



FE

Dec 2020

Exam Preparation Programme
Final Exam (FE)

FE Combo

Select your best FE Lecturing Team



*All-in-one
Online Learning Platform*

We integrate everything needed for a course

Start your learning any time,
anywhere, on any device



2 Diets
LEFT

REFORM
FE Dec 2021

KAPLAN FINANCIAL

FE Combo

Select your best FE Lecturing Team

Students can select their lecturers for each module

- Apply to Education / Revision / Package
- Package Students select their favourable lecturers for both education and revision



How Online Learning Works?



*The arrangement may vary with your enrolled course. Please refer to the course brochure for details.



Dec 2019 Intake

Module A
Module D
Gold Award for Final Examination
Silver Award for Final Examination
Bronze Award for Final Examination
ICAEW Prize

CHIO KAI HEI, JEFFREY
CHUI WING HEI
WANG WENQIAN
CHAN YUK CHI
YAM HO LAM
YAM HO LAM

Jun 2019 Intake

Module A
Module B
Module C

CHAN YUK CHI
LEUNG KIN CHUNG
CHAN TSZ CHEUNG

“ I am very satisfied with the class. The notes are comprehensive and the lecturers are helpful. Kaplan courses prove once again that good lecturers make all the difference. Thank you for helping me becoming a prize winner. ”

Top Student Award for Module C
CHUNG, Wing Yan (KPMG)

“ The Kaplan courses are very exam-focused in equipping me with the knowledge and skills for the FE. Thank you Kaplan for helping me becoming award winner. ”

Bronze Award for Final Examination
NG, Po Yin (KPMG)

Study online, Study anytime !



Lecturer Email Support
To help you overcome any study issues

Benefit:

- Study anytime, anywhere, on any device
- Recap the video and materials multiple times
- Create your own pace of learning
- Get yourself fully engaged in the study without disturbance



Online Progress Test
To review your knowledge on different topics via multiple choice questions



Additional Sessions
For the FE Special Topics



Exam-oriented Course Materials
Specially designed to help you pass the exam



Live Broadcasting Session
To reinforce student's practical skill in-the-moment learning experiences, and receive feedback from lecturer



Fanny Choi

MAcc, BComm, FCCA, CPA, CA, ASCPA



Source: Jun 07 - Dec 19 diet



More than 14,000 Students

Source: Jun 07 - Dec 19 diet

Practical & Teaching Experience

- Star Lecturer of Kaplan Financial - Accountancy
- Expert in Financial Reporting
- Strong in summarizing key learning areas for your studies
- Various teaching approaches such as using mind maps to consolidate and simplify concepts
- Over 13 years teaching experience of professional exam preparatory programmes
- Strong accounting experience from MNC listed company at managerial level
- Played as a pivotal role in strategy formulation and implementation, and managed the accounting and finance functions

Education Phase

- Cover the fundamental knowledge of HKFRSs and most of the important topics and concepts in the phase
- Provide the tailor-made handouts which contain detailed flowcharts, summarized tables and supplementary information to help you understand the HKFRSs

Revision Phase

- Reinforce your knowledge and exam techniques in revision phase with exam focused practise and past paper analysis
- Provide her point of views on the hot topic areas and her own recommendation on the answering strategies



EDU: 9 hrs

REV: 9 hrs + 45mins Mock Review

Medium of instruction: Cantonese



Course Description



Billy Ang

FCCA, CA



Source: Jun 13 - Dec 19 diet



PASSING RATE

Source: Jun 18 diet

HKICPA Passing Rate: 36%

Practical & Teaching Experience

- Expert in Financial Reporting
- Designated financial reporting lecturer for Big 4 clients for more than 10 years
- Extensive lecturing experience on Financial Reporting subjects for both QP and FE professional programmes
- In-depth understanding of International Financial Reporting Standards and Hong Kong Financial Reporting Standards
- Billy's organized way in explanation and use of simple relevant example have enabled students to grasp the most difficult aspects of financial reporting principles without any cumbersome

Course Description

- A balance approach of knowledge-based (1/3) and revision-based (2/3) is adopted for this phase. The lectures and lecturing materials are customised to better prepare the participants to deal the real examination
- A comprehensive programme that helps the participants to master the technical and examination skills that are required to pass the examination. The programme covers the essential Standards to address the common issues of examination
- Participants are in better position to track the tricky questions under tight examination condition by effectively identify the relevant issues for each question and offer the relevant advice by referring to the appropriate Standards in the shortest possible time



Package: 18 hrs + 45mins
Mock Review

(Package Enrolment Available Only)

Medium of instruction: English



Course Description



Kin W. Chan

MPA, FCPA, FCCA, FCA, CAIA, FRM, FHCSI



EDU: 6 hrs

REV: 6 hrs + 45mins Mock Review

Medium of instruction: Cantonese

Course Description



Source: Jun 17 - Dec 19 diet



PASSING RATE

Source: Dec 17 diet

HKICPA Passing Rate: 50%



**Former HKICPA
QPB & FE Marker**

Practical & Teaching Experience

- Star Lecturer of Kaplan Financial - Accountancy
- Star Lecturer of Corporate Finance for most of CPA Exams: QP (B) / FE / CPA Australia / ACCA
- Fruitful teaching experience of accounting and finance courses in tertiary institutions
- Solid working experience in Investment Bank and Private Equity Fund
- Use of real-life application in explaining the complicated corporate financing concepts
- Understand the weaknesses of PUBLIC class students and able to guide students to build up a good foundation for the examination
- Real and Practical working and teaching experience in Corporate Financing.

