



# QP Jun 2019

## Exam Preparation Programme for Module A/B/C/D

### Big 4 Firms <sup>New</sup>

We teach Big 4 Firms for CP/QP/FE with more than 72 Prize Winners over 10 years.

### 4 New Prize Winner <sup>New</sup>

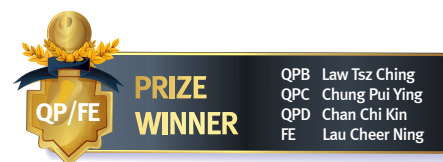
Congratulation to the new 4 Prize Winners in QP & FE Jun 2018 diet.

### Video Recording <sup>New</sup>

We are pleased to announce the video recording service is available for students to catch up their classes.

### 60,000+ students

We have been teaching more than 60,000 public and Big 4 students in the last 10 years.



Enrolment and Training Centre  
Causeway Bay Centre

Opening Hours: Mon-Fri 9:00am-8:00pm | Sat & Sun 9:00am-6:00pm (Closed on Public Holidays)  
G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wan Chai (Causeway Bay MTR Exit A)

E-mail: HKQP@kaplan.com Tel: 2526 3686 | Fax: 2501 0589 [www.kaplan.com.hk/kfa](http://www.kaplan.com.hk/kfa)

**KAPLAN** FINANCIAL

# Fanny Choi

MAcc, BComm, FCCA, CPA,  
CA, ASCPA



# QPA

## Practical & Teaching Experience



More than 10,000 Students  
Source: Jun 07 - Jun 18 diet

- Star Lecturer of Kaplan Financial - Accountancy
- Expert in Financial Reporting
- Strong in summarizing key learning areas for your studies
- Various teaching approaches such as using mind maps to consolidate and simplify concepts
- Over 13 years teaching experience of professional exam preparatory programmes
- Strong accounting experiences from MNC listed company at managerial level
- Played as a pivotal role in strategy formulation and implementation, and managed the accounting and finance functions

## Education Phase

- Fanny will cover the fundamental knowledge of HKFRSs and most of the important topics and concepts in the phase
- Fanny will provide her tailor-made handouts which contains detailed flowcharts, summarized tables and supplementary information to help you understand the HKFRSs

## Revision Phase

- Reinforce your knowledge and exam techniques in revision phase with exam focused practise and past paper analysis
- Provide her point of views on the hot topic areas and her own recommendation on the answering strategies

Medium of instruction: Cantonese



Edu: 33 hours  
Rev: 33 hours



Exam Analysis &  
Course Description

# QPB

# Kin W. Chan

MPA, FCPA, FCCA, FCA, CAIA, FRM, FHKSI

## Practical & Teaching Experience

- Star Lecturer of Kaplan Financial - Accountancy
- Expert in Corporate Financing
- Fruitful teaching experience of accounting and finance courses in tertiary institutions
- Solid working experience in Investment Bank and Private Equity Fund
- Use of real-life application in explaining the complicated corporate financing concepts
- Understand the weaknesses of students and able to guide students to build up a good foundation for the examination



PASSING RATE  
Source: Dec 17



Former HKICPA  
QPB & FE Marker

## Education Phase

- Focus on important examinable areas from HKICPA's module preparation seminars
- Selecting past examination questions to highlight the common mistakes made by the students

## Revision Phase

- Revision on past examination papers with marks allocation to show you how to spot the easy marks from the examiner requirements
- Useful tips on how to study and score more marks



Medium of instruction: Cantonese



Edu: 30 hours  
Rev: 30 hours



Exam Analysis &  
Course Description





# Taky Lo

MSc (A&F), FCCA, CertIFR (ACCA),  
CertIA (ACCA), CPA

# QPC



Source : Dec 10 - Jun 11, Jun 13 - Jun 18 diet

## Practical & Teaching Experience

- Director of Kaplan Financial - Accountancy
- Star Lecturer and Expert in Auditing
- Excellent presentation skills and use of extensive real-life examples
- Focus on analyzing examiner's requirements and how to use HKICPA's LP
- Well-structured and systematic exam training notes to facilitate revision and tackle open-book examination
- Solid auditing experience from Big 4 firm
- Designed and implemented staff training courses in CPA firms related to updates on HKFRSs/HKSAs
- Lecturer of QPC/FEC for PwC, KPMG & Deloitte



**PASSING RATE**  
Source : Dec 16 diet

## Education phase

- Taky will guide you through how to study QPC Learning Pack (LP) which contains very useful information related to the coming exam diet
- Taky will build up the knowledge of HKSAs through study of the tailor-made notes and LP, with the aid of flowcharts, summary tables and various acronym

