# The Capstone Jun 2024

# **Exam Preparation Programme**

## Pass Rate

Kaplan has a 74% pass rate on Jun 2023 The Capstone Exam.

## Expertise Our professional lecturing team is comprised of experienced

experts with the latest syllabus. We aim to guide you success!

Prize Winner
 Helping more than 119 students to become prize winner throughout these years.

## Tailor-made Study Strategies Session

3-hr Study Strategies Session is offered to guide the Capstone students how to break down a lengthy case into useful information by flowcharts, tables, etc.



Want a Free Welcome Gift?^

📮 (852) 2501 0589

Enrol Kaplan Accountancy Courses with Customer Service and like our channels now! ^Students are eligible to enjoy this offer ONCE only.





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(852) 2526 3686

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# ourse Outline

## **Exam Preparation Course**



15 hours Cantonese

### **Course Description**

- · Cover the fundamental knowledge of HKFRSs and most of the important topics and concepts
- Provide the tailor-made handouts which contain detailed flowcharts, summarized tables and supplementary information to help you understand the HKFRSs
- Reinforce your knowledge and exam techniques with exam focused practise
- · Provide her point of views on the hot topic areas and her own recommendation on the answering strategies

# Module



## **Course Description**

- · Provides tailor-made exam focused notes which cover all the important capstone syllabus areas you need to know
- · Guides you how to analyse the case information and application strategies to score higher marks needed to pass the exam
- · Provides answering techniques on case study questions using his own recommended solutions
- · Reviews important areas by practicing various relevant exam papers

# Module



### **Course Description**

10 hours

tailor-made course materials

9 hours

**Course Description** 

**Course Description** 

Capstone Final Exam

during the course

- Customized lecturing materials to cover the essential topics to assist students in taking the examination efficiently and effectively
- · Reinforce candidates' corporate finance knowledge and examination skills through practicing selected past papers
- · Highlight common errors and misunderstandings made by the candidates and equip them how to structure the answer to score marks in the examination

· Recap the updated M13 key concepts / areas (latest one-year rule) which are related to the Capstone syllabus with

· Practise exam-styled questions to familiarize yourself with every essential exam technique required to pass the

• Teach you how to breakdown and analyze the lengthy case information and to apply the concepts recapped

Recap and review the important and hot topic areas

# Module

Module





MAcc, BComm, FCCA, CPA, CA. ASCPA

- Simplify the difficult standards in an easier way to understand

## Mark Baines 24Years

BA(Hons), FCCA

 Senior Lecturer of Kaplan Financial - Accountancy • Leading Capstone & Module 12 lecturer for Big 4 clients for over 20 years and remains their number one trusted choice

## **Patrick Lui**

MBA, LLB, ACCA

- exam style and trend

## Taky Lo

MSc (A&F), CPA, CertIA (ACCA), CertIFR (ACCA)

- Programme Director and Star Lecturer of Kaplan Financial Accountancy • Excellent presentation skills and use of extensive real-life examples Focus on analyzing the Capstone examination style and how to achieve highest
  marks during workshops and final examination

- Lecturer of M13 / Capstone for PwC, KPMG and EY

# **Angela Nip**

- MBA, FCCA, CPA
- Senior Lecturer of Kaplan Financial Accountancy

- marker for many sessions

#### \*The lecturers would modify the course content & teaching strategies to cater the latest update from HKICPA.

· Highlight all update tax knowledge on the 1-year rule students need for the examination

• Illustrate to students on how to analyze the requirements of the examination questions

Cantonese

Cantonese

- · Discuss the inter-relationship between different tax aspects with mind maps to facilitate students' ability to structure the answer
- · Recap on selected topics which is considered as essential and important







 Solid experience in Finance and Corporate Planning including global tax and transfer pricing planning in multi-national companies • Has served the HKICPA as workshop facilitator and QP Modules & Final Exam



How to be a passing student at Capstone level

Demo Lecture

## The Capstone Structure



• 4 hours open book Case study Several open-ended questions

\*The above information is provided by HKICPA. Please refers to https://www.hkicpa.org.hk/en/Become-a-Hong-Kong-CPA/The-Capstone for further details.