Education Phase

- Focus on important examinable areas from HKICPA's module preparation seminars
- Designing exam-oriented course notes and summaries refreshing all your knowledge required for Final Examination

Revision Phase

- Revision on past examination papers with marks allocation to show you how to spot the easy marks from the examiner requirements
- Useful tips on how to study and score more points
- Providing a full set of Past Paper Summary Extract for students to extract and make use of them in the Exam



Mark Baines

BA(Hons), FCCA



**Package: 12 hrs + 45mins
Mock Review**

(Package Enrolment Available Only)

Medium of instruction: English

Course Description



Source: Jun 07 - Dec 19 diet



PASSING RATE

Source: Jun 19 diet

HKICPA Passing Rate: 44%

Practical & Teaching Experience

- Senior Lecturer of Kaplan Financial - Accountancy
- Expert in Corporate Financing
- 20 years lecturing experience with Kaplan Financial
- Leading QP Module B lecturer for all Big 4 clients
- Native English speaker with excellent presentation skills
- Uses real-world examples to easier understand technical QPB concepts
- Addresses students' common mistakes from his extensive exam training experience
- Willing to share knowledge and expertise with students

Course Description

- As the FEB HKICPA Special topics tend to be the largest list with many sub-topics, Mark uses all his 4 FE sessions to both revise and practice tipped topic question areas in each session (unlike the education and revision phases in the modules)
- This means to cover all special topic tipped areas you need to attend all of Mark's FE sessions
- Mark selects the HKICPA's past FEB paper questions as the best for understanding and learning for each of the FEB Special topic tipped areas



Taky Lo

MSc (A&F), FCCA, CertIFR (ACCA),
CertIA (ACCA), CPA



EDU: 6 hrs

REV: 6 hrs + 45mins Mock Review

Medium of instruction: Cantonese



Course Description



Source: Jun 13 - Dec 19 diet



PASSING RATE

Source: Jun 18 diet

HKICPA Passing Rate: 33%



More than 13,000 Students

Source: Jun 07 - Dec 19 diet

Practical & Teaching Experience

- Programme Director of Kaplan Financial - Accountancy
- Star Lecturer and Expert in Auditing
- Excellent presentation skills and use of extensive real-life examples
- Focus on analyzing examiner's requirements and how to use HKICPA's LP
- Well-structured and systematic exam training notes to facilitate revision and tackle open-book examination
- Solid auditing experience from Big 4 firm
- Designed and implemented staff training courses in CPA firms related to updates on HKFRSs/HKSAs
- Lecturer of QPC/FEC for PwC and KPMG

Education Phase

- Explain the key concepts / areas which are related to the FE in each Special Topic, with tailor-made course notes
- Go through all the updated contents within the latest one-year rule

Revision Phase

- Practise various FEC past papers in each Special Topic with you in order for you to familiarize with every detailed exam technique required to pass FEC examination
- Teach you how to analyze the case information and to apply the concepts recapped during the education phase



Polly Lo

MFA, BBA (Hons), CPA



EDU: 6 hrs

REV: 6 hrs + 45mins Mock Review

Medium of instruction: Cantonese



Course Description



Source: Dec 16 - Dec 19 diet



PASSING RATE

Source: Dec 18 diet

HKICPA Passing Rate: 30%

Practical & Teaching Experience

- Expert in Auditing
- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong
- Experienced in providing external audit assurance service to Hong Kong listed companies in retail, manufacturing and telecommunication business sectors
- Practical experience in teaching undergraduate accounting subjects in Hong Kong and Sydney
- In-depth understanding of the skills and techniques for professional accounting examinations

Education Phase

- Polly will provide her exam focused study note with flow chat or decision making tree to enhance students' concept knowledge on HKSAs
- Polly will cover the revised HKSAs / revised HKICPA COE which are examinable under the special topics

Revision Phase

- Reinforce your analytical skill and exam techniques through practicing the FE past papers
- Teach students the exam answering techniques to grab more marks



