KAPLAN FINANCIAL

CPA Program®

Semester 1 2027

CPA AUSTRALIA

REGISTERED
TUITION PROVIDER
CPA PROGRAM

Intensive Revision Course

- **Official Partnership**
  Kaplan is a Registered Tuition Provider of the CPA Program® in Hong Kong.
- **eLearning Platform**
  We provide an eLearning platform for students to watch the recap videos anytime and anywhere on any device.
- **Tailor-made Course**
  In response to strong demand, this intensive revision course is designed to support Hong Kong students in their CPA Program exam preparation.



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With Us Now!

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.
Course registration no. 312195

Intensive Revision Course

Compulsory

E&G

Face-to-face lesson for **first** and **final** sessions only*

Ethics and Governance

48 hours (16 sessions)

Cantonese

Online (Live Streaming) + Recap Videos

Compulsory

GSL

Face-to-face lesson for **first** and **final** sessions only*

Global Strategy & Leadership

48 hours (16 sessions)

Cantonese

Online (Live Streaming) + Recap Videos



5 Passing Tips for E&G & GSL

Course Outline

- Detailed explanations and analysis of ALL the contents of Study Guide
- Practice of BPP MCQs and Extended-response questions (ERQs) which are MORE DIFFICULT and CLOSER to your real examination
- Preparation of well-structured Content Summary and Index to help CPAA students pass the examinations

Modules

- Accounting and Society
- Ethics
- Governance Concepts
- Governance in Practice
- Corporate Accountability

Modules

- An Introduction to Strategy and Leadership
- Understanding the External Environment
- Understanding the Internal Environment
- Product, Service and Market Development
- Strategy Development
- Strategy Implementation
- Strategy and Leadership for Emerging Business Models

*Remark : E&G and GSL have no live streaming lessons for the **first** and **final** sessions. **Recap Video** will be provided instead.

Taky Lo
MSc (A&F), FCCA, FCPA, FCPA (Aust.)

16 Years Experience

10k+ Students

- Programme Director and Lead Tutor of Kaplan Financial - Accountancy.
- Excellent presentation skills with clear and concise explanations on concepts of E&G/ GSL, with focus on combining contents of different Modules of E&G/GSL with knowledge linkage.
- Focus on analysing requirements and unique skills of answering MCQs.
- Taky's E&G students' pass rates exceeded HK region pass rates (Sem 2 2022, Sem 1 & 2 2023, Sem 2 2024, Sem 1 & 2 2025), achieving record high of 19% exceeding HK region pass rate in Sem 1 2025.

Elective

FRM

Online (Live Streaming) + Recap Videos

Financial Risk Management (FRM)

27 hours (9 sessions)

Cantonese

Face-to-Face lesson for first & final sessions only*



FRM Demo Lecture

Course Outline

- Illustrate the financial risk management principles with real life examples to enhance student's understanding.
- Customised lecturing materials to cover the essential topics to assist students in taking the examination efficiently and effectively.
- Highlight the common mistakes or misunderstandings normally made by the students and recommend proper examination strategies to handle the examination efficiently and effectively.
- Using trend analysis to focus on the important examinable areas.

Modules

- Introduction to Financial Risk Management
- Management of Liquidity, Debt and Equity
- Financial and Evaluating Investments
- Derivatives
- Interest Rate Risk Management
- Foreign Exchange and Commodity Price Risk Management
- Accounting for Derivatives and Hedge Relationships
- Controlling Risk

*Remark: The **first** & **final** sessions of will be delivered in **Face-to-Face+ live streaming + Recap videos.**

Harris Lui
MBA, LLB, ACCA

20 Years + Experience

- Has been Kaplan's exam trainer for more than 20 years and is very familiar with the exam style and trend.
- Understands the weaknesses of students and is able to guide them to build up a good foundation for examinations.
- Provides strong illustration in complicated concepts and delivers them in a simple way.

Elective

AAA

Online (Live Streaming) + Recap Videos

31.5 hours (11 sessions)

Cantonese

Face-to-Face lesson for first & final sessions only*

Advanced Audit and Assurance



Course Outline

- Prepare decision-making tree or flow chart for students' ease of understanding difficult concepts.
- Practical audit examples to further enhance students' conceptual knowledge.
- Practice CPA Australia's module quiz, mid-term test, knowledge check and practice exam to polish students' MCQ handling technique

Modules

- The Auditing and Assurance Framework
- Planning the Audit of Historical Financial Information
- Performing the Audit of Historical Financial Information
- Conclusions and Reporting Responsibility for an Audit of Historical Financial Information
- Other Assurance Engagements

AAA Demo Lecture

*Remark: The **first** & **final** sessions of will be delivered in **Face-to-Face+ live streaming + Recap videos.**

Polly Lo
MFA, CPA

10 Years + Experience

- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong.
- Experienced in providing external audit assurance service to Hong Kong listed companies in retail, manufacturing, and telecommunication business sectors.
- Polly's students' pass rates exceeded HK region pass rates (Sem 2 2022, Sem 2 2023, Sem 1 & 2 2024, Sem 1 2025), achieving a 14% higher HK region pass rate in Sem 1 2025.

Compulsory

SMA

Face-to-Face lesson for first & final sessions only*

Strategic Management Accounting



30 hours (10 sessions)

Cantonese

Online (Live Streaming) + Recap Videos

Course Outline

- Exam-oriented Lecture Notes: Tailor-made lecture notes with a focus on the essential areas and key exam topics of the Study Guide.
- Lesson approach: A balanced time allocation amongst theories explanation, exam-type questions practices, and exam techniques sharing.
- Discussion / demonstration: Selected MCQ and Extended Response Questions practices. Complex concepts and topics will be illustrated by practical examples and experience sharing.