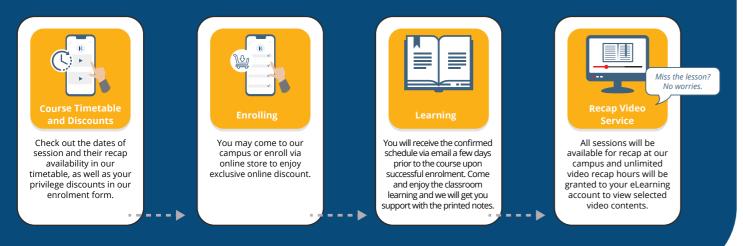
## **Course Structure**

· Sep - Nov (for December examination session)



## \*The Capstone module teaching hours allocation will be subjected to change based on the syllabus updates by HKICPA.

## 4 Steps to Success



## Highlights

Jun 2023 Diet

Module 11 Module 13

Module 14

**Gold Award for Capstone Level** 

Silver Award for Capstone Level

**ICAEW** Prize



 Brochure Enrolment Form

Timetable

The Capstone Open Day

Date: 28 Feb 2024 Time: 19:00 - 20:00 Venue: Kaplan Causeway Bay Centre Speakers: The Capstone Lecturers

\*Open Day Offer apply to Reaular Course only. It can be used in conjunction with Early Earolment Discount and Online Store Discount. Save up to \$1,200 in total discounts.



LO, WAI CHING BORIS MA, CHOI WAI MA, CHEUK TO WANG, XUEZHENG LU, QINGSHENG CHEN, HOI TING ROSETTA



#### NEW QP: New One Year Rule



We help you list out the critical changes of examinable contents base on the annual cut-off date announced by HKICPA.





Open Day **Exclusive** Offer Extra \$200 Discount!\*



## Save \$1,000 \*

\*Terms and Conditions apply. Please refer to the enrolment form. <sup>1</sup>This offer is only available to on-site registration.



**Early Enrolment** Discount

on / before 5 Apr 2024

# 53010



Register via our online store

## **Online Store** Discount\*

Enrol Regular Course and get extra \$300 discount online!

### Promo Code: CAP24JUN

Promo Period: 19 Feb - 12 Mar 2024 For further details, please visit our online store.

store.kaplan.com.hk



## **Extra 5%** Big 4, Grant Thornton, Moore HK and RSM HK Discount<sup>\*1</sup>

Staff from the companies above can enjoy extra 5% discount!

AY NOW

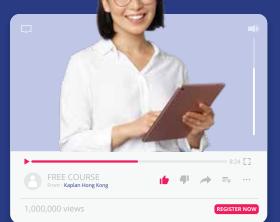


Don't want to queue for enrollment?

## Register via our online store.



store.kaplan.com.hk



1,000,000 hrs PLATFORM **2CF** 

\*1,000,000 hours of online learning video have been delivered via different Kaplan HK platforms since 2019.

Strengthen your basic knowledge!



http://free.kaplan.com.hk

# Effective Business Communication Workshop:

Essential Writing and Speaking Skills for Finance Professionals

This course will help you to contribute more effectively at work and create greater impact. Through practice exercises you will learn essential communication strategies. Then, you will work with your classroom peers on a business case study situation to apply your learning, present your findings and make your recommendations.

#### Part 1: Writing skills

For professionals who need to write documents in English that can impact and influence business decisions at work or to communicate more clearly in CPA written exams.

