

1st Semester 2025

# CPA Program®

## Intensive Revision Course

### Official Partnership

Kaplan is a Registered Tuition Provider of the CPA Program® in Hong Kong.

### eLearning Platform

We provide eLearning platform for students to watch the recap back anytime and anywhere on any device.

### Tailor-made Course

The intensive revision was tailored for Hong Kong Students further to a significant number of requests we received for exam assistance on CPA Program.



**Unlimited  
Video Recap  
Hours**



**SOCIAL MEDIA  
OFFER**

#### Want a Free Welcome Gift?^

Register Kaplan Accountancy Courses with Customer Service and like our channels now!

Facebook : hkkfa  
Instagram : kaplanhk\_kfa

^ Students are eligible to enjoy this offer ONCE only.

(852) 2526 3686

(852) 2501 0589

[www.kaplan.com.hk/kfa](http://www.kaplan.com.hk/kfa)

[HKCPAA@kaplan.com](mailto:HKCPAA@kaplan.com)

[f hkkfa](https://www.facebook.com/hkkfa)

[i kaplanhk\\_kfa](https://www.instagram.com/kaplanhk_kfa)

[y Kaplan Accountancy](https://www.youtube.com/KaplanAccountancy)

[store.kaplan.com.hk](http://store.kaplan.com.hk)

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.  
Non-local course registration no. 312 195

Whatsapp Chat  
With Us Now!



# Intensive Revision Course

## Face-to-face (Classroom)



**Taky Lo**

MSc (A&F), FCCA,  
FCPA, FCPA (Aust.)

### E&G

Ethics and Governance



**45 hours (15 sessions)** | **Cantonese**

**Compulsory**

12 pre-determined sessions are available on eLearning platform

#### Course Outline

- Detailed explanations and analysis of ALL the contents of E&G Study Guide
- Practice of BPP MCQs and extended-response questions which are MORE difficult and SIMILAR to your real examination
- Preparation of well-structured Content Summary and Index to help students pass the examination



**14Years**  
Experience



**8k+**  
Students

- Programme Director and Star Lecturer of Kaplan Financial - Accountancy
- Excellent presentation skills with clear and concise explanations on ALL the contents of Study Guide
- Focus on analyzing requirements and unique skills of answering MCQs
- Students' passrates continuously exceeded HK region passrates



**E&G Tips**



**Kattie Kwok**

FCCA, CPA, CPAA, ACS,  
ACG, MBA, BBus

### GSL

Global Strategy & Leadership



**39 hours (13 sessions)** | **Cantonese**

**Compulsory**

11 pre-determined sessions are available on eLearning platform

#### Course Outline

- Cover all important techniques in each of the 7 modules – focusing more on modules 2 to 6 as these 5 modules include the actual process of developing and implementing Global Strategies.
- Help you understand important techniques and its applications from your study guide in the form of condensed notes.
- MCQ's and Essay Questions examples are practiced in class.



**17Years**  
Experience



**Expert**  
in Audit, Performance  
Management and  
Business Analysis

- Expert in Audit, Performance Management and Business Analysis.
- Accumulated 14 years of teaching experience.
- Provides students with committed support for effective learning and enthusiastic in bringing the best out of every student.



**GSL Demo Lecture**



**Patrick Lui**

MBA, LLB, ACCA

### FRM

Financial Risk Management



**27 hours (9 sessions)** | **Cantonese**

**Elective**

7 pre-determined sessions are available on eLearning platform

#### Course Outline

- Illustrate the financial risk management principles with real life examples to enhance student's understanding.
- Customized lecturing materials to cover the essential topics to assist students in taking the examination efficiently and effectively.
- Highlight the common mistakes or misunderstandings normally made by the students and recommend proper examination strategies to handle the examination efficiently and effectively.
- Using trend analysis to focus on the important examinable areas.



**20Years**  
Experience

- Has been Kaplan's exam trainer for more than 18 years and very familiar with the exam style and trend.
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations.
- Strong illustration in complicated concepts and deliver them in a simple way.



**FRM Demo Lecture**



**Polly Lo**  
MFA, CPA

# AAA

Advanced Audit and Assurance



**30 hours (10 sessions)**



**Cantonese**

**Elective**

7 pre-determined sessions are available on eLearning platform

## Course Outline

- Prepare decision-making tree or flow chart for students' ease of understanding difficult concepts.
- Practical audit examples to further enhance students' conceptual knowledge.
- Practice CPA Australia's module quiz, mid-term test, and practice exam to polish students' MCQ handling technique.



