

October 2024

CTA Chartered Tax Adviser Qualifying Examination of TIHK

Intensive Revision Course

Exclusive Course Provider

More than 50 years of professional accounting experience worldwide with the biggest professional accounting training provider in Hong Kong.

Classroom + eLearning Platform


We offer classroom tuition as well as eLearning platform for students to enjoy the video playback service anytime and anywhere on any device.


Expertise

Our specialists share their invaluable insights to help you analyse past paper trends, master examinations technique and tackle exams.



**Unlimited
Video Recap
Hours**

 (852) 2526 3686

 (852) 2501 0589

 www.kaplan.com.hk/kfa

 HKCTA@kaplan.com



[hkkfa](https://www.facebook.com/hkkfa)



[kaplanhk_kfa](https://www.instagram.com/kaplanhk_kfa)



[Kaplan Accountancy](https://www.youtube.com/KaplanAccountancy)



store.kaplan.com.hk

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

Whatsapp Chat
With Us Now!



Course Outline

Updated as of 9 September 2024

Hong Kong Tax Paper 2

 **30hrs (10 sessions)** |  **Cantonese**

- Hong Kong Taxation System and Tax Administration under the Inland Revenue Ordinance
- Property Tax, Salaries Tax and Profits Tax
- Depreciation Allowances, Personal Assessment and Stamp Duty
- Oversea activities, Tax planning and Anti-avoidance
- Exam questions practice

Lecturer : Pason Ngan

Timetable

25 Aug 2024	Sun	10am-1pm & 2pm-5pm
01 Sep 2024	Sun	10am-1pm & 2pm-5pm
08 Sep 2024	Sun	10am-1pm & 2pm-5pm
22 Sep 2024	Sun	10am-1pm & 2pm-5pm
29 Sep 2024	Sun	10am-1pm & 2pm-5pm

International Tax Paper 3

 **24hrs (8 sessions)** |  **Cantonese**

- General principles of international taxation
- International double taxation
- Double Taxation Agreements
- Anti-avoidance provisions in relation to cross-border transactions or planning
- Hybrid entities, digital economy, harmful tax practices and Base Erosion and Profit Shifting
- Exam questions practice

Lecturer : Pason Ngan

Timetable

02 Sep 2024	Mon	7pm-10pm
09 Sep 2024	Mon	7pm-10pm
12 Sep 2024	Thu	7pm-10pm
16 Sep 2024	Mon	7pm-10pm
19 Sep 2024	Thu	7pm-10pm
23 Sep 2024	Mon	7pm-10pm
26 Sep 2024	Thu	7pm-10pm
30 Sep 2024	Mon	7pm-10pm

中國稅法 (PRC Tax) Paper 4

 **24hrs (8 sessions)** |  **Cantonese**

- 中華人民共和國的稅法概論
- 個人所得稅
- 企業所得稅
- 稅收徵管
- 消費稅
- 考試題目練習
- 增值稅
- 其他稅種，如關稅、土地增值稅、房產稅、契稅及印花稅

Lecturer : David Pun

Timetable

03 Sep 2024	Tue	7pm-10pm
10 Sep 2024	Tue	7pm-10pm
12 Sep 2024	Thu	7pm-10pm
18 Sep 2024	Wed	10am-1pm & 2pm-5pm
19 Sep 2024	Thu	7pm-10pm
24 Sep 2024	Tue	7pm-10pm
26 Sep 2024	Thu	7pm-10pm

Advanced Taxation Practice Paper 5

 **24hrs (8 sessions)** |  **Cantonese**

- Hong Kong Tax
- PRC Tax
- International Tax
- Professional Ethics
- Final Paper for application of tax knowledge
- Exam questions practice

Lecturer : David Pun

Timetable

07 Sep 2024	Sat	10am-1pm & 2pm-5pm
14 Sep 2024	Sat	10am-1pm & 2pm-5:30pm
21 Sep 2024	Sat	10am-1pm & 2pm-5:30pm
28 Sep 2024	Sat	10am-1pm & 2pm-5pm