- a) Understand how to structure and organise your documents more effectively; present your ideas more clearly and persuasively
- b) Write more concisely by implementing quick and easy strategies so that your writing can inform stakeholders and influence change
- c) Learn how to summarise a whole document into just ONE sentence and write an executive summary to communicate more effectively
- d) Identify the right tone of voice to deliver findings and recommendations in either an assertive or neutral manner

#### Part 2: Communication & Presentation Skills

For professionals who need to speak in English during meetings and presentations; or to present case study findings during the CPA exam.

- a) Deliver a positive and confident impression during meetings and presentations by adopting helpful tips and strategies
- b) Present and catch attention with confident body language and clear language
- c) Show meeting management skills by engaging in discussions effectively, using speaking time appropriately and encouraging participants interactively
- d) Present persuasively as a group by linking ideas logically and designing professional slides

Enrolment Deadline 22 Mar 2024 (Fri), 6pm

e) Prepare effectively for Q&A by understanding different possible question types and by preparing effective answers

#### **Course Schedule**

Session 1: 23 Mar 2024 (Sat), 10am – 5pm (1 hour lunch break included) Session 2: 28 Mar 2024 (Thu), 7pm – 10pm (20mins presentation for each group)

#### Delivery Mode and Medium of Instruction

Classroom, English with Printed English Notes

### Lecturer



Frank Liu

(PG Cert, MA)

- 24 years experience
- Senior Training Consultant in business communications and corporate etiquette for global financial institutions
- Pitch coach for business startup competitions; and Judge for English speaking competitions
- Specializes in conducting training workshops for business writing and presentations
- Combines effective language strategies with professional communication strategies



Now

₩ HKCAPSTONE@kaplan.com



I

Whatsapp Chat

With Us Now!

Introduction Video



www.kaplan.com.hk/kfa



It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.



## The Capstone 🚛 Classroom + 📖 Online Re

HKS

HK\$

HKŚ

Gross Total

Big 4, Grant Thornton, Moore HK<sup>(4)</sup>

and RSM HK Discount **Total Payable** 

#### **Course Enrolment Form**

**1** The Capstone Study Strategies Session is exclusive for the Capstone student

	Intensive Course	Online Stor	e Discount		Workshop for 1	The Caps	tone student
	70 hours	extra \$300 discount! Promo Code: CAP24JUN (19 Feb - 12 Mar 2024)					
Early Enrol. Price on or berfore <b>5 Apr 2024 ›</b>	□ \$7,290			Essential Writing and Speaking Skills for Finance Speaker: Frank Liu Delivery Mode: Classroom, English with Printed English Note Course Schedule		ofessionals 9 hours	
Full Price	□ \$7,990			Session 1: 23 Mar 2024 (Sat), 10am – 5pm (1 hour lunch break included) Session 2: 28 Mar 2024 (Thu), 7pm – 10pm (20mins presentation for each Enrolment Deadline: 22 Mar 2023, 6pm		up)	Full Price \$2,200
Module	Lecture	r	Teaching Mode		Intensive Course		Course
Module 10 (Regulatory Environment)	Patrick Lu	i	Pre-recorded Video (Unlimited Hours) <sup>(2)</sup>			M M	
Module 11	Fanny Ch	oi	Pre-recorded Video (Unlimited Hours) <sup>(2)</sup>			Ø	
Module 12 Mark *Medium of In Patr		Classroom +			C	lass 1	
				C	lass 2		
Module 13	Taky Lo		Pre-i	recorded Video (Unlimited Hours) <sup>(2)</sup>	Ø		
Module 14	Angela N	p P <sup>1</sup>		recorded Video (Unlimited Hours) <sup>(2)</sup>			

(1) Playback recording of selected classroom sessions will be available in eLearning Platform within 3 working days after live