AAA Demo Lecture



**9Years**  
Experience



**65% in AAA**  
passrate

Source: Sem2 20 diet  
National Passing Rate: 51%

- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong.
- Experienced in providing external audit assurance service to Hong Kong listed companies in retail, manufacturing, and telecommunication business sectors.

## Online



**Minnie Leung**  
MSc, BBA, FCCA, CGA

# FR

Financial Reporting



**36 hours (12 sessions)**

**Pre-recorded**



**Cantonese**

**Compulsory**

All sessions are available on eLearning platform.

## Course Outline

- Equip yourself with the essential knowledge from key accounting standards and Study Guide.
- Enhance your exam techniques through practicing well-selected MCQ and worksheet-style item questions from Study Guide, My Online Learning, BPP and Kaplan publication.
- Email support enables you to choose your effective learning style.



FR Demo Lecture



**17Years**  
Experience

- Expert in Financial and Corporate Reporting.
- Extensive teaching experience in Big 4 accounting firms and post-secondary institutions.
- Clear explanation and supportive attitudes.



**Jasper Chung**  
FCMA, CGMA, FCPA,  
MSc Accounting & Finance

# SMA

Strategic Management  
Accounting



**30 hours (10 sessions)**

**Live Streaming**



**Cantonese**

**Compulsory**

All sessions are available on eLearning platform.

## Course Outline

- Designing exam-oriented course notes covering the whole set of Study Guide.
- Focus on the essential area and key exam topics with a balanced approach between exam-type questions practices and clear explanations.
- Reviewing the mock examination paper to polish examination techniques.
- Helping students to tackle Constructed Response and Case Study Questions, and real-life applications.

# DF

Digital Finance



**30 hours (10 sessions)**

**Live Streaming**



**Cantonese**

**Elective**

All sessions are available on eLearning platform.

## Course Outline

- Detailed explanations of DF Study Guide.
- Explaining the essential area in DF by using simple approach.
- Providing useful tips to score higher marks for MC questions.
- Providing knowledge checks to polish students' MCQ handling technique.



**Past President of**  
**CIMA Hong Kong 2022/2023**  
Chartered Institute of Management Accountants

- Over 18 years of management accounting and managerial experience in multinational companies.
- Over 12 years of management accounting teaching experience.



DF Demo Lecture



SMA Demo Lecture



# Exam Overview

## CPA Program

### Exam Subjects

6 subjects:  
4 compulsory and 2 electives

### Type of exam questions

- Multiple choice (standard)
- Extended response
- Multiple choice (based on a short case study): only applies to GSL
- Multiple choice (multiple options): only applies to DF

### Exam cycle

Twice per year: April and October

### Time-frame

6 years

### Exam flexibility

Over 400 exam locations world-wide

## Study and Exam Timeline

• **29 Jan 2025**

Exam Enrolment closing

• **8 - 28 Apr 2025**

Exam Period



• **2 Dec 2024**

Exam Enrolment opens

• **Late of Jan - Mid of Mar 2025**

Kaplan Regular  
Course Period

• **6 Jun 2025**

Exam Result

Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam period and exam result release date are correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind. Kaplan does not warrant the accuracy of the data which may be subject to changes.

For details, please refer to CPA Aust. website: <https://www.cpaaustralia.com.au/your-cpa-program/important-dates-and-fees>

# 4 Steps to Success

1

## Enroll course

Come to our campus or enroll via online store to enjoy exclusive online discount.



2

## Receive login details

Login information will be sent 2-3 days before course commencement or within 5 working days after the enrollment is successful if the course has been started.



3

## Attend classroom sessions and collect the notes at Kaplan campus/ online platform

Come and enjoy the classroom learning. Printed notes will be provided during class. You could also download the softcopy of notes from the eLearning platform.

### Classroom

E&G GSL FRM AAA

4

## Recap video recording online

Missed the lecture or want to have a lecture recap? No worries. Online video recap service will be provided for viewing the selected sessions with unlimited video recap hours in our eLearning platform.

### Online

FR SMA DF

## Download the materials via online platform

You could download the printable notes from the eLearning platform.

