

The Capstone Jun 2022

Exam Preparation Programme

Expertise

Our professional lecturing team is comprised of experienced experts with the latest syllabus. We aim to guide you success!

Prize Winner

Helping more than 97 students to become prize winner throughout these years.

Tailor-made Study Strategies Session

3-hr Study Strategies Session is offered to guide the Capstone students how to break down a lengthy case into useful information by flowcharts, tables, etc. during the 5 days before exam.

Live Streaming/Pre-recorded + Online Recap Video

We understand your concern regarding the health and safety during the pandemic. Our courses allow you to enjoy the benefit of face-to-face study and online learning. It also provide you the most flexibility to recap the lesson anytime and anywhere. Classroom sessions will be resumed when the pandemic situation is improved.



**Online Recap
Available**



**SOCIAL MEDIA
OFFER**

Want a Free Welcome Gift?*

Register Kaplan Accountancy Courses with Customer Service and like our channels now!


Facebook : hkkfa
Instagram : kaplanhk_kfa




**Get extra \$500
discount online!**

store.kaplan.com.hk

* Students are eligible to enjoy this offer ONCE only.

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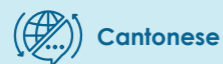
 (852) 2501 0589

 www.kaplan.com.hk/kfa

 HKFE@kaplan.com

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KAPLAN FINANCIAL

Module
11Module
12

Cantonese

Course Description*

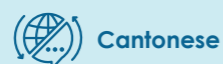
- Cover the fundamental knowledge of HKFRSs and most of the important topics and concepts
- Provide the tailor-made handouts which contain detailed flowcharts, summarized tables and supplementary information to help you understand the HKFRSs
- Reinforce your knowledge and exam techniques with exam focused practise
- Provide her point of views on the hot topic areas and her own recommendation on the answering strategies



English

Course Description*

- A comprehensive programme that helps the participants to master the technical and examination skills that are required to pass the examination. The programme covers the essential standards to address the common issues of examination
- Participants are in better position to track the tricky questions under tight examination condition by effectively identify the relevant issues for each question and offer the relevant advice by referring to the appropriate Standards in the shortest possible time
- A balance approach of knowledge-based (1/3) and revision-based (2/3) is adopted for this phrase. The lectures and lecturing materials are customised to better prepare the participants to deal the real examination



Cantonese

Course Description*

- Focus on important examinable areas from Business Finance Perspective
- Designing exam-oriented course notes and summaries refreshing all your knowledge required for Capstone
- Revision on M12 and other relevant examination papers from other accounting examination bodies to show you how to spot the easy marks from the examiner requirements
- Useful and Practical tips on how to study and score more points based on the real working experience of Financial Controller and Finance Director
- Providing a comprehensive set of related examination paper Summary Extract and Index for students to extract and make use of them in the Exam



English

Course Description*

- Provides tailor-made exam focused notes which cover all the important capstone syllabus areas you need to know
- Guides you how to analyse the case information and application strategies to score higher marks needed to pass the exam
- Provides answering techniques on case study questions using his own recommended solutions
- Reviews important areas by practicing various relevant exam papers



Cantonese

Course Description*

- Customized lecturing materials to cover the essential topics to assist students in taking the examination efficiently and effectively
- Reinforce candidates' corporate finance knowledge and examination skills through practicing selected past papers
- Highlight common errors and misunderstandings made by the candidates and equip them how to structure the answer to score marks in the examination
- Recap and review the important and hot topic areas



Fanny Choi

MAcc, BComm, FCCA, CPA,
CA, ASCPADemo
Lecture 16Years
Experience 14k+
Students 19Prize
winners

- Provide a simple way to tackle the exam questions and to get the easy marks
- Simplify the difficult standards in an easier way to understand
- Always provide relevant and simple examples to explain the difficult knowledge which is easy for students to memorize the key ideas



Billy Ang

FCCA, CA

Demo
Lecture 24Years
Experience 57%
Passing RateSource: QP Dec 19 diet
HKICPA Passing Rate: 42% 29Prize
winners

- Designated financial reporting lecturer for Big 4 clients for more than 10 years
- In-depth understanding of International Financial Reporting Standards and Hong Kong Financial Reporting Standards
- Use of simple relevant example have enabled students to grasp the most difficult aspects of financial reporting principles