Study Method



- Classroom teaching with complementary eLearning Platform Access
- All online recap videos available at eLearning Platform

Course Material



- Revision notes of key learning areas for your quick learning reference
- Collect the printed materials during class

**Want to learn more about the Programme?
Visit our campus and get help from Kaplan!**

Date: 9 August 2024 | Time: 19:00 - 20:00

Venue: Kaplan Causeway Bay Centre

Speakers:

Kaplan CTA Lecturers,
Representative from TIHK



**Register
Now!**



Meet Our Lecturers



Pason Ngan BBA(Hons), CPA

- Senior tax manager in one of the Big 4 firms, responsible for providing in-house tax technical support and training as well as preparing external tax publications
- Solid practical experience in Hong Kong and international tax
- Strong focus on essential tax knowledge and exam skills to tackle exams effectively

Teaching style



Prize winner
of QP FE Dec 2014 diet

- Build up tax knowledge and exam skills through studying exam-focused notes and practising exam questions
- Use extensive simple examples to illustrate complicated tax principles
- Highlight common mistakes made by candidates and recommend strategies to tackle exams effectively



David Pun DBA, MPA, MEC, MBA, BSc, Dip of Acct, FCMA CGMA, FAIA, FFA FIPA, FTIHK, CTA, MClarb (Mediation), HKMAC Accredited General Mediator, CFP®, QRA, ANZIIF (Snr Assoc) CIP

- Various positions ranging from finance and tax to operational and general management for the China Divisions in a number of listed companies in Hong Kong
- Set up and monitor finance and taxation function of foreign invested companies in China

Teaching style



18Years
Teaching Experience



31Years Experience
in companies operating in China and Hong Kong

- Well organized and adopted a systematic approach in analyzing complex topics and questions
- Explanation of the best approach to tackle exam questions and earn marks
- Share a lot of practical examples and simple ways in tackling exam topics
- Clear and excellent presentation

How
can you save more?
Save
\$300*

*Terms and Conditions apply. Please refer to the enrolment form.

¹ Unique discount code will only be provided on-site to Info Day attendees.

\$100

Info Day Discount^{1*}

Join our info day on **9 Aug 2024** to get extra **\$100** discount!

\$200

Online Store Discount*

Get extra **\$200** early registration online discount!
Promo Period: 23 Jul 2024 - 19 Aug 2024

Promo Code: CTA202410

For further details, please visit our online store.

Extra
5%

Discount

Big 4, Grant Thornton, Moore HK and RSM HK Discount

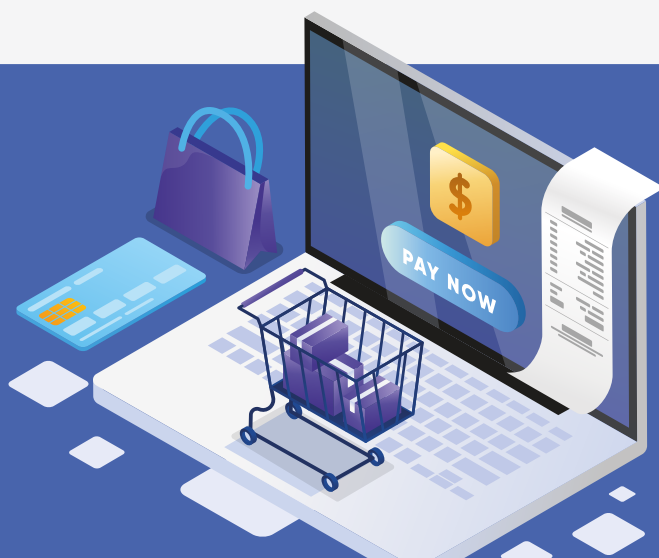
Staff from the companies above can enjoy extra 5% discount of FULL price enrolment. This offer is only available to on-site registration.