FR

SMA DF

## Start your online study<sup>#</sup>

- Pre-recorded lectures
- Unlimited video recap hours

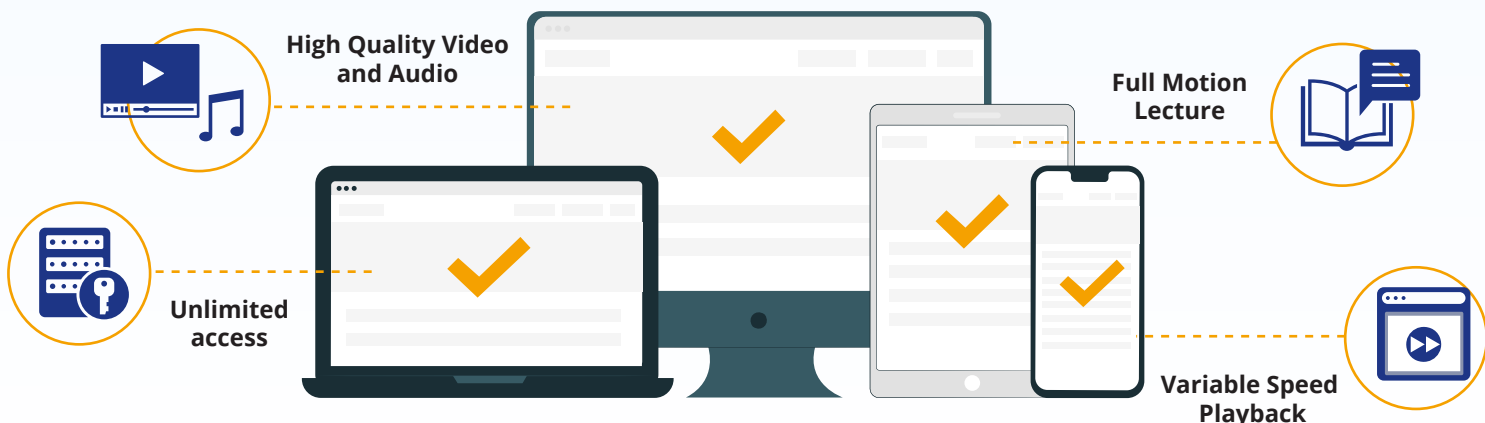
## Attend live streaming lectures<sup>#</sup>

- Live streaming lectures
- Unlimited video recap hours

<sup>#</sup>For the latest video upload schedule, please refer to the timetable and course dashboard in eLearning platform.

## eLearning Platform

- Study anytime, anywhere, on any device
- Recap videos and materials multiple times
- Create your own pace of learning
- Get yourself fully engaged in the study without disturbance



**How**  
can you save more?

Save up to  
**\$850\***

\*Terms and Conditions apply.  
Please refer to the enrolment form.  
† This offer is only available to on-site registration.

Up to  
**\$550**

**Early Enrolment Discount**

on / before **14 Feb 2025**

Up to  
**\$300**

**Online Store Discount\***

Get extra **\$300** early registration online discount!  
**Promo Period: 29 Nov 2024 - 22 Dec 2024**

Get extra **\$100** online discount!  
**Promo Period: 23 Dec 2024 - 26 Jan 2025**

**Promo Code: CPAA2025S1**

For further details, please visit our online store.

Extra  
**5%**  
Discount

**Big 4, Grant Thornton,  
Moore HK and RSM HK  
Discount†**

Staff from the companies above can enjoy  
extra 5% discount in ALL Kaplan  
CPA Australia courses

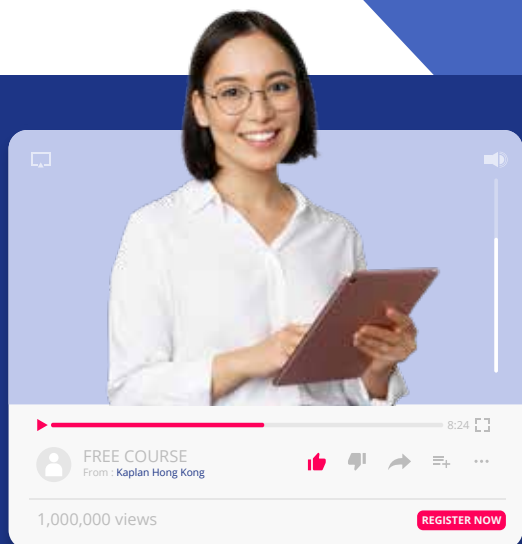


Don't want to queue  
for enrollment?