## Revision phase

- Taky will practise various QPC past papers with you in order to familiarize with every detailed exam technique required to pass QPC examination
- Taky will teach you how to use the LP to tackle the QPC examination, as well as to predict which areas in LP will come up in your exam diet

Medium of instruction: Cantonese



Edu: 27 hours  
Rev: 30 hours



Exam Analysis &  
Course Description

# QPD



Source : Jun 09 - Jun 18 diet

# Christine Ling

MBA, BA(Hons), FCCA, CPA, ATiHK. CTA

## Practical & Teaching Experience

- Principal Lecturer of Kaplan Financial - Accountancy
- Star Lecturer in Taxation
- Well-organized and systematic interpretation, targeted main points of materials
- Over 13 years teaching experience for QPD and FE
- Former tax manager at Deloitte Touché Tohmatsu's Corporate and China Tax services for 8 years
- Extensive practical experience in both HK Tax Compliance and Tax Planning assignments
- A famous trainer for HKICPA QP & FE exams among Big 4 clients and public students



More than 11,000 Students

Source : Jun 08 - Jun 18 diet



Video Class

## Education phase :

- Build up the knowledge of tax principles through the study of QPD Learning Pack which contains useful information related to the exam questions, and with the aid of tailor-made notes, daily life examples, diagrams and flowcharts to illustrate the difficult tax concepts
- Christine will highlight the keywords of each IRO main principle, the tricks and common mistakes by students in the interpretation of tax law

## Revision phase :

- Teach students on how to use the "step-by-step" analytical thinking process to tackle the exam questions
- Highlight the common errors and mistakes made by students in answering the questions

1-to-1 Consultation Time with Christine Available



Medium of instruction: Cantonese



Edu: 42 hours  
Rev: 30 hours



Exam Analysis &  
Course Description

# Classroom Study

or

NEW

# All-in-one

Online Learning Platform

We integrate everything  
Course Video, Lect



**Billy Ang**

FCCA, CA



Source : Jun 13 - Jun 18 diet

**QPA**



Premium:  
45 hours

Medium of instruction: English



Exam Analysis &  
Course Description

## Practical & Teaching Experience

- Expert in Financial Reporting
- Designated financial reporting lecturer for Big 4 clients for more than 10 years
- Extensive lecturing experience on Financial Reporting subjects for both QP and FE professional programmes
- In-depth understanding of International Financial Reporting Standards and Hong Kong Financial Reporting Standards
- Billy's organized way in explanation and use of simple relevant example have enabled students to grasp the most difficult aspects of financial reporting principles without any cumbersome

## Course Description

- Identify the essential topics for each exam and illustrate the key steps to tackle the questions
- Explain the complicated concepts in an articulate and lively manner
- Teach students to apply systematic approach in applying same financial reporting principles in different case questions under examination condition
- Provide effective course materials to improve the learning experience and in tackling open-book examination
- Guide students in identifying and securing easy marks under examination condition
- Identify the general mistakes and the tricks to overcome them



**PASSING RATE**

Source : Dec 17 diet



**PASSING RATE**

Source : Jun 17 diet

## Practical & Teaching Experience

- Senior Lecturer of Kaplan Financial - Accountancy
- Expert in Corporate Financing
- Over 15 years lecturing experience at Kaplan Financial
- Preferred lecturer on CP and QP for Big 4 clients
- Native English speaker with excellent presentation skills
- Use real-world application in lecturing Module B concepts
- Address students' common mistakes from his extensive exam training experience
- Willing to share the knowledge and expertise with students

## Course Description

- Mark's QPB courses have helped 8 of his students to win HKICPA's Top Student Prize Winner award in the last 10 QPB exams diets
- Mark selected past paper questions as the best for understanding and learning for each QPB subject area



**Mark Baines**

BA(Hons), FCCA



Source: Jun 07 - Jun 18 diet

**QPB**



Premium:  
36 hours

Medium of instruction: English



Exam Analysis &  
Course Description



g needed for a course with powerful video streaming system and specific features including:  
**ecture Notes, Exam Strategies, Exam Kit and Mock Paper.**



**Polly Lo**

MFA, BBA (Hons), CPA

**QPC**

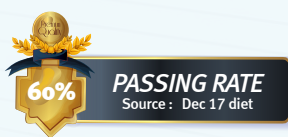


Premium:  
36 hours



Exam Analysis &  
Course Description

Medium of instruction: Cantonese



## Practical & Teaching Experience

- Expert in Auditing
- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong
- Experienced in providing external audit assurance service to Hong Kong listed companies in retail, manufacturing and telecommunication business sectors
- Practical experience in teaching undergraduate accounting subjects in Hong Kong and Sydney
- In-depth understanding of the skills and techniques for professional accounting examinations