Don't want to queue
for enrollment?

Register
via our **online store.**

store.kaplan.com.hk



CTA October 2024 Course Enrolment Form

Tuition for CTA (Cantonese)	Lecturer	Teaching hours	Tuition Fee
<input type="checkbox"/> Paper 2 - Hong Kong Tax ⁽²⁾ + eLearning Platform	Pason Ngan	30 hours	HK\$4,500
<input type="checkbox"/> Paper 3 - International Tax ⁽²⁾ + eLearning Platform	Pason Ngan	24 hours	HK\$4,500
<input type="checkbox"/> Paper 4 - 中國稅法 (PRC Tax) ⁽²⁾ + eLearning Platform	David Pun	24 hours	HK\$4,500
<input type="checkbox"/> Paper 5 - Advanced Taxation Practice ⁽²⁾ + eLearning Platform	David Pun	24 hours	HK\$4,500

Online Store Discount

Enroll CTA Course online and get extra \$200 discount!
Promo Period: 23 Jul 2024 - 19 Aug 2024
Promo Code: CTA202410
store.kaplan.com.hk

(1) Big 4, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount (FULL PRICE).

(2) All the CTA courses will be delivered in classroom mode. Playback recording will be available within 3 working days after live session ended. All learning content are available within the same examination diet only.

(3) The subscription of CTA eLearning platform will be expired on the respective examination date.

Big 4, Grant Thornton,⁽¹⁾ Moore HK and RSM HK Discount

Total Payable ▶ HK\$

Online Learning System Validation and its policy ▶

Please perform system testing through our validation page by scanning the QR code or browsing <https://www.kaplan.com.hk/page/kfa-elearning-sys-validation>

Personal Particulars ▶

PLEASE COMPLETE IN BLOCK LETTER
* MUST COMPLETE

I am ☐ New Student ☐ Old Student TIHK Registration No. : _____

* (Mr / Mrs / Ms) Surname: _____

* Forename : _____

* Mobile / Contact No.: _____

* HK ID / Passport No. : _____

Nationality: _____ (First 4 digits i.e. A123)

* E-mail : _____

* Date of Birth: _____ DD/MM/YY

Company : _____

Address : _____

Method of Payment ▶

PLEASE COMPLETE IN BLOCK LETTER

Interest-free instalment payment

☐ CASH ☐ EPS ☐ FPS ☐ PayMe

☐ CHEQUE NO. : _____
(made payable to Kaplan Financial (HK) Limited)

☐ Credit Card: ☐ VISA ☐ MASTERCARD ☐ AE

FOR FAX AND POST ORDER ONLY

Card Holder : _____

Card No. : _____ - _____ - _____

Expiry Date : _____

Signature : _____

Declarations

I declare that all information provided in this form and all attached documents, are, to the best of my knowledge, accurate and complete.

I consent that I will comply with all the Rules and Regulations of your company.

I have read, understood and hereby agreed to the terms and conditions stipulated on the brochure, enrolment form and Kaplan Financial's website.

I have read, understood and agreed to the policy of using the online service.

I have met the system requirements of the eLearning platform and the testing result is satisfactory.

I wish to receive Kaplan information by email in the future.

FOR OFFICIAL USE ONLY:

FSO: _____

ST: _____

PY: _____

HK\$: _____

App#: _____

Date: ____ / ____ / ____

Handler: _____

Signature : _____ Date : _____

(Please tick all relevant checkboxes above to allow us process your enrolment promptly.)

Terms and Conditions

Enrolment Policy

- A completed enrolment form/order form must be accompanied by payment in full.
- Kaplan reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class locations, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferable. If any interruptions happen, we will notify the students as soon as possible.
- Course details (including confirmed dates and teaching venue) will be emailed to students approximately 3 working days prior to course commencement.