**Register**  
via our **online store.**



**store.kaplan.com.hk**



**FREE** 1,000,000 hrs  
**PLATFORM**  
**COURSE**

\*1,000,000 hours of online learning video have  
been delivered via different Kaplan HK platforms  
since 2019.

**Strengthen your  
basic knowledge!**



<http://free.kaplan.com.hk>

Intensive Revision Course	Medium of Instruction	Lecturer	Teaching Hours	Enrol on or before 14 Feb 2025	Full Tuition Fee	Online Store Discount
Classroom Ethics & Governance	Cantonese	Taky Lo	45 hours	<input type="checkbox"/> HK \$4,650	<input type="checkbox"/> HK \$5,200	Enroll CPA Aust. Intensive Revision Course online and get  <b>extra \$300 discount!</b> (29 Nov 2024 - 22 Dec 2024) / <b>extra \$100 discount!</b> (23 Dec 2024 - 26 Jan 2025)
Online Financial Reporting		Minnie Leung	36 hours	<input type="checkbox"/> HK \$4,650	<input type="checkbox"/> HK \$5,200	
Online Strategic Management Accounting		Jasper Chung	30 hours	<input type="checkbox"/> HK \$4,200	<input type="checkbox"/> HK \$4,650	<b>Promo Code: CPAA2025S1</b>  <b>store.kaplan.com.hk</b> 
Classroom Global Strategy & Leadership		Kattie Kwok	39 hours	<input type="checkbox"/> HK \$4,650	<input type="checkbox"/> HK \$5,200	
Classroom Advanced Audit and Assurance		Polly Lo	30 hours	<input type="checkbox"/> HK \$4,200	<input type="checkbox"/> HK \$4,650	
Classroom Financial Risk Management		Patrick Lui	27 hours	<input type="checkbox"/> HK \$4,200	<input type="checkbox"/> HK \$4,650	
Online Digital Finance		Jasper Chung	30 hours	<input type="checkbox"/> HK \$4,200	<input type="checkbox"/> HK \$4,650	

## Notes:

- (1) Big 4, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount in Kaplan CPA Australia courses. Please refer to Terms & Conditions for more information.  
 (2) Playback recording will be available within two working days after live session ended.  
 (3) Selected recap videos will be available in eLearning platform. For details, please refer to timetable.  
 (4) The subscription of online courses will be expired on 28 Apr 2025.

Big 4, Grant Thornton, Moore HK<sup>(1)</sup> and RSM HK Discount › HK\$ \_\_\_\_\_

Total Payable › HK\$ \_\_\_\_\_

## FREE Basic Course (Online) ▶

Basics of Financial Reporting - Fanny Choi

Cantonese

Basic Audit Workshop - Polly Lo

Cantonese

Basic Hong Kong Tax - Angela Nip

Cantonese

<https://free.kaplan.com.hk/>

## Online Learning System Validation and its policy ▶

Please perform system testing through our validation page by scanning the QR code or browsing <https://www.kaplan.com.hk/page/kfa-elearning-sys-validation>



## Personal Particulars ▶

PLEASE COMPLETE IN BLOCK LETTER  
\* MUST COMPLETE

I am a ☐ New Student ☐ Old Student \*CPA Australia Registration No. : \_\_\_\_\_

\*(Mr / Mrs / Ms) Surname : \_\_\_\_\_

\*Forename : \_\_\_\_\_

\*Mobile / Contact No. : \_\_\_\_\_

Nationality : \_\_\_\_\_

\*HK ID / Passport No. : \_\_\_\_\_

\*Date of Birth: \_\_\_\_\_ DD/MM/YY

\*E-mail : \_\_\_\_\_

Company : \_\_\_\_\_

Address : \_\_\_\_\_

## Method of Payment ▶

PLEASE COMPLETE IN BLOCK LETTER

☐ CASH ☐ EPS ☐ FPS ☐ PayMe

☐ CHEQUE NO. : \_\_\_\_\_  
(made payable to Kaplan Financial (HK) Limited)