Playback recording of selected classroom sessions will be available in elearning Platform within 3 working days after live session ended. For sessions which are not available in elearning platform, places send email to HKCAPSTONE@haplan.com to reserve timeslot for re-capping video(s) at Kaplan media lab. You are advised to make reservation with us at least 3 working days prior to the reserved date. For details, please refer to the timetable.
 The pre-corded videos for those modules which do not have classroom sessions will be available in e-learning platform. Please refer to the timetable for the information of the video uploading date.
 Students who enrolled in The Effective Business Communication Workshop, can refer to The Capstone Terms and Conditions for more details. No recording catch-up service will be provided. No further discounts can be applied to this course.
 Big 4, Grant Thornton, Moore HK and RSM HK staff are eligible to enjoy extra 5% discount in Kaplan Capstone courses.; Please refer to Terms and Conditions for more details.
 Only hard copies of materials will be provided, and all course materials will not be uploaded to the eLearning platform.

FREE Basic Course (Online) ►			Online Learning System Validation	on and its policy 🕨
Basics of Financial Reporting - Fanny Choi	e	∎‱∎	Please perform system testing through our	
Basic Audit Workshop - Polly Lo	e Register for FREE		blowsing mips.//www.kapian.com.my/page/	an to
Basic Hong Kong Tax - Angela Nip			kfa-elearning-sys-validation	ST 回游电
Personal Particulars  PIEASE COMPLETE IN BLOCK LE	ITER I am a 🗌 Nev	v Student 🛛 Old S	tudent Kaplan ID :	(if applicable)
*(Mr / Mrs / Ms) Surname :		*Forename		
*Mobile / Contact No. :		*HKICPA Re	gistration No. :	
*HK ID / Passport No. :	(First 4 digits i.e. A123)	Nationality		d if a passport no, is provided)
*E-mail :	(First 4 digits i.e. A123)	*Date of Bir		
Company :		Fax:		
Postal Address :				
Method of Payment > PLEASE COMPLETE IN BLOCK LE	ITER	Interest-fre	e instalment payment	
CASH EPS CHEQUE NO. :		- To enjoy the Inte	l Chartered Credit Card holders are eligible for 3/6 months interest free instali erest Free Instalment Plan, enrolment can be done at Kaplan Centre in person or via online s volders are eligible for 12 months interest free instalment when enrol over \$5,	tore using HSBC / Standard Chartered credit card.
(made payable to Kaplan Financial (F	K) Limited)	<ul> <li>Credit cards bea Plan. Credit Car Express Cards is</li> </ul>	ring the American Express name, brand or logo issued by its licensees in Hong Kong are eligible is, Corporate Cards, and US Dollars Cards Issued in Hong Kong by American Express Intern sued outside of Hong Kong are not eligible for this Interest-free Instalment Plan. Please check w	for the Interest Free Instalment ational, Inc. and all American rith Kaplan for details.
FULL PAYMENT INSTALMENT (IN PERSON)			erest Free Instalment Plan, enrolment must be done at Kaplan Centre in person with America ise check with Kaplan at 2526 3686.	an Express credit card.
Card Holder : Expiry Da	te :	Declaration	15 Il information provided in this form and all attached documents, are,	FOR OFFICIAL USE ONLY:
Card No. : Signature	:	to the best of n	ny knowledge, accurate and complete. will comply with all the Rules and Regulations of your company. derstood and hereby agreed to the terms and conditions stipulated	F-SO:
		on the brochur I wish to receiv	e, enrolment form and Kaplan Financial's website. e (a kaplan information by email in the future. system requirements of the elearning platform and the testing result is	PY:
		satisfactory.	derstood and agreed to the policy of using the online service.	App#: / /
Signature :		Date :		Handler:

#### Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)

Opening Hours Mon-Fri 11:00am-8:00pm ; Sat 9:00am-6:00pm (Closed on Sunday and Public Holidays)



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## The Capstone Jun 2024 🔛 Classroom + 🖃 Online Recap Vide