Kin W. Chan

MPA, FCPA, FCCA, FCA, CAIA,
FRM, FHKSIDemo
Lecture 9Years
Experience 63%
Passing RateSource: QP Dec 17 diet
HKICPA Passing Rate: 50% 1Prize
winner

- Has solid work experience in Investment Banks and Private Equity Funds
- Use of real-life application in explaining the complicated concepts
- Former Workshop Facilitator and Marker of HKICPA (>4 years)
- Understand the weaknesses of students and able to guide students to build up a good foundation for the examination



Mark Baines

BA(Hons), FCCA

Demo
Lecture 22Years
Experience 67%
Passing Rate

Source: QP Jun 19 diet, HKICPA Passing Rate: 44%

 38Prize
winners 25k+
Students

- Senior Lecturer of Kaplan Financial - Accountancy
- Leading Capstone & Module 12 (formerly named "QPB") lecturer for Big 4 clients for over 20 years and remains their number one trusted choice
- Provides tailor-made exam focused notes which cover all the important syllabus areas and application strategies to score higher marks needed to pass the exam
- Address students' common mistakes from his extensive exam training experience



Patrick Lui

MBA, LLB, ACCA

Demo
Lecture 17Years
Experience 58%
Passing RateSource: QP Dec 20 diet
HKICPA Passing Rate: 49%

- Has been Kaplan's exam trainer for more than 11 years and very familiar with the exam style and trend
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations
- Strong illustration in complicated concepts and deliver them in a simple way

Module

13

Module

14



Cantonese

Course Description*

- Recap the updated M13 key concepts / areas (latest one-year rule) which are related to the Capstone syllabus with tailor-made course notes
- Practise exam-styled questions to familiarize yourself with every essential exam technique required to pass the Capstone Final Exam
- Teach you how to breakdown and analyze the lengthy case information and to apply the concepts recapped during the course



Cantonese

Course Description*

- Cover Capstone M13 relevant learning resources issued by HKICPA
- Provide exam focused study notes to enhance students' concept knowledge on Capstone M13
- Reinforce students' analytical skill and exam techniques through doing the practice papers
- Teach students the exam answering techniques to grab more marks
- Cover the key updates of examinable one-year rules for Capstone M13



Cantonese

Course Description*

- Cover all update tax knowledge on the 1-year rule students need for the examination
- Recap on selected topics which is considered as essential and important
- Illustrate the tax principles using diagrams and tables supplemented with real life examples to facilitate students' memory and understanding
- Illustrate to students on how to analyze the requirements of the examination questions through doing the practice papers
- Demonstrate to students how to structure the answer, with the aid of the notes, so as to score marks in the examination



Cantonese

Course Description*

- Teach the updated tax knowledge on the latest 1-year rule through study of the tailor-made notes
- To recap and review the important and hot topic areas
- Teach students on how to use the "step-by-step" analytical thinking process to tackle the exam questions
- Reinforce students' tax knowledge and exam skills through practicing various questions
- Selected various questions to highlight the common mistakes or misunderstanding made by the students



Taky Lo

MSc (A&F), CPA, CertIA (ACCA),
CertIFR (ACCA)Syllabus and
Exam Techniques
Review
**11 Years
Experience**
**49%
Passing Rate**
Source: QP Jun 18 diet
HKICPA Passing Rate: 33%
**37 Prize
winners**
**8k+
Students**

- Programme Director and Star Lecturer of Kaplan Financial - Accountancy
- Excellent presentation skills and use of extensive real-life examples
- Focus on analyzing examiners' requirements
- Lecturer of M13 / Capstone for PwC, KPMG and EY



Polly Lo

MFA, BBA(Hons), CPA

Demo
Lecture
**6 Years
Experience**
**43%
Passing Rate**
Source: QP Dec 20 diet
HKICPA Passing Rate: 33%
**1 Prize
winner**

- 5 years of auditing working experience in one of the Big 4 firms in Hong Kong
- Practical experience in teaching undergraduate accounting subjects in Hong Kong and Sydney
- In-depth understanding of the skills and techniques for professional accounting examinations