☐ Credit Card: ☐ VISA ☐ MASTERCARD ☐ AE

☐ FULL PAYMENT ☐ INSTALMENT

## FOR FAX AND POST ORDER ONLY

Card Holder : \_\_\_\_\_

Card No. : \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Expiry Date : \_\_\_\_\_

Signature : \_\_\_\_\_

Signature : \_\_\_\_\_

Date : \_\_\_\_\_

## Interest-free instalment payment

- HSBC/Standard Chartered Credit Card holders are eligible for 3 months / 6 months interest free instalment when enrol over \$5,000.  
To enjoy the Interest Free Instalment Plan, enrolment can be done at Kaplan Centre in person or via online store using HSBC / Standard Chartered credit card.
- AE Credit Card holders are eligible for 12 months interest free instalment when enrol over \$5,000.  
Credit cards bearing the American Express name, brand or logo issued by its licensees in Hong Kong are eligible for the Interest Free Instalment Plan. Credit Cards, Corporate Cards, and US Dollars Cards issued in Hong Kong by American Express International, Inc. and all American Express Cards issued outside of Hong Kong are not eligible for this Interest-free Instalment Plan. Please check with Kaplan for details.  
To enjoy the Interest Free Instalment Plan, enrolment must be done at Kaplan Centre in person with American Express credit card.
- For details, please check with Kaplan at 2526 3686.

## Declarations

- I declare that all information provided in this form and all attached documents, are, to the best of my knowledge, accurate and complete.
- I consent that I will comply with all the Rules and Regulations of your company.
- I have read, understood and hereby agreed to the terms and conditions stipulated on the brochure, enrolment form and Kaplan Financial's website.
- I wish to receive Kaplan information by email in the future.
- I have met the system requirements of the eLearning platform and the testing result is satisfactory.
- I have read, understood and agreed to the policy of using the online service.

FOR OFFICIAL USE ONLY:

F-SO : \_\_\_\_\_  
ST : \_\_\_\_\_  
PY : \_\_\_\_\_  
HK\$ : \_\_\_\_\_  
App# : \_\_\_\_\_  
Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Handler: \_\_\_\_\_

Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road,  
Wanchai (Causeway Bay MTR Exit A)



Whatsapp Chat  
With Us Now!

**Tel: (852) 2526 3686**  
**Fax: (852) 2501 0589**  
**Whatsapp: (852) 5628 8939**

[www.kaplan.com.hk/kfa](http://www.kaplan.com.hk/kfa)  
Email: HKCPAA@kaplan.com



# Terms and Conditions

## Enrolment Policy

1. Enrolment of courses is only available for students within the HKSAR.
2. A completed enrolment form/order form must be accompanied by payment in full.
3. Kaplan reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class locations, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferable. If any interruptions may happen, we will notify the students as soon as possible.
4. Course details (including confirmed dates and teaching venue) will be emailed to students approximately 3 working days prior to the course commencement.
5. Applicants must fully complete their enrollment forms. The CPA Australia registration number and Date of Birth are two mandatory information fields for Kaplan's assessment of your eligibility for enrolments and keep tracking of your future performances at the professional examinations. Please note that law enforcement officers have their full authorities for searching and checking with your personal data / identifications documents that you have entrusted for our custody, in the event of their conducting any necessary investigations. Therefore, a fully completed enrollment form is of a primordial protection and proof for your proper student status at Kaplan.

## Identification Policy

1. Kaplan reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of ID card. The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies of ID documents will not be accepted). The preferred form of ID is the HK ID card or passport if student is not a Hong Kong citizen.
2. Regular spot-checks will be conducted to protect paid students interest. If students are aware of any suspected trespassers, please inform the course lecturer and/or the administration staff of Kaplan immediately. Any un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fee). Kaplan will report the case to the professional institutions (e.g. CPA Australia) or/and government bodies for misconduct and disciplinary action for permanent disqualifications. Kaplan will reserve the rights to report to the police and pursue legal action against the caught un-paid attendant.
3. Under all circumstances, only the enrolled and paid students can attend our lectures or use the student supporting services. Kaplan does not accept substitutes, in whole or in part, to obtain services or attend classes. Anyone attending the class without prior payment of full course fees will be subject to a full course fee plus an administrative fee (50% of the full course fee) payment on the spot. If students see any suspicious act of illegal attendance during the class, please alert our staff. Trespassing is a crime and an attempt to make off without payment is an offence under S.18C Theft Ordinance. Kaplan shall report to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment.
4. Students who have entered into the Kaplan premises will be bound by Kaplan's terms and conditions.