Identification Policy

- Kaplan reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of ID card. The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies of ID documents will not be accepted). The preferred form of ID is the HKID card or passport if student is not a Hong Kong citizen.
- Regular spot-checks will be conducted to protect paid students' interests. If students are aware of any suspected trespassers, please inform the course lecturer and/or the administration staff of Kaplan Financial immediately. Any un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fee). Kaplan Financial will report the case to the professional institutions (e.g. TIHK or HKICPA) or/and government bodies for misconduct and disciplinary action for permanent disqualifications. Kaplan Financial will reserve the rights to report to the police and pursue legal action against the caught un-paid attendant.
- Under all circumstances, only the enrolled and paid students are allowed to attend lectures or use the student supporting services. Kaplan does not accept substitutes, in whole or in part, to obtain services or attend classes. Anyone attending the class without prior payment of full course fees will be subject to a full course fee plus an administrative fee (50% of the full course fee) payment on the spot. If students see any suspicious act of illegal attendance during the class, please alert our staff. Trespassing is a crime and an attempt to make off without payment is an offence under S.18C Theft Ordinance. Kaplan shall report to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment.
- Students who have entered into the Kaplan premises will be bound by Kaplan's terms and conditions.

eLearning Platform

- Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrolment is successful, whichever is later.
- Kaplan does not warrant that eLearning Online Access will be uninterrupted or error-free. Online Access to Kaplan eLearning is provided on an "as is, as available" basis. By using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied about the playback performance of Kaplan eLearning.
- There may be a chance to experience an unstable connection from mainland China with the Great Firewall. We will not be liable or responsible in any way should you fail to access our learning materials in the event of connection issues resulting from the Great Firewall.
- Your subscription to Kaplan eLearning class is a limited license to use the content only between the time online access is granted and its expiry date (hereinafter referred to as the "Subscription Period"). The subscription period varies depending on the class you sign up for. You are responsible for checking this information posted on the course flyer and Kaplan eLearning platform. Your subscription cannot be extended unless extension option is included in the eLearning class you sign up for and you have met the extension requirements.
- You understand that Kaplan may reserve the online content, whether in printed, digital or downloadable format, from time to time to meet its training objectives. It may add or remove materials that it considers as unnecessary or no longer relevant for exam preparation. Once the material is removed it will not be accessible and will not be made available upon request.
- The classes and products sold in the correspondence courses are intended for personal use only. Sharing or resale of Kaplan materials and/or online access is prohibited. The username/user id and password given by Kaplan cannot be shared with anyone, even if that person has his or her own subscription to Kaplan products and/or services. Kaplan reserves all its rights in the event of a violation of this policy, which may include discontinuation of the access itself, immediate suspension of your privileges as a seller and/or user without refund, and enforcement of Kaplan's rights under law and equity. Kaplan will only support registered users who make purchases directly from Kaplan.
- You agree to meet the minimum system requirements set forth for Kaplan's online requirement. It is a limited license to use the content until exam date. All online resources are to be used for the student's own personal use and benefit. Unauthorized use of the online resources may be subject to legal action.

Attendance Policy

- It is student's responsibility to sign on the attendance registration sheet as a record of presence.
- No seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other enrolments.
- It is the student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the registered students three (3) working days before the commencement date of the course. Students who have not received any information and announcements regarding the course within the prescribed time should contact Kaplan immediately.
- As email is the primary contact between Kaplan and students, it is the students' responsibility to check their email regularly. Only urgent notice will be communicated by telephone and/or SMS.
- Forfeiture two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% class attendance. Late application will not be accepted and HK\$50 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Both classroom and online attendance record will be counted into the completion of the course.

Course Delivery Mode

- All the CTA courses will be delivered in face-to-face (classroom) sessions with complementary e-learning platform access, unless there are health and safety measures or other unexpected situation that we are not able to ensure the safety of campus. If such situation occurred, the lessons may be delivered via online learning platform only without providing face-to-face session. Kaplan will keep monitoring the situation and students will be informed for further arrangement as soon as possible.