Course Enrolment Form

## **Terms and Conditions**

- Enrolment Policy
   A completed enrolment form/order form must be accompanied by payment in full.
   Kaplan Financial reserves the right to cancel a course if enrolment is insufficient and/or make alterations regarding lecturers, class locations, class schedules, topic sequence and time allocated to each topic if necessary. Under such circumstances, fees paid are non-refundable and non-transferrable. If any interruptions may happen, we will
- Course details (including confirmed dates and teaching venue) will be emailed to students approximately 3 working days prior to course commencement. 3

#### Identification Policy

- entification Policy Kaplan Financial reserves the right to verify student's identity whenever students are present for a course, using or making request of our services. This involves verification of student's contact information and showing of ID card. The ID card must be current and valid, contain photo, be issued by a government agency and be an original document (photocopies of ID documents will not be accepted). The preferred form of ID is the HKID card or passport if student is not a Hong Kong citizen. Regular spot-checks will be conducted to protect paid students interest. If students are aware of any suspected trespassers, please inform the course lecturer and/or the administration staff of Kaplan Financial immediately. Any un-paid attendant caught will be required to pay the full course fees plus an administrative (#S0% of the full course fee). Kaplan Financial will emoti the case to the professional institutions (#CM2) or/and covernment
- 2.
- un-paid attendant caught will be required to pay the full course fees plus an administrative fee (50% of the full course fee). Kaplan Financial will report the case to the professional institutions (e.g., HKCPA) or/and government bodies for misconduct and disciplinary action for permanent disqualifications. Kaplan Financial will reserve the rights to report to the police and pursue legal action against the caught un-paid attendant. Under all circumstances, only the enrolled and paid students can attend our lectures or use the student supporting services. Kaplan does not accept substitutes, in whole or in part, to obtain services and attend dasses. Anyone attending the class without prior payment of full course fees will be subject to a full course fee plus an administrative fee (50% of the full course fee) payment on the spot. If students see any suspicious act of illegal attendance during the class, please alert our staff. Trespassing is a crime and an attempt to make off without payment is an offence under S18C Theff Ordinance. Kaplan shall report to the police and reserve the rights for further legal actions. The maximum penalty is 3 years imprisonment. Students who have entered into the Kaplan premises will be bound by Kaplan Financial's terms and conditions. 3

- eLearning Video Recap Pass ("ePass")
   Video access rights will be granted to users automatically when the login instruction is sent. For the details of login instruction, please refer to the part of "eLearning Platform". The ePass of a particular course is applicable to the linked course only and it cannot be used in different courses 2.
- arallelly
- 3 It is non-refundable, non-transferrable and cannot be redeemed in cash.

#### arning Platform

- Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working 2
- Login information will be emailed to users 2-3 working days prior to class commencement or within 5 working days after the enrollment is succeed, whichever is later. For sessions which are not available in eLearning platform, please send email to HKCAPSTONE@kaplan.com to reserve timeslot for re-capping video(s) at Kaplan media lab. You are advised to make a reservation with us at least 3 working days prior to the reserved date. Kaplan does not warrant that eLearning Online Access will be uninterrupted or error-free. Online Access to Kaplan eLearning is provided on an "as is, as available" basis, bu using Kaplan eLearning platform, you confirm that you have met the minimum system requirements and are fully satisfied with the playback performance of Kaplan eLearning to the minimum system requirements and are fully satisfied with the playback performance of Kaplan eLearning to the minimum system requirements and are fully satisfied with the playback performance of Kaplan eLearning the satisfied to the satisfies the satisfies of the satisfies with the playback performance of Kaplan eLearning to the satisfies the satisfies of the satisfies of the satisfies with the playback performance of Kaplan eLearning the satisfies the satisfies the satisfies of the satisfies of the satisfies the satisf 3. eLearning.
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- Learning. There may be a chance to experience an unstable connection from mainland China with the Great Firewall. We will not be liable or responsible in any way should you fail to access our learning materials in the event of connection issues resulting from the Great Firewall. Your subscription to Kaplan eLearning class is a limited license to use the content only between the time online access is granted and its expiry date (hreinafter referred to as the "Subscription Period"). The subscription period varies depending on the class you sign up for. You are responsible for checking this information posted on the course flyer and Kaplan eLearning platform. Your subscription cannot be extended unless the extension option is included in the eLearning class you sign up for and you have met the extension requirements. You understand that Kaplan may revise the online content, whether in printed, digital or downloadable format, from time to time to meet its training objectives. It may add or remove materials that it considers as unnecessary or no longer relevant for exam preparation. Once the material is removed it will not be accessible and will not be made available upon request. The classes and products sold in the correspondence courses are intended for personal use only. Sharing or resale of Kaplan materials and/or online access is prohibited. The username/user id and password given by Kaplan cannot be shared with anyone, even if that person has his or her own subscription to Kaplan products and/or resvices. Kaplan reserves all its rights in the event of a violation of this policy, which may included iscontinuation of the auction itself, immediate suspension of your privileges as a seller and/or user without refund, and enforcement of Kaplans' rights under law and equity. Kaplan will only support registered users who made purchases directly from Kaplan. You agree to meet the minimum system requirements set forth for Kaplan Financial's online requirement. It is a limited license to use the co

