods

5 Equity

6 Alternative Investments

7 Fixed Income

8 Derivatives

9 Portfolio Management + Economics + Ethics

Videos Available Now

## ONLINE MOCK

4 hours 24 mins

TRAINER >

ONLINE

Live Streaming + Catch up videos

KYLE WONG

CANTONESE

DATE

DAY

TIME

8/15/2026

Sat

10:00 - 12:12 & 12:42 - 14:54

19/08/26

Wed

19:00 - 22:00

## MOCK EXAM REVIEW

3 hours

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# CFA LEVEL III - COURSE SCHEDULE

## EDUCATION PROGRAM

Core Module:	33 hours	11 sessions
Specialized Pathway:	12 hours	4 sessions

TRAINER >	<b>ONLINE</b> Pre-recorded videos	
	<b>KYLE WONG</b>	
	CANTONESE	
	<b>PORTFOLIO MANAGEMENT</b>	<b>PRIVATE WEALTH</b>
	<b>CORE MODULE</b>	
	VIDEO RELEASE DATE	VIDEO RELEASE DATE
1	Videos Available Now	1-11 sessions (Core Module) are shared across all specialized pathways
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
	<b>SPECIFIC PATHWAY</b>	
TRAINER >	<b>PORTFOLIO MANAGEMENT</b>	<b>PRIVATE WEALTH</b>
	VIDEO RELEASE DATE	VIDEO RELEASE DATE
12	Videos Available Now	Videos Available Now
13		
14		
15		

## REVISION COURSE

Core Module:	21 hours	7 sessions
Specialized Pathway:	6 hours	2 sessions

TRAINER >	<b>ONLINE</b> Pre-recorded videos					
	<b>KYLE WONG</b>					
	CANTONESE					
	<b>PORTFOLIO MANAGEMENT</b>	<b>PRIVATE WEALTH</b>				
	<b>CORE MODULE</b>					
	VIDEO RELEASE DATE	VIDEO RELEASE DATE				
1	Videos Available Now	1-7 sessions (Core Module) are shared across all specialized pathways				
2						
3						
4						
5						
6						
7						
	<b>SPECIFIC PATHWAY</b>					
TRAINER >	<b>PORTFOLIO MANAGEMENT</b>	<b>PRIVATE WEALTH</b>				
	DATE	DAY	TIME	DATE	DAY	TIME
8	Videos Available Now			Videos Available Now		
9	Videos Available Now			Videos Available Now		

## ONLINE MOCK 4 hours 24 mins

DATE	DAY	TIME
01/08/26	Sat	10:00 - 12:12 & 12:42 - 14:54

## MOCK EXAM REVIEW 3 hours

TRAINER >	<b>ONLINE</b> Live Streaming + Catch up videos			
	<b>KYLE WONG</b>			
	CANTONESE			
	<b>PORTFOLIO MANAGEMENT</b>	<b>PRIVATE WEALTH</b>		
	DATE	DAY	TIME	
	05/08/26	Wed	19:00 - 22:00	Mock Review is shared across all specialized pathways
Questions on Specialized pathway will be reviewed during the same timeslot				

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9	Portfolio Management + Corporate Issuers	
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11	Equity	
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13	Fixed Income	
14	Fixed Income	
15	Fixed Income	
16	Derivatives	
17	Derivatives + Alternative Investments + <b>Online Progress Test Release</b>	
18	Economics**	
19	Economics + <b>Online Progress Test Release</b>	
20	Ethical and Professional Standards + <b>Online Progress Test Release</b>	

## REVISION COURSE

27 hours

9 sessions

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		KYLE WONG
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7	Fixed Income	
8	Derivative Investments + Economics**	
9	Economics + Ethical and Professional Standards	

## ONLINE MOCK

4.5 hours

DATE	DAY	TIME
10/31/2026	Sat	10:00 - 12:15 & 12:45 - 15:00

TRAINER >

## MOCK EXAM REVIEW

3 hours

ONLINE		
Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
4/11/2026	Wed	19:00 -22:00

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# CFA LEVEL II - COURSE SCHEDULE

## EDUCATION PROGRAM

54 hours

18 sessions

		TRAINER >	ONLINE Pre-recorded videos
			<b>KYLE WONG</b> CANTONESE
			VIDEO RELEASE DATE
1	Ethical and Professional Standards + Financial Statement Analysis		Videos Available Now
2	Financial Statement Analysis		
3	Financial Statement Analysis + <b>Online Progress Test Release</b>		
4	Corporate Issuers		
5	Corporate Issuers		
6	Quantitative Methods		
7	Quantitative Methods		
8	Economics		
9	Economics + Portfolio Management + <b>Online Progress Test Release</b>		
10	Portfolio Management		
11	Equity		
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13	Equity + Alternative Investments		
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15	Fixed Income		
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## REVISION COURSE

27 hours

9 sessions

		TRAINER >	ONLINE Pre-recorded videos
			<b>KYLE WONG</b> CANTONESE
			VIDEO RELEASE DATE
1	Financial Statement Analysis		Videos Available Now
2	Financial Statement Analysis		
3	Corporate Issuers		
4	Quantitative Methods		
5	Equity		
6	Alternative Investments		
7	Fixed Income		
8	Derivatives		
9	Portfolio Management + Economics + Ethics		

## ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
11/7/2026	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

## MOCK EXAM REVIEW

3 hours

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