## Course Description

- Exam focus course with extensive practice on past exam questions
- Equip past exam questions from other professional body for students to practice
- Polly's own recommended answer is designed to help students to recap the knowledge and pass Module C
- Mock review to polish exam techniques



## Practical & Teaching Experience

- Expert in Taxation
- Over 10 years teaching experience in delivering financial reporting and taxation knowledge
- Fruitful teaching experience of Accounting and Taxation courses in tertiary institutions
- Solid working experience in both Hong Kong and UK accounting firms
- Trainer in CPA Firms on latest standards/ordinance

## Course Description

- Help QPD students to identify key points and polish examination skills for QPD
- Exam-focused course with extensive practice on past papers
- Update the knowledge on latest one-year rule by reviewing the latest IRO/DIPN issued by IRD

**Mandy Cheung**

MSc, CPA, FCCA

**QPD**



Premium:  
45 hours



Exam Analysis &  
Course Description

Medium of instruction: Cantonese

# Kaplan HKICPA Latest Prize Winner

## Jun 2018 Intake

Module B – LAW TSZ CHING  
Module C – CHUNG PUI YING  
Module D – CHAN CHI KIN  
Gold Award for FE – LAU CHEER NING

Jun 2017 Intake

Module A – HUANG SHIMEI  
Module C – CHUNG WING YAN  
FE BRONZE (A, B, C & D) – NG PO YIN

Dec 2016 Intake

Module C – LAM HON KEUNG  
Module D – CHAN KAM HUNG  
FE Gold (A, B, C & D) – SHI CHEUK WAI  
FE Silver (A, B, C & D) – CHAK YIM TING  
FE Bronze (A, B, C & D) – SHAM WING YIN  
FE ICAEW - Simon Morris &  
Memorial Prize – FU LAM YING

### Top Student Award for Module C CHUNG, Wing Yan (KPMG)

*"I am very satisfied with the class. The notes are comprehensive and the lecturers are helpful. Kaplan courses prove once again that good lecturers make all the difference. Thank you for helping me becoming a prize winner."*

### Bronze Award for Final Examination NG, Po Yin (KPMG)

*"The Kaplan courses are very exam-focused in equipping me with the knowledge and skills for the FE. Thank you Kaplan for helping me becoming award winner."*

## Course Materials

	Education	Revision	Package	Premium	+ \$800 Online Learning Platform
Course Notes	Education Notes	Revision Notes	Education & Revision Notes	Premium Notes	Premium Notes
Exam Strategies	✓	✓	✓	✓	✓
Exam Kit	—	✓	✓	✓	✓
Regular Mock	—	✓	✓	✓	✓
Additional Mock	—	—	✓	—	—

## Student Support & Facilities



Video Recording **New**

Students can catch up with our video recording (as is, as available) at our Media Lab. Reservation is required and on a first-come-first-served basis.



Library

Our library with over 2,000 reference books is available for Kaplan students. Membership can be applied at our customer service counter.



Study Room

Study room will be opened around 2 weeks before the exams for current Kaplan students. Details of the arrangement will be announced via email.



Tutor Support

At Kaplan we are passionate about helping all students through their training, our lecturers are accessible for consultation through emails to help you overcome any study issues you encounter.



Swap Class

Students can swap 3 Education and 3 Revision sessions. These apply to classes taught by the same lecturer only. Requests must be made at least 3 working days before start of the first swap session and is subject to seat availability.

## QP Open Day



(Cash Stamp valid only for enrolments on Open Day and cannot be redeemed for cash)

(Cash Stamp is not available for CEF claimers and students who enjoy KHE / CP graduates discounts)