Angela Nip

MBA, FCCA, CPA

Demo
Lecture
**17 Years
Experience**
**55%
Passing Rate**
Source: QP Dec 19 diet
HKICPA Passing Rate: 30%
**11 Prize
winners**

- Senior Lecturer of Kaplan Financial – Accountancy
- Solid experience in Finance and Corporate Planning including global tax and transfer pricing planning in multi-national companies
- Has served the HKICPA as workshop facilitator and QP Modules & Final Exam marker for many sessions



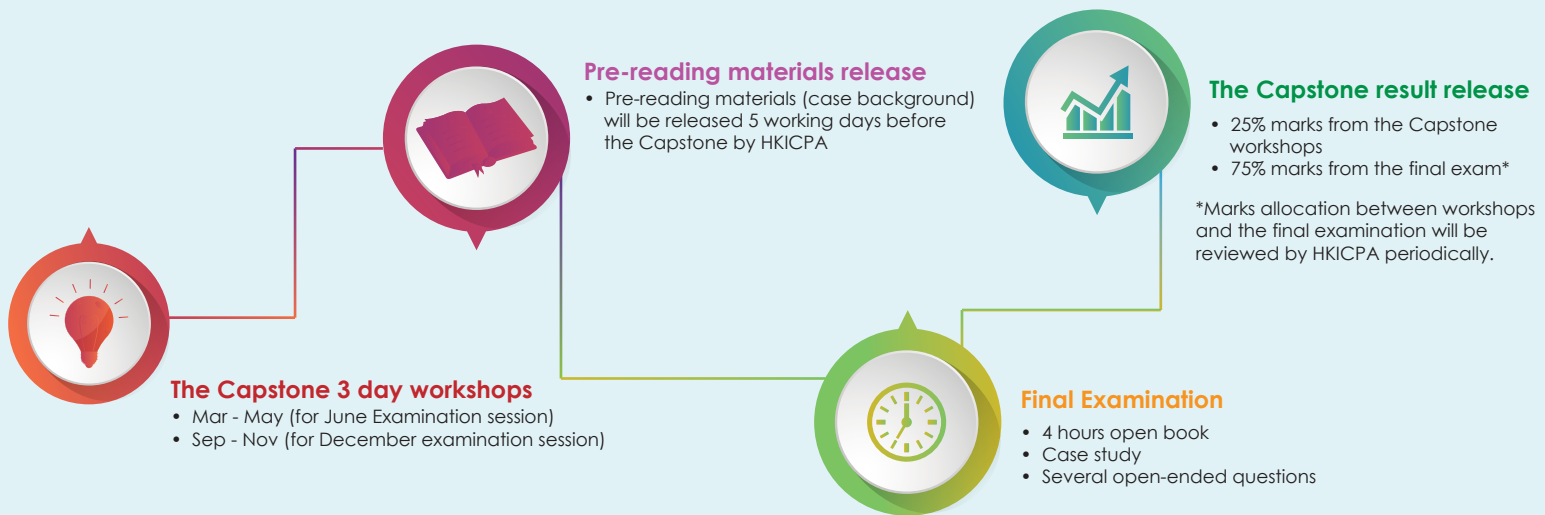
Patrick Lui

MBA, LLB, ACCA

Demo
Lecture
**17 Years
Experience**
**58%
Passing Rate**
Source: QP Dec 20 diet
HKICPA Passing Rate: 49%

- Has been Kaplan's exam trainer for more than 11 years and very familiar with the exam style and trend
- Understand the weaknesses of students and able to guide them to build up a good foundation for examinations
- Strong illustration in complicated concepts and deliver them in a simple way

The Capstone Structure



*The above information is provided by HKICPA. Please refer to <https://www.hkicpa.org.hk/en/Become-a-Hong-Kong-CPA/The-Capstone> for further details.

The Capstone COMBO

Select your best lecturing team

1. The Capstone Study Strategies Session is exclusive for all students
2. Students can select their lecturers for each module



Course Structure



The Capstone Study Strategies

By Taky Lo

- Guide the Capstone students how to break down a lengthy case into useful information
- Duration: 3 hours
- Exclusively for the Capstone students

Total: 54.5 Hours*

*The Capstone module teaching hours allocation will be subjected to change based on the syllabus updates by HKICPA.