## eLearning Video Recap Pass ("ePass")

1. Video access rights will be granted to users automatically when the login information is sent. For the details of login information, please refer to the part of "eLearning Platform".
2. The ePass of a particular course is applicable to the linked course only and it cannot be used in different courses parallelly.
3. It is non-refundable, non-transferable and cannot be redeemed in cash.

## eLearning Platform

1. Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrollment is succeed, whichever is later.
2. Kaplan does not warrant that eLearning Online Access will be uninterrupted or error-free. Online Access to Kaplan eLearning is provided on an "as is, as available" basis. By using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied about the playback performance of Kaplan eLearning.
3. There may be a chance to experience an unstable connection from mainland China with the Great Firewall. We will not be liable or responsible in any way should you fail to access our learning materials in the event of connection issues resulting from the Great Firewall.
4. Your subscription to Kaplan eLearning class is a limited license to use the content only between the time online access is granted and its expiry date (hereinafter referred to as the "Subscription Period"). The subscription period varies depending on the class you sign up for. You are responsible for checking this information posted on the course flyer and Kaplan eLearning platform. Your subscription cannot be extended unless extension option is included in the eLearning class you sign up for and you have met the extension requirements.
5. You understand that Kaplan may revise the online content, whether in printed, digital or downloadable format, from time to time to meet its training objectives. It may add or remove materials that it considers as unnecessary or no longer relevant for exam preparation. Once the material is removed it will not be accessible and will not be made available upon request.
6. The classes and products sold in the correspondence courses are intended for personal use only. Sharing or resale of ePass, Kaplan materials and/or online access is prohibited. The username/user id and password given by Kaplan cannot be shared with anyone, even if that person has his or her own subscription to Kaplan products and/or services. Kaplan reserves all its rights in the event of a violation of this policy, which may include discontinuation of the auction itself, immediate suspension of your privileges as a seller and/or user without refund, and enforcement of Kaplan's rights under law and equity. Kaplan will only support registered users who made purchases directly from Kaplan.

## Online Course (Suitable for CPA Aust. FR SMA and DF course only)

1. Course notes will only be available as printable soft copies for online courses. Students can access and download the notes from the eLearning platform to print them as needed.
2. All course materials must be downloaded in eLearning platform within the same examination diet.
3. For the latest video upload schedule, please refer to the timetable or course dashboard in eLearning platform.
4. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% completion progress of video content. Late application will not be accepted and HK\$150 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request.

## Attendance Policy (Suitable for CPA Aust. classroom courses only)

1. It is student's responsibility to sign on the attendance registration sheet as a record of presence.
2. No seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other students.
3. It is the student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the registered students three (3) working days before the commencement date of the course. Hardcopies of acknowledgement regarding the course schedule will be distributed during the first session of the course. Students who have not received any information and announcements regarding the course within the time mentioned should contact Kaplan immediately.
4. As email is the primary contact between Kaplan and students, it is the students' responsibility to check their email regularly. Only urgent notice will be communicated by telephone and/or SMS.
5. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance. Late application will not be accepted and HK\$150 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Only classroom attendance record will be counted into the completion of the course.

## Course Materials (Suitable for CPA Aust. classroom course only)

1. On the date of course commencement, students are required to present the original official e-receipt. The original official e-receipt is the proof of purchase of Kaplan courses/ products and is required to be shown during material collection.

2. Course materials will be distributed to student on the first session of each respective course. Students must bring all relevant course materials to class as no extra copies will be available for loan.
3. In the case when a third party is involved in collecting students' materials, the official e-receipt and a signed authorization letter (with student's name, the third party's name and his/her passport/HKID number) must be presented.
4. All course materials must be collected in person within the same examination diet.