## Exam Review and Preparation Seminar

## Timetable

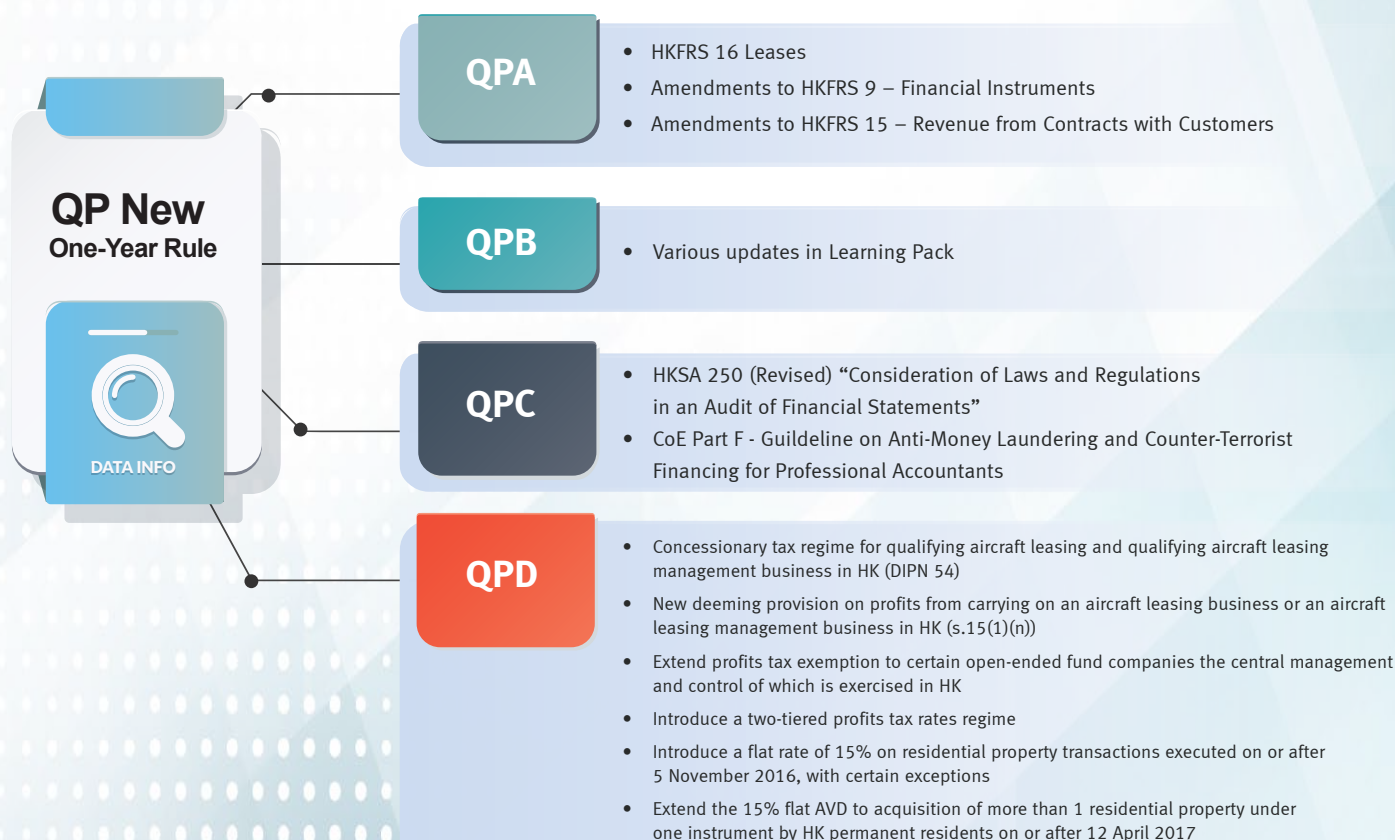


- A comprehensive review on QP Dec 18 examination diet
- Exam structure
- Exam trend
- Essential preparation for the coming diet



- Class 1: Weekday
- Class 2: Weekend

## QP Jun 2019 - New One Year Rule





# Who should take Kaplan basic courses?



Recap fundamental knowledge on the QP Modules



Update of the latest standards and rules



Increase exam success rate

## Module

# A

Basics of Financial Reporting

## Module

# B

Basics of Financial Products

## Module

# C

Basic Audit Workshop

## Module

# D

Basic PRC Tax Workshop

## Enrol 1 Edu/ Rev/ Pkg

*up to 20% Discount for related basic course*

Up to **20% OFF**

## Enrol 2 Platinum Packages

*Free 2 related basic courses*

**FREE**



### 2 Packages or 1 Package + 1 Premium Discount

Save **HK\$1,500** for enrolling 2 Platinum Packages or **HK\$800** for enrolling 1 Package + 1 Premium Course



### Open Day Discount

Save **HK\$500** to enrol Platinum Package or **HK\$300** to enrol Premium Course



### Early Enrolment Discount

Education / Revision / Package save up to **15%** on or before 18 Mar 2019 enrolment

Premium Course save up to **16%** on or before 8 Apr 2019 enrolment



### Alumni Discount

Save **HK\$100** (per course) / **HK\$200** (per package) for Kaplan CP 70 intake onwards or QP Dec 18 students



### Additional Mock for "Platinum Package"

Get an **additional** mock prepared by our professional lecturing team



### Basic Courses Free Enrolment

Enrol 2 packages to entitle **2 free** related basic courses

## Enrol 1 Platinum Package

\$1,406 Module D Platinum Package Early Bird Enrolment + \$500 Cash Stamp + \$200 Alumni Discount

SAVE up to **\$2,106**

## Enrol 2 Platinum Packages

\$2,608 Module A and D Platinum Packages Early Bird Enrolment + \$500 Cash Stamp + \$400 Alumni Discount + \$1,500 2 Platinum Packages discount + 2 basic courses

SAVE up to **\$7,508**