Study Method

- Complimentary eLearning Platform Access
- Printed/Online materials available
- Online recap videos available



Course Material

- Revision notes of key learning areas for your quick learning reference



97

Prize Winners

We have more than 50 years of professional accounting experience worldwide with the biggest professional accounting training team in Hong Kong. We hold such remarkable prize winner record in HKICPA exam history.

Jun 2021 Diet

Module 11

Module 13

Module 14

Gold Award for Final Examination

Bronze Award for Final Examination

YIP PUI

CHAN TSZ YAN

LAM CHUEN YING

WONG SE MANG

LAU TSZ YEUNG

”

Top Student Award
CHUNG, Wing Yan (KPMG)

“I am very satisfied with the class. The notes are comprehensive and the lecturers are helpful. Kaplan courses prove once again that good lecturers make all the difference. Thank you for helping me becoming a prize winner.”



Course Schedule



Timetable

The schedule is subjected to change and please refer to our website for details.



NEW QP: New One Year Rule



New One Year Rule

We help you list out the critical changes of examinable contents base on the annual cut-off date announced by HKICPA.

How can you save more?

*Terms and Conditions apply.

Please refer to the enrolment form.

†This offer is only available to on-site/ email application.

Up to
\$1,000

**Early Enrolment
Discount**

on / before

1 Apr 2022

**Big 4, Grant Thornton,
Moore HK and RSM
HK Discount*[†]**

Staff from the companies
above can enjoy
extra 5% discount in
Kaplan Capstone courses.

Extra
5%

\$500

**Online Store
Discount***

Register and get extra \$500
discount online!

Promo Code: CAP22JUN
Promo Period: 21 Feb - 1 Apr 2022

For further details,
please visit our online store.



Register

via our online store

store.kaplan.com.hk

Save up to
\$1,500*



Don't want to queue
for enrollment?

Register

via our **online store.**

store.kaplan.com.hk



Strengthen your
basic knowledge!



FREE ^{600,000 hrs} **COURSE**
PLATFORM

*600,000 hours of online learning video have been delivered via different Kaplan HK platforms since 2019.

<http://free.kaplan.com.hk>

Course Enrolment Form

1 The Capstone Study Strategies Session is exclusive for the Capstone student

Live Streaming/Pre-recorded + Online Recap Video

	Intensive Course	eLearning Platform ⁽¹⁾	Add-on Courses with Exclusive Discount for the Capstone student (Jun 22)	
	54.5 hours		The Capstone Bootcamp Workshop (Online Zoom) Enrolment Deadline: 18 Mar 2022, 6pm	8 hours <input type="checkbox"/> \$1,500 ⁽³⁾ Full Price \$2,000
Early Enrol. Price on or before 1 Apr 2022 ▶	<input type="checkbox"/> \$6,990	<input type="checkbox"/> Free	*New QP Module 11 - Fanny Choi / Eunice Chu	39 hours <input type="checkbox"/> \$3,240 ⁽⁴⁾ Full Price \$4,050
Full Price	<input type="checkbox"/> \$7,990	<input type="checkbox"/> Free	New QP Module 12 - Kin W. Chan	33 hours <input type="checkbox"/> \$2,520 ⁽⁴⁾ Full Price \$3,150
			*New QP Module 13 - Taky Lo^{C1} / Taky Lo^{C2} / Kattie Kwok^{C3}	<input type="checkbox"/> \$3,000 ⁽⁴⁾ Full Price \$4,350
			*New QP Module 14 - Angela Nip / Patrick Lui / Pason Ngan	42 / 39 hours <input type="checkbox"/> \$3,480 ⁽⁴⁾ Full Price \$4,350

*Please circle your preferred lecturer.