Modules

- Introduction to Strategic Management Accounting
- Information for Decision-Making
- Planning, Budgeting and Forecasting
- Project Management
- Performance Management
- Tools for Creating and Managing Value

SMA Demo Lecture

FR Demo Lecture

Compulsory

FR

Face-to-Face lesson for first & final sessions only*

Financial Reporting

36 hours (12 sessions)

Cantonese

Online (Live Streaming) + Recap Videos

Course Outline

- Equip yourself with the essential knowledge from key accounting standards and Study Guide.
- Enhance your exam techniques through practicing well-selected MCQ and worksheet-style item questions from Study Guide, BPP and Kaplan publication.
- Email / WhatsApp support enables you to choose your effective learning style.

Modules

- The Role of Importance of Financial Reporting
- Presentation of Financial Statements
- Revenue from Contracts with Customers; Provisions, Contingent Liabilities and Contingent Assets
- Income Taxes
- Business Combinations and Group Accounting
- Financial Instruments
- Impairment of Assets

*Remark: The **first** & **final** sessions of will be delivered in **Face-to-Face+ live streaming + Recap videos.**

Phoebe Siu
MCom (Finance & Marketing), CPA

10 Years + Experience

- Experienced lecturer and trainer in Financial Reporting over 18 years.
- Excellent presentation skills and articulating complex concepts and topics by use of extensive Big 4 and investment bank real-life examples.
- Highly appreciated by students for clear explanation on a depth understanding of IFRSs.
- Senior Manager of Accounting Advisory in one of prestigious investment banks to provide accounting advisory service and IFRS training to business units (17 countries).
- Senior Manager in the Audit Practice and Accounting Technical Department of KPMG Hong Kong & New York, specialising in the banking, fund, and securities sectors. Provides IFRS and audit training to offices across Greater China (Hong Kong, Shanghai, Beijing, Guangzhou, Shenzhen).
- Subject Matter Expert in financial instruments, IAS 39/IFRS 9, IFRS 7 and IAS 32.

*The lecturers listed above may be subject to change without prior notice.

Exam Overview

CPA Program®

Exam Subjects	6 subjects: 4 compulsory and 2 electives
Type of exam questions	• **Multiple choice (standard):** you have a choice of four options with one correct answer. • **Extended response:** requiring an extended, typed response. For SMA and FR, your extended response section will include 'worksheet items', that will require you to add numerical values into a worksheet. • **Multiple choice (based on a short case study):** you have a choice of four options with one correct answer. Please note, this question type only applies to GSL.
Exam cycle	Twice per year: April and October
Time-frame	6 years
Exam flexibility	Over 400 exam locations world-wide

Study and Exam Timeline

- **30 Nov 2026**
  Exam Enrolment opens
- **2 Feb 2027**
  Exam Enrolment closes
- **Jan - Mar 2027**
  Kaplan Regular Course Period
- **12 - 27 April 2027**
  Exam Period
- **4 Jun 2027**
  Exam Result

Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam period and exam result release date are correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind. Kaplan does not warrant the accuracy of the data which may be subject to changes.

For details, please refer to CPA Aust. website: https://www.cpaaustralia.com.au/your-cpa-program/important-dates-and-fees

STUDY JOURNEY

01 Enrol course

Enrol the course via Online Store.
https://store.kaplan.com.hk/cart/productList/72

02 Receive Login Email

Login information will be sent 2-3 working days before course commencement or within 5 working days after the enrolment is processed if the course has started.

03 Download the Materials

You can download the notes from the eLearning platform and print them to fit your needs. These customized materials cover key topics that help you study efficiently.

04 Face-to-face First session* Start your online course

Begin your learning journey with a face-to-face first session to meet your lecturer / build connections, and set expectations before transitioning to flexible online study anytime, anywhere for your success.

(Remark: The delivery mode may be subject to change for selected course)

05 Unlimited Recap Videos

You will have unlimited access to our eLearning platform, where you can watch Recap videos at your own pace until 28 April 2027.

06 Face-to-face Final Session*

Join our face-to-face final sessions! Ask our lecturers any question you need to know for real exam and refine your exam strategy!

* *For the latest class schedule, please refer to the timetable and course dashboard in eLearning platform.*

eLearning Platform User Guide

Where do I attend the lessons, watch Recap videos and find the notes on eLearning Platform?

How do I ask questions during lessons in eLearning Platform?

Enjoy the

Best Deal

$1,000 Discount*!

Enrol on or before 1 Dec 2026 to enjoy double discounts:

Open Day Discount

$500

Use Promo Code from 27 Nov - 1 Dec 2026

+

1st Early Bird Discount

$500

Enrol on or before 13 Jan 27

* Terms and Conditions apply.

1st Early Bird Discount*

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2nd Early Bird Discount*

Enjoy **$300** discount!

Enrol on or before 10 Feb 2027

Extra 5% Discount

Big 4, Grant Thornton,Moore HK and RSM HK Discount *

Staff from the companies above can enjoy extra 5% discount! This discount cannot be used via Kaplan Online Store.

*Terms and Conditions apply.
Please refer to the enrolment form.

Enrol via Online Store!

https://store.kaplan.com.hk/cart/productList/72





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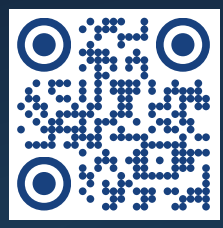

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