#### Attendance Policy

- 2
- It is students responsibility to sign on the classroom attendance registration sheet as a record of presence. For all the classroom sessions, no seating arrangement will be planned for students. Seats are available on a first-come-first-served basis and students should not occupy seats for other students. It is student's responsibility to attend lessons according to the prescribed course schedule; the acknowledgement with course venue will be emailed to the enrolled students three (3) working days before the commencement date of the course. Students who have not received any information and announcements regarding the course within the intermentioned to build contract Kanaka Binarcial immediately. 3.
- Λ 5.
- aate of the course. Students who have not received any information and announcements regarding the course within the time mentioned should contact Kaplan Financial immediately. As email is the primary contact between Kaplan and students, it is students' responsibility to check their email regularly. Only urgent notice will be communicated by telephone and/or SMS. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance or completion progress of online course. Late application will not be accepted and HKS50 will be charged for each successful issuance. Certificate of attendance will be ready within 14 working days after our acceptance of certificate request. Both classroom and online attendance or coursed lated the completion of the course. attendance record will be counted into the completion of the course.

- Course Delivery Mode
  1. All the Capstone Module 12 classes will be delivered in classroom sessions, unless there are health and safety
  measures or other unexpected situation that we are not able to ensure the safety of campus. If such situation
  occurred, the lessons may be delivered via online learning platform only without providing face-to-face session.
  Kaplan will keep monitoring the situation and students will be informed for further arrangement as soon as
  aversitie. ossible
- possione: For the Capstone Module 10, 11, 13 and 14, all the sessions will be delivered by pure online mode in the form of pre-recorded videos. For the video uploading schedule, please refer to timetable for more details. 2.

- urse Materials On the date of course commencement, students are required to present the original official e-receipt and Hong Kong Identify Card. The original official e-receipt is the proof of purchase of Kaplan Financial courses/products and is required to be shown during material collection.
- in the case when a third party is involved in collecting students' materials, the original official e-receipt and a signed authorization letter (with student's name, the third party's name and his/her passport/HKID number) must 2
- signed authorization letter (with students name, are undependent) and party and be presented. be presented. Each student is only allowed to collect one set of hardcopy materials. No extra copies will be available for loan. No lecture notes will be uploaded to eLearning platform. All course materials must be collected in person within the same examination diet. For the notes collection arrangement collection of modules delivered by online mode, it will be announced by email and relevant page in the eLearning platform before the first lesson of M12.
- 5. 6.