Module	Lecturer	Class	Teaching Mode ⁽⁶⁾	Intensive Course
Module 10 (Regulatory Environment)	Patrick Lui	Class 1	Pre-recorded + Online Recap Video	Free
Module 11	Fanny Choi	Class 1	Live Streaming/Pre-recorded + Online Recap Video	<input type="checkbox"/>
	Fanny Choi	Class 2		<input type="checkbox"/>
	Billy Ang* <small>*Medium of Instruction: English</small>	Class 3		<input type="checkbox"/>
Module 12	Kin W. Chan	Class 1	Live Streaming/Pre-recorded + Online Recap Video	<input type="checkbox"/>
	Mark Baines* <small>*Medium of Instruction: English</small>	Class 2		<input type="checkbox"/>
	Patrick Lui	Class 3		<input type="checkbox"/>
Module 13	Taky Lo	Class 1	Live Streaming/Pre-recorded + Online Recap Video	<input type="checkbox"/>
	Taky Lo	Class 2		<input type="checkbox"/>
	Polly Lo	Class 3		<input type="checkbox"/>
Module 14	Angela Nip	Class 1	Live Streaming/Pre-recorded + Online Recap Video	<input type="checkbox"/>
	Patrick Lui	Class 2		<input type="checkbox"/>

- *Notes:**
- Course materials will be available online on the lecture date(s) of each respective module. Hardcopy of materials will also be available for collection at our centre on or after the lecture date(s).
 - Recap video of sessions will be available in elearning platform. Please refer to timetable for details.
 - Students who enrolled The Capstone Bootcamp Workshop, can refer to The Capstone Terms and Conditions for more details. No further discounts can be applied to this course.
 - Students who enrolled New QP Education Course Jun 22, can refer to the New QP Terms and Conditions for more details. Exclusive Course Discount cannot be used with other discounts.
 - Big 4, Grant Thornton, Moore HK and RSM HK staff are eligible to enjoy extra 5% discount in Kaplan Capstone courses. Please refer to Terms and Conditions for more details.
 - The Live streaming/pre-recorded sessions may be replaced by classroom sessions when the pandemic situation is improved.

Gross Total ▶	HK\$ _____
Big 4, Grant Thornton, Moore HK⁽⁵⁾ and RSM HK Discount ▶	HK\$ _____
Total Payable ▶	HK\$ _____

FREE Basic Course (Online) ▶

Basics of Financial Reporting - Fanny Choi	<input checked="" type="checkbox"/> Cantonese
Basics of Financial Products - Kin W. Chan	<input checked="" type="checkbox"/> Cantonese
Basic Audit Workshop - Polly Lo	<input checked="" type="checkbox"/> Cantonese
Basic Hong Kong Tax - Angela Nip	<input checked="" type="checkbox"/> Cantonese

<https://free.kaplan.com.hk/>



Online Learning System Validation and its policy ▶

Please perform system testing through our validation page by scanning the QR code or browsing <https://www.kaplan.com.hk/page/kfa-elearning-sys-validation>



Personal Particulars ▶

PLEASE COMPLETE IN BLOCK LETTER I am a New Student Old Student Kaplan ID : _____ (if applicable)
* MUST COMPLETE

* (Mr / Mrs / Ms) Surname : _____ * Forename : _____

* Mobile / Contact No. : _____ * HKICPA Registration No. : _____

* HK ID / Passport No. : _____ (First 4 digits i.e. A123) Nationality : _____ (This field must be completed if a passport no. is provided)

* E-mail : _____ * Date of Birth: _____ DD/MM/YY

Company : _____ Fax : _____

Postal Address : _____

Method of Payment ▶

PLEASE COMPLETE IN BLOCK LETTER

CASH EPS CHEQUE NO. : _____
(made payable to Kaplan Financial (HK) Limited)

Credit Card: VISA MASTERCARD AE

FULL PAYMENT INSTALMENT

Interest-free instalment payment

- HSBC/Standard Chartered Credit Card holders are eligible for 6 months / 12 months interest free instalment when enrol over \$5,000.
- To enjoy the Interest Free Instalment Plan, enrolment can be done at Kaplan Centre in person or via online store using HSBC / Standard Chartered credit card.
- AE Credit Card holders are eligible for 12 months interest free instalment when enrol over \$5,000.
- Credit cards bearing the American Express name, brand or logo issued by its licensees in Hong Kong are eligible for the Interest Free Instalment Plan. Credit Cards, Corporate Cards, and US Dollars Cards issued in Hong Kong by American Express International, Inc. and all American Express Cards issued outside of Hong Kong are not eligible for this interest-free instalment plan. Please check with Kaplan for details.
- To enjoy the Interest Free Instalment Plan, enrolment must be done at Kaplan Centre in person with American Express credit card.
- For details, please check with Kaplan at 2526 3686.