## Withdrawal /Refund Policy

1. Classroom course withdrawal application must be submitted to Kaplan, along with the official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in eLearning platform had been accessed.
2. Each successful application is subject to a non-refundable administrative fee of HK\$400 per course per request and collected course material will be charged at a fee of HK\$550 per course.
3. Refund can be in the form of:
  - a) Credit Note: with the total amount of the course (exclude study materials and administrative fees) with 1-year validity will be issued. It is non-refundable, non-redeemable and non-transferable; issued credit note can only be used on Accountancy products of Kaplan; the amount on the credit note can only be used once and against the course fee by the set expiry date. If there will be an increase in course fee, students are required to settle the differences; OR
  - b) Cheque Refund: 50% course fees (exclude the study materials and administrative fees) will be refunded. Refund will be done by the issue of cheque and student will be notified for the date of collection.
4. Refund will be payable within 6 weeks from the date upon which Kaplan was advised of the withdrawal. Kaplan reserves the right to make the final decision of the application.
5. You accept that once a cancellation request has been received, your access to any online materials held on our learning platform will be revoked.

## Social Media Gift Redemption

1. The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page ([www.facebook.com/hkkfa/](http://www.facebook.com/hkkfa/)) or follow our Instagram ([www.instagram.com/kaplanhk\\_kfa/](http://www.instagram.com/kaplanhk_kfa/)), and present it in person to our Customer Service Team at Kaplan Centre during enrolment.
2. All gifts cannot be returned, transferred, resold, or exchanged for cash.
3. All gifts are limited in quantity, and are subject to a first-come-first-serve basis while stocks last.

## Big Four, Grant Thornton, Moore HK and RSM HK Discount

1. Big4, Grant Thornton, Moore HK and RSM HK staff are eligible to enjoy extra 5% discount in ALL Kaplan CPA Australia courses on top of the early bird discount.
2. Students must submit their staff card copy to enjoy this discount.
3. It cannot be used in conjunction with staff discount and online exclusive offer.
4. Discount must be used when the enrolment is made. It will not be offered afterwards.

## Materials Exchange

Study materials will be of satisfactory quality but we do not warrant that they will be error-free. If the materials delivered are in conditions listed below, replacement materials will be arranged as soon as possible. Official e-receipt is needed for any materials exchange within 7 days after purchase. Application for material exchange WILL NOT be accepted after 7 days.

- Printing error: incorrect pages and layout.
- Binding error: upside down, missing and wrong pages.

Materials can only be exchanged provided that the materials are in new and clean condition. Only one exchange is allowed per item.

## Personal Data Protection

1. Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
2. Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
3. If you do not wish to receive our offers and updates, please tick the below box(es).
  - ☐ Unsubscribe from all Kaplan Financial emails
  - ☐ Unsubscribe from non-Accountancy emails only

## Notes to Visa Holder Applicants

1. Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government. (website: <http://www.immd.gov.hk> ; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and / or studying in Hong Kong. Kaplan's acceptance of your application for the programme does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.

## Other information

1. Your course is registered with the Non-Local Courses Registry, Education Bureau, Course Registration NO.: 312195. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.
2. These Terms and Conditions set out your entire agreement with Kaplan for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.
3. By accepting to participate on a programme of study with Kaplan you are agreeing to abide by the Kaplan Code of Conduct as published and available at <http://www.kaplan.com.hk/code-of-conduct.php>
4. Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website [www.kaplan.com.hk](http://www.kaplan.com.hk) periodically. All matters and disputes will be subject to the final decision of Kaplan.

For additional course details,  
please scan this QR code.



## Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road,  
Wanchai (Causeway Bay MTR Exit A)



WhatsApp Chat  
With Us Now!

**Tel: (852) 2526 3686**  
**Fax: (852) 2501 0589**  
**Whatsapp: (852) 5628 8939**

[www.kaplan.com.hk/kfa](http://www.kaplan.com.hk/kfa)  
Email: [HKCPAA@kaplan.com](mailto:HKCPAA@kaplan.com)



**Ethics & Governance**

Lecturer: Taky Lo

Delivery Mode: Classroom

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	16 January 2025	Thu	7pm-10pm
✓	2	20 January 2025	Mon	
✓	3	23 January 2025	Thu	
✓	4	27 January 2025	Mon	
✓	5	03 February 2025	Mon	
✓	6	06 February 2025	Thu	
✓	7	10 February 2025	Mon	
✓	8	13 February 2025	Thu	
✓	9	17 February 2025	Mon	
✓	10	20 February 2025	Thu	
✓	11	24 February 2025	Mon	
✓	12	27 February 2025	Thu	
✓	13	03 March 2025	Mon	
✓	14	06 March 2025	Thu	
✓	15	10 March 2025	Mon	
✓	16	13 March 2025	Thu	