Christine Ling

MBA, BA(Hons), FCCA, CPA, ATiHK, CTA



EDU: 10.5 hrs

REV: 6 hrs + 45mins Mock Review

Medium of instruction: Cantonese



Course Description



Source: Jun 09 - Dec 19 diet



PASSING RATE

Source: Jun 18 diet

HKICPA Passing Rate: 46%



More than 14,000 Students

Source: Jun 08 - Dec 19 diet

Practical & Teaching Experience

- Principal Lecturer of Kaplan Financial - Accountancy
- Star Lecturer in Taxation
- Well-organized and systematic interpretation, targeted main points of materials
- Over 14 years teaching experience for QPD and FE
- Former tax manager at Deloitte Touché Tohmatsu's Corporate and China Tax services for 8 years
- Extensive practical experience in both HK Tax Compliance and Tax Planning assignments
- A famous trainer for HKICPA QP & FE exams among Big 4 clients and public students

Education Phase

- Christine will teach the updated tax knowledge on the latest 1-year rule in the education phase through study of her tailor-made notes
- To recap and review the important and hot topic areas from HKICPA's special topic list

Revision Phase

- Teach students on how to use the "step-by-step" analytical thinking process to tackle the exam questions
- Reinforce students' tax knowledge and exam skills through practicing exam questions on hot topic areas
- Christine's own recommended answer is easy to follow and help students to score the marks



Angela Nip

MBA, FCCA, CPA



EDU: 10.5 hrs

REV: 6 hrs + 45mins Mock Review

Medium of instruction: Cantonese



Course Description



Source: Jun 17 - Dec 19 diet



PASSING RATE

Source: Jun 17 diet

HKICPA Passing Rate: 48%



STUDENT SATISFACTION

Source: Jun 17 diet

Practical & Teaching Experience

- Senior Lecturer of Kaplan Financial – Accountancy
- Expert in Taxation
- Solid experience in Finance and Corporate Planning including global tax and transfer pricing planning in multi-national companies
- Over 18 years of teaching experience with over 14 years on exam-based training
- Has served the HKICPA as workshop facilitator and QP Modules & Final Exam marker for many sessions
- Student evaluation affirmed that Angela could always effectively demonstrate taxation rules through lively examples

Education Phase

- The course will start with an update of the tax rules so as to facilitate the students that had attempted QPD some diets ago to grab the required knowledge for the FED examination
- Followed by a recap on selected topics which is considered as essential and important in the FED examination
- Included also a set of revision notes written by Angela which summaries all the essential topics and is specifically designed to assist students in taking FED
- Illustrate the tax principles using diagrams and tables supplemented with real life examples to facilitate students' memory and understanding

Revision Phase

- By using past paper as illustration, Angela will teach students on how to structure their answers in the FED examination with the aid of the revision notes
- Point out the common mistakes that students usually made so students could avoid those in the examination

Course Structure

Education

31.5 Hours

Revision

27 Hours

+

3 Hours Mock Review

Package

(Education & Revision Course)

61.5 Hours

Additional Sessions
for FE Special Topics

- The case analysis session teaches students how to tackle the FE paper as a whole and how to use the reading time effectively to gain more marks
- Each module specialist will train students on the relevant technical areas based on the latest special topics, as well as update of the new one-year rule

- The duration is scheduled based on the technical need of each module
- Each module specialist will select the most related past exam questions to explain technical contents as well as exam techniques to maximize marks
- A mock paper review to enhance exam skills

- Combination of Education & Revision Course
- Largely increase your success rate
- An additional mock prepared by our star lecturing team

FE CASE ANALYSIS (ONLINE) BY TAKY LO

Analyze FE special topic trend

Highlight important topics

Duration: 1.5 hours

Exclusively free for "Package" students

Course Material

	Course Notes	Exam Strategies	Exam Kits (Case, FEA, FEB, FEC, FED)	Mock Paper Q&A	Additional Mock Paper Q&A	Free Basic PRC Tax Workshop (Online mode)
Package	Education & Revision Notes	✓	✓	✓	✓	✓
Revision	Revision Notes	—	✓	✓	—	—
Education	Education Notes	—	—	—	—	✓

Save more, get more!



FE Case Analysis (Online)

Time management is crucial for success in FE and this session will teach FE students how to utilise 30 minutes reading time to analyze the case and to structure their answering strategies. Exclusively for "Package" students.



Alumni Discount

Save HK\$ 100 per course enrolment for Kaplan QP/FE students in Dec 19 Diet.



Interest-free Installment Payment

We offer interest-free installment payment to HSBC credit card holders for enrolment over HK\$5,000. For details, please check with Kaplan Financial at 2526-3686.



Facebook Discount

Enjoy \$50 off when you like and share our Facebook Fans page. (This discount is only applicable to new KFA students.)



Early Bird Enrolment Discount

Save up to HK\$1,064 on or before 31 July 2020

Student Support & Service



Tutor Support

At Kaplan we are passionate about helping all students through their training, our lecturers are accessible for consultation through emails to help you overcome any study issues you encounter.



Library

Our library with over 2,000 reference books is available for Kaplan students. Membership can be applied at our customer service counter. Library is expected to resume service in mid of September.



Study Room

(Temporarily suspended)

Study room will be opened around 2 weeks before the exams for current Kaplan students. Details of the arrangement will be announced via email.