Declarations

- I declare that all information provided in this form and all attached documents, are, to the best of my knowledge, accurate and complete.
- I consent that I will comply with all the Rules and Regulations of your company.
- I have read, understood and hereby agreed to the terms and conditions stipulated on the brochure, enrolment form and Kaplan Financial's website.
- I wish to receive Kaplan information by email in the future.
- I have met the system requirements of the eLearning platform and the testing result is satisfactory.
- I have read, understood and agreed to the policy of using the online service.

FOR OFFICIAL USE ONLY:

F-50: _____
ST: _____
PY: _____
HK\$: _____
App#: _____
Date: ____ / ____ / ____
Handler: _____

Signature : _____

Date : _____

Terms and Conditions

Enrolment Policy

1. A completed enrolment form/order form must be accompanied by payment in full.
2. Kaplan Financial reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class locations, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferrable. If any interruptions may happen, we will notify the students as soon as possible.
3. Course details (including confirmed dates and teaching venue) will be emailed to students approximately 3 working days prior to course commencement.

Identification Policy

1. Kaplan Financial reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of ID card. The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies of ID documents will not be accepted). The preferred form of ID is the HKID card or passport if student is not a Hong Kong citizen.
2. Regular spot-checks will be conducted to protect paid students interest. If students are aware of any suspected trespassers, please inform the course lecturer and/or the administration staff of Kaplan Financial immediately. Any un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fee). Kaplan Financial will report the case to the professional institutions (e.g. HKICPA) or/and government bodies for misconduct and disciplinary action for permanent disqualifications. Kaplan Financial will reserve the rights to report to the police and pursue legal action against the caught un-paid attendant.
3. Under all circumstances, only the enrolled and paid students can attend our lectures or use the student supporting services. Kaplan does not accept substitutes, in whole or in part, to obtain services and attend classes. Anyone attending the class without prior payment of full course fees will be subject to a full course fee plus an administrative fee (50% of the full course fee) payment on the spot. If students see any suspicious act of illegal attendance during the class, please alert our staff. Trespassing is a crime and an attempt to make off without payment is an offence under S.18C Theft Ordinance. Kaplan shall report to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment.
4. Students who have entered into the Kaplan premises will be bound by Kaplan Financial's terms and conditions.

Attendance Policy

1. It is student's responsibility to sign on the attendance registration sheet as a record of presence.
2. No seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other students.
3. It is student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the enrolled students three (3) working days before the commencement date of the course. Students who have not received any information and announcements regarding the course within the time mentioned should contact Kaplan Financial immediately.
4. As email is the primary contact between Kaplan and students, it is students' responsibility to check their email regularly. Only urgent notice will be communicated by telephone and/or SMS.
5. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance. Late application will not be accepted and HK\$50 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Both classroom and online attendance record will be counted into the completion of the course.

Course Delivery Mode

1. All the Capstone courses will be delivered in live streaming or pre-recorded sessions. It may be replaced by classroom (face-to-face) sessions afterwards if the pandemic situation is improved. Kaplan will keep monitoring the situation and students will be informed for further arrangement as soon as possible.

Course Materials

1. On the date of course commencement, students are required to present the original official e-receipt. The original official e-receipt is the proof of purchase of Kaplan Financial courses/ products and is required to be shown during material collection.
2. Course materials will be available online on the lecture date(s) of each respective module. Hardcopy of materials will also be available for collection at our centre on or after the lecture date(s). Collection arrangement will be further emailed to students 1-2 working days before the course commencement. Each student is only allowed to collect one set of hardcopy materials. No extra copies will be available for loan.
3. In the case when a third party is involved in collecting students' materials, the original official e-receipt and a signed authorization letter (with student's name, the third party's name and his/her passport/HKID number) must be presented.
4. All course materials must be collected in person within the same examination diet.
5. Mock Examination Questions can be collected on or the second half of the course. Answers will be available for collection on the mock review session.