Course Materials

- On the date of course commencement, students are required to present the original official e-receipt. The original official e-receipt is the proof of purchase of Kaplan courses/ products and is required to be shown during material collection.
- Course materials will be distributed to student on the first session of each respective course. Students must bring all relevant course materials to class as no extra copies will be available for loan.
- In the case where a third party is involved in collecting students' materials, the official e-receipt and a signed authorization letter (with student's name, the third party's name and his/her passport/HKID number) must be presented.
- Only hardcopy of materials will be provided, and all course materials will not be uploaded to the online learning platform.
- All course materials must be collected in person within the same examination diet.

Withdrawal / Refund Policy

- A course withdrawal application must be submitted to Kaplan, along with the original official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in eLearning platform had been accessed.
- Each successful application is subject to a non-refundable administrative fee of HK\$300 per course per request and collected course material will be charged at a fee of HK\$400 per course.
- Refund can be in the form of:
 - Credit Note: with the total amount of the course (exclude study materials and administrative fees) with 1-year validity will be issued. It is non-refundable, non-redeemable and non-transferable; issued credit note can only be used on Accountancy products of Kaplan Financial; the amount on the credit note can only be used once and against the course fee by the set expiry date. If there will be an increase in course fee, students are required to settle the difference.
 - Cheque Refund: 50% course fees (exclude the study materials and administrative fees) will be refunded. Refund will be done by the issue of cheque and student will be notified for the date of collection.
- Refund will be payable within 6 weeks from the date upon which Kaplan Financial was advised of the withdrawal. Kaplan Financial reserves the right to make the final decision of the application.
- You accept that once a cancellation request has been received, your access to any online materials held on our learning platform will be revoked.

Social Media Gift Redemption

- The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page (www.facebook.com/hkfa/) or follow our Instagram (www.instagram.com/kaplanhk_kfa/) and present it in person to our Customer Service Team at Kaplan Centre during enrolment.
- All gifts cannot be returned, transferred, resold, or exchanged for cash.
- All gifts are limited in quantity, and are subject to a first-come-first-serve basis while stocks last.

Big Four, Grant Thornton and Moore HK and RSM HK Discount

- Big Four, Grant Thornton and Moore HK and RSM HK staff are eligible to enjoy extra 5% discount in Kaplan CTA courses.
- Students MUST submit their staff card copy to enjoy this discount.
- It cannot be used in conjunction with other discounts.
- Discount must be used when the enrolment is made. It will not be offered afterwards.

Personal Data Protection

- Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or for other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
- Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
- If you do not wish to receive our offers and updates, please tick the below box(es).

☐ Unsubscribe from all Kaplan Financial email

☐ Unsubscribe from non-Accountancy emails only

Notes to Visa Holder Applicants

- Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions. If the existing visa does not indicate your eligibility for staying and/or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government. (website: <http://www.imd.gov.hk>; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and/or studying in Hong Kong. Kaplan's acceptance of your application for the programme does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.

Other information

- These Terms and Conditions set out your entire agreement with Kaplan for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.
- By accepting to participate on a programme of study with Kaplan Hong Kong you are agreeing to abide by the Kaplan Code of Conduct as published and available at <http://www.kaplan.com.hk/code-of-conduct.php>
- Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website www.kaplan.com.hk periodically. All matters and disputes will be subject to the final decision of Kaplan.

Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)

Tel: (852) 2526 3686
Fax: (852) 2501 0589
Whatsapp: (852) 5628 8939

www.kaplan.com.hk/kfa
Email: HKCTA@kaplan.com

* The above Terms & Conditions (T&Cs) are subject to change. Please refer to <https://www.kaplan.com.hk/page/kfa-terms-conditions> or scan the QR code for obtaining the latest full version of T&Cs.