- Effective Business Communication Workshop
  The Effective Business Communication Workshop will be delivered by face-to-face mode.
  Course details (such as confirmed dates) will be emailed to students approximately 3 working days prior to course commencement.
- course commencement. Due to privacy problem, no recording catch-up service will be provided for this course. No further discounts (staff discount and corporate discount) can be applied to this course. 4

- Transferal Policy
   A transferral application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and supporting documentation, at least 14 working days prior to the course commencement. Application after the commencement will not be accepted.
   Any request for special consideration based upon health conditions will be considered on an individual basis based upon the circumstances, the evidence or supporting documents available and the timing of the request. Personal and business circumstances to a heavy work load, holidays, travels and exam withdrawals will not be considered.
   Transferal application is only accepted for the same paper within the same examination diet.
   Each successful application is subject to a non-refundable administrative fee of HKS300 per course per request.
   Kaplan Financial reserves the right to make the final decision of the apolication.
- 5 Kaplan Financial reserves the right to make the final decision of the application.

#### Withdrawal /Refund Policy

- A course withdrawal application must be submitted to Kaplan Financial, along with the original official e-receipt, written request and original evidence support, at least 14 working days prior to the course commencement. Withdrawal application is not accepted after the course commencement or the videos and course notes in elearning platform had been accessed.
- Each successful application is subject to a non-refundable administrative fee of HK\$300 per course per request 2 and collected course materials will be charged at a fee of HK\$400 per course Refund can be in the form of:
- Retund can be in the form of: a) Credit Note: with the total amount of the course (exclude study materials and administrative fees) with 1-year validity will be issued. It is non-refundable, non-redeemable and non-transferable; issued credit note can only be used on Accountancy products of Kaplan Financial; the amount on the credit note can only be used once and against the course fee by the set expiry date. If there will be an increase in course fee, students are required to settle the differences; OR
- b) Cheque Refund: 50% course fees (exclude the study materials and administrative fees) will be refunded.
- b) Cheque Retund: 30% course tees (exclude the study materials and administrative tees) will be refunded. Refund will be done by the issue of cheque and student will be notified for the date of collection. Refund will be payable within six (6) weeks from the date upon which Kaplan Financial was advised of the withdrawal. Kaplan Financial reserves the right to make the final decision of the application. You accept that once a cancellation request has been received, your access to any online materials held on our learning platform will be revoked.

- Social Media Gift Redemption
   The gift will only be offered upon Kaplan Accountancy students like and share our Facebook fans page (www.facebook.com/hkkfa/) or follow our Instagram (www.instagram.com/kaplanhk\_kfa/), and present it in person to our Customer Service Team at Kaplan Centre during enrolment.
   All gifts cannot be returmed, transferred, resold, or exchanged for cash.
   All gifts are limited in quantity and are subject to a first-come-first-serve basis while stocks last.

## Big Four, Grant Thornton, Moore HK and RSM HK Discount (Corporate Discount) 1. Big Four, Grant Thornton, Moore HK and RSM HK staffs are eligible to enjoy extra 5% discount in ALL Kaplan

- Big Four, Grant Thornton, Moore HK and RSM HK stafts are eligible to enjoy extra 5% discount in ALL Kaplar Capstone course on top of the early bird discount. Students must submit their staff card copy to enjoy this discount. It cannot be used in conjunction with staff discount and online exclusive offer (except early bird discount). It is not applicable for the Capstone Bootcamp Workshop. Discount must be used when the enrolment is made. It will not be offered afterwards.

#### Personal Data Protection

- sonal Data Protection Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence. Under the provisions of the Personal Data (Privacy) Ordinance andicants have rights to request access to and to
- Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials 2
- prescribed form, and submit it to hapinin reprincing our owners may ope owners free owners. The submit is to receive our offers and updates, please tick the below box(es). If you do not wish to receive our offers and updates, please tick the below box(es). Unsubscribe from all Kaplan Financial emails Unsubscribe from non-Accountancy emails only

Notes to Visa Holder Applicants

 Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the lmmigration Department of the HKSAR Government. (website: http://www.immd.gov.hk; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and /or studying in Hong Kong, Kaplan's acceptance of your application for the programmers does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.