Capstone Bootcamp Workshop

1. The Bootcamp Workshop will be delivered by online mode (Zoom platform).
2. Course details (including confirmed dates and zoom link) will be emailed to students approximately 3 working days prior to course commencement.
3. Since the course is highly interactive, students should make sure that
 - a) their device's camera, speaker and headphone functions well.
 - b) their network connection is stable and secure (e.g. do not use public Wi-Fi and encrypt Wi-Fi network settings).
4. Students should ensure that their PC laptop is equipped with the latest security patches and anti-virus software.
5. Due to privacy problem, no recording catch-up service will be provided for this course.
6. No further discounts (staff discount and corporate discount) can be applied to this course.

Transferral Policy

1. A transferral application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and supporting documentation, at least 14 working days prior to the course commencement. Application after the commencement will not be accepted.
2. Any request for special consideration based upon health conditions will be considered on an individual basis based upon the circumstances, the evidence or supporting documents available and the timing of the request. Personal and business circumstances such as heavy work load, holidays, travels and exam withdrawals will not be considered.
3. Transferral application is only accepted for the same paper within the same examination diet.
4. Each successful application is subject to a non-refundable administrative fee of HK\$300 per course per request.
5. Kaplan Financial reserves the right to make the final decision of the application.

Withdrawal /Refund Policy

1. A course withdrawal application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in eLearning platform had been accessed.

2. Each successful application is subject to a non-refundable administrative fee of HK\$300 per course per request and collected course materials will be charged at a fee of HK\$400 per courses.
3. Refund can be in the form of:
 - a) **Credit Note:** with the total amount of the course (exclude study materials and administrative fees) with 1-year validity will be issued. It is non-refundable, non-redeemable and non-transferable; issued credit note can only be used on Accountancy products of Kaplan Financial; the amount on the credit note can only be used once and against the course fee by the set expiry date. If there will be an increase in course fee, students are required to settle the differences; OR
 - b) **Cheque Refund:** 50% course fees (exclude the study materials and administrative fees) will be refunded. Refund will be done by the issue of cheque and student will be notified for the date of collection.
4. Refund will be payable within six (6) weeks from the date upon which Kaplan Financial was advised of the withdrawal. Kaplan Financial reserves the right to make the final decision of the application.

Social Media Discount

1. The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page (www.facebook.com/hkka/) or follow our Instagram (www.instagram.com/kaplanhk_kfa/), and present it in person to our Customer Service Team at Kaplan Centre during enrolment.
2. All gifts cannot be returned, transferred, resold, or exchanged for cash.
3. All gifts are limited in quantity and are subject to a first-come-first-serve basis while stocks last.

Big Four, Grant Thornton and Moore HK and RSM HK Discount

1. Big Four, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount in ALL Kaplan Capstone course on top of the early bird discount.
2. Students must submit their staff card copy to enjoy this discount.
3. It cannot be used in conjunction with staff discount and online exclusive offer (except early bird discount).
4. It is not applicable for the Capstone Bootcamp Workshop.
5. Discount must be used when the enrolment is made. It will not be offered afterwards.

Personal Data Protection

1. Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
2. Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
3. If you do not wish to receive our offers and updates, please tick the below box(es).
 - Unsubscribe from all Kaplan Financial emails
 - Unsubscribe from non-Accountancy emails only

Other information

1. These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.
2. By accepting to participate on a programme of study with Kaplan Hong Kong you are agreeing to abide by the Kaplan Code of Conduct as published and available at <http://www.kaplan.com.hk/code-of-conduct.php>
3. Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website <https://www.kaplan.com.hk/> periodically. All matters and disputes will be subject to the final decision of Kaplan.

eLearning Platform (Free add-on service)

1. The online platform will be ready 3 working days prior to course commencement. Login information will be emailed to users 3 working days prior to class commencement or within 5 working days after the enrollment is succeed, whichever is later.
2. Kaplan does not warrant that eLearning Online Access will be uninterrupted or error-free. Online Access to Kaplan eLearning is provided on an "as is, as available" basis. By using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied about the playback performance of Kaplan eLearning.
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7. Recap video of sessions will be available in eLearning platform. Please refer to timetable for details.
8. You agree to meet the minimum system requirements set forth for Kaplan Financial's online requirement. It is a limited license to use the content until Jun 2022 exam date. All online resources are to be used for the student's own personal use and benefit. Unauthorized use of the online resources may be subject to legal action.

* The above Terms & Conditions (T&Cs) are subject to change.