**Strategic Management Accounting**

Lecturer: Jasper Chung

Delivery Mode: Online (Live Streaming)

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	12 February 2025	Wed	7pm-10pm
✓	2	14 February 2025	Fri	
✓	3	19 February 2025	Wed	
✓	4	21 February 2025	Fri	
✓	5	26 February 2025	Wed	
✓	6	28 February 2025	Fri	
✓	7	05 March 2025	Wed	
✓	8	07 March 2025	Fri	
✓	9	12 March 2025	Wed	
✓	10	14 March 2025	Fri	

**Financial Reporting**

Lecturer: Minnie Leung

Delivery Mode: Online (Pre-recorded Video)

Available to recap in eLearning Platform*	Session	Video Upload Date	Day	Time
✓	1	08 February 2025	Sat	2pm
✓	2	08 February 2025	Sat	
✓	3	15 February 2025	Sat	
✓	4	15 February 2025	Sat	
✓	5	22 February 2025	Sat	
✓	6	22 February 2025	Sat	
✓	7	01 March 2025	Sat	
✓	8	01 March 2025	Sat	
✓	9	08 March 2025	Sat	
✓	10	08 March 2025	Sat	
✓	11	15 March 2025	Sat	
✓	12	15 March 2025	Sat	

**Global Strategy & Leadership**

Lecturer: Kattie Kwok

Delivery Mode: Classroom

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	27 January 2025	Mon	7pm-10pm
✓	2	03 February 2025	Mon	
✓	3	05 February 2025	Wed	
✓	4	10 February 2025	Mon	
✓	5	12 February 2025	Wed	
✓	6	17 February 2025	Mon	
✓	7	19 February 2025	Wed	
✓	8	24 February 2025	Mon	
✓	9	26 February 2025	Wed	
✓	10	03 March 2025	Mon	
✓	11	05 March 2025	Wed	
✓	12	10 March 2025	Mon	
✓	13	12 March 2025	Wed	

**Advanced Audit and Assurance**

Lecturer: Polly Lo

Delivery Mode: Classroom

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	11 February 2025	Tue	7pm-10pm
✓	2	13 February 2025	Thu	
✓	3	18 February 2025	Tue	
✓	4	20 February 2025	Thu	
✓	5	25 February 2025	Tue	
✓	6	27 February 2025	Thu	
✓	7	04 March 2025	Tue	
✓	8	06 March 2025	Thu	
✓	9	11 March 2025	Tue	
✓	10	13 March 2025	Thu	

**Financial Risk Management**

Lecturer: Patrick Lui

Delivery Mode: Classroom

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	14 February 2025	Fri	7pm-10pm
✓	2	18 February 2025	Tue	
✓	3	21 February 2025	Fri	
✓	4	25 February 2025	Tue	
✓	5	28 February 2025	Fri	
✓	6	04 March 2025	Tue	
✓	7	07 March 2025	Fri	
✓	8	11 March 2025	Tue	
✓	9	14 March 2025	Fri	
✓	10	18 March 2025	Tue	

**Digital Finance**

Lecturer: Jasper Chung

Delivery Mode: Online (Live Streaming)

Available to recap in eLearning Platform*	Session	Date	Day	Time
✓	1	11 February 2025	Tue	7pm-10pm
✓	2	13 February 2025	Thu	
✓	3	18 February 2025	Tue	
✓	4	20 February 2025	Thu	
✓	5	25 February 2025	Tue	
✓	6	27 February 2025	Thu	
✓	7	04 March 2025	Tue	
✓	8	06 March 2025	Thu	
✓	9	11 March 2025	Tue	
✓	10	13 March 2025	Thu	

\*The sessions with ✓ will be available in eLearning platform 2 working days after the session ended.

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

Updated on 20 Feb 2025

**Kaplan Financial (HK) Limited**

 G/F to 3/F, E-tech Centre, 402-406 Hennessy Road,  
Wanchai (Causeway Bay MTR Exit A)

**Tel: (852) 2526 3686**  
**Fax: (852) 2501 0589**  
**Whatsapp: (852) 5628 8939**

 www.kaplan.com.hk/kfa  
 Email: HKCPAA@kaplan.com