#### Other information

- 2.
- her information These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course. By accepting to participate on a programme of study with Kaplan Hong Kong you are agreeing to abide by the Kaplan Code of Conduct as published and available at http://www.kaplan.com.hl/code-of-conduct.php Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website https://www.kaplan.com.hk/ periodically. All matters and disputes will be subject to the final decision of Kaplan. 3.

#### \* The above Terms & Conditions (T&Cs) are subject to change. Please refer to https://www.kaplan.com.hk/page/kfa-terms-conditions or scan the QR code for obtaining the latest version of T&Cs.



#### Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (Causeway Bay MTR Exit A)



## Tel: (852) 2526 3686 Fax: (852) 2501 0589 Whatsapp: (852) 5628 8939 www.kaplan.com.hk/kfa

Email: HKCAPSTONE@kaplan.com



#### Capstone Study Strategies Session Lecturer: Taky Lo (Cantonese)

Lecturen rany Lo (cuntonese)								
Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform			
Classroom	1	12-Mar-24	Tue	7pm-10pm	Nil			

#### Capstone M12 Class 1 Lecturer: Mark Baines (English)

Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform
	1	27-Mar-24	Wed	7pm-10pm	Nil
	2	29-Mar-24	Fri	10am-1pm	V
	3	29-Mar-24	Fri	2pm-5pm	V
	4	5-Apr-24	Fri	7pm-10pm	V
Classroom	5	10-Apr-24	Wed	7pm-10pm	Nil
Classi Oom	6	12-Apr-24	Fri	7pm-10pm	V
	7	17-Apr-24	Wed	7pm-10pm	V
	8	19-Apr-24	Fri	7pm-10pm	V
	9	24-Apr-24	Wed	7pm-10pm	V
	10	26-Apr-24	Fri	7pm-10pm	Nil

Lecturer: Patrick Lui (Cantonese)								
Delivery Mode	Session	Date	Day	Time	Recap Video in E-learning Platform			
	1	26-Mar-24	Tue	7pm-10pm	Nil			
	2	27-Mar-24	Wed	7pm-10pm	v			
	3	4-Apr-24	Thu	10am-1pm	v			
	4	4-Apr-24	Thu	2pm-5pm	v			
Classroom	5	9-Apr-24	Tue	7pm-10pm	Nil			
Classi Oom	6	11-Apr-24	Thu	7pm-10pm	v			
	7	16-Apr-24	Tue	7pm-10pm	v			
	8	23-Apr-24	Tue	7pm-10pm	v			
	9	25-Apr-24	Thu	7pm-10pm	V			
	10	30-Apr-24	Tue	7pm-10pm	Nil			

Capstone M12 Class 2

#### Capstone M10/M11/M13/M14

Delivery Mode	Expected Video Upload Date*	Module	Lecturer	Teaching Hours	Recap Video in E-learning Platform
	End Mar	M13	Taky Lo	10 Hour	V
	Early Apr	M10	Patrick Lui	3 Hours	V
		M11	Fanny Choi	6 Hours	V
Pre-recorded Video		M14	Angela Nip	3 Hours	V
	Mid Apr	M11	Fanny Choi	9 Hours	V
	Mid Apr –	M14	Angela Nip	6 Hours	V

\*Students will be informed once the video has been uploaded in eLearning platform.

#### Note:

1. For the classroom session, only the sessions with 'V' will be available in eLearning platform 3 working days after the session ended. Recap video of remaining sessions will not be available in elearning platform and students can recap all videos in our campus 3 working days after the session ended. Please send email to HKCAPSTONE@kaplan.com to reserve a seat for media lab video recap.

2. This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

#### Kaplan Financial (HK) Limited

G/F to 3/F, E-tech Centre, 402-406 Hennessy Road, Wanchai (*Causeway Bay MTR Exit A*)