Please refer to <https://www.kaplan.com.hk/page/kfa-terms-conditions> or scan the QR code for obtaining the latest version of T&Cs.





The Captstone

Exam Preparation Programme Jun 2022

Timetable

Capstone Study Strategies Session

Lecturer: Taky Lo (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	11 March 2022	Fri	7pm - 10pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M10 - Regulatory Environment

Lecturer: Patrick Lui (Cantonese)

Delivery Mode	Session	Video Upload Date	Day	Teaching Hours
Online Recap	1	25 April 2022	Mon	3 hours

Capstone M11 Class 1

Lecturer: Fanny Choi (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	23 April 2022	Sat	10am - 1pm
	2	30 April 2022	Sat	10am - 1pm
	3	30 April 2022	Sat	2pm - 5pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M11 Class 2

Lecturer: Fanny Choi (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	20 April 2022	Wed	7pm - 10pm
	2	4 May 2022	Wed	7pm - 10pm
	3	9 May 2022	Mon	10am - 1pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M11 Class 3

Lecturer: Billy Ang (English)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	19 April 2022	Tue	7pm - 10pm
	2	26 April 2022	Tue	7pm - 10pm
	3	3 May 2022	Tue	7pm - 10pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M12 Class 1

Lecturer: Kin W. Chan (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	13 March 2022	Sun	10am - 1pm
	2	13 March 2022	Sun	2pm - 5pm
	3	20 March 2022	Sun	10am - 1pm
	4	20 March 2022	Sun	2pm - 5pm
	5	3 April 2022	Sun	10am - 1pm
	6	3 April 2022	Sun	2pm - 5pm
	7	5 April 2022	Tue	10am - 1pm
	8	5 April 2022	Tue	2pm - 5pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M12 Class 2

Lecturer: Mark Baines (English)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	17 March 2022	Thu	7pm - 10pm
	2	21 March 2022	Mon	7pm - 10pm
	3	24 March 2022	Thu	7pm - 10pm
	4	28 March 2022	Mon	7pm - 10pm
	5	31 March 2022	Thu	7pm - 10pm
	6	3 April 2022	Sun	10am - 1pm
	7	3 April 2022	Sun	2pm - 5pm
	8	5 April 2022	Tue	10am - 1pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M12 Class 3

Lecturer: Patrick Lui (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	13 March 2022	Sun	10am - 1pm
	2	13 March 2022	Sun	2pm - 5pm
	3	17 March 2022	Thu	7pm - 10pm
	4	20 March 2022	Sun	10am - 1pm
	5	20 March 2022	Sun	2pm - 5pm
	6	3 April 2022	Sun	10am - 1pm
	7	3 April 2022	Sun	2pm - 5pm
	8	7 April 2022	Thu	7pm - 10pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M13 Class 1

Lecturer: Taky Lo (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	27 March 2022	Sun	2pm - 5:15pm
	2	27 March 2022	Sun	6:15pm - 9:30pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M13 Class 2

Lecturer: Taky Lo (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	18 March 2022	Fri	7pm - 10:15pm
	2	25 March 2022	Fri	7pm - 10:15pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M13 Class 3

Lecturer: Polly Lo (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	25 March 2022	Fri	7pm - 10:15pm
	2	1 April 2022	Fri	7pm - 10:15pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M14 Class 1

Lecturer: Angela Nip (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	11 May 2022	Wed	7pm - 10pm
	2	14 May 2022	Sat	10am - 1pm
	3	14 May 2022	Sat	2pm - 5pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

Capstone M14 Class 2

Lecturer: Patrick Lui (Cantonese)

Delivery Mode	Session	Date	Day	Time
Live Streaming/Pre-recorded + Online Recap*	1	18 May 2022	Wed	7pm - 10pm
	2	21 May 2022	Sat	10am - 1pm
	3	21 May 2022	Sat	2pm - 5pm

"Classroom" sessions will be resumed when the Pandemic situation is improved.

*: Recap video will be available in eLearning platform 3 working days after the session ended.

Please note that "Classroom" sessions will be resumed when the Pandemic situation is improved. Kaplan will keep monitoring the situation and students will be informed for further arrangement as soon as possible if any changes are made.

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

Updated on 14 Feb 2022

Kaplan Financial (HK) Limited

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