KAPLAN FINANCIAL

CFA® PROGRAM 2025

CHARTERED FINANCIAL ANALYST

- **LEADING GLOBAL PROVIDER**
  Top provider in offering all 3 levels of CFA Program training in Hong Kong
  Proven track record and experience over 50 locations
- **EXPERT TRAINERS**
  Satisfaction Rate of Trainer :≥90%
- **FREE REJOIN PASS^**
  Chance to rejoin same level CFA course within 6 months
- **LIVE STREAMING**
  Let you attend the class in real time from anywhere
- **ONLINE CATCH-UP VIDEO**
  Free access to our eLearning platform to review the lessons anytime
- **PRE-REQUISITE READING VIDEO***
  Course notes and videos are provided for foundation building

^Refer to Page 4.
* Applicable for Level I student only.
Non-local course registration no. 360846
It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

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kfmhk kaplanhk_fm store.kaplan.com.hk
Whatsapp Chat With Us Now!

CFA® PROGRAM

Kaplan is a member of the CFA Institute Approved Prep Provider Program.

Chartered Financial Analyst Program makes global standard for professionals in the financial sector, from which they gain investment knowledge and ethical principles. Earning a CFA® Charter you are one step ahead of becoming a financial professional.

OVERVIEW

- Administered by CFA Institute since 1962
- Generalist study and exam program for investment professionals
- Three exams based on a practice-based curriculum that changes annually to meet nature and complexity of the global investment profession
- Focus on the knowledge essential to the investment decision-making process
- Recognized as the "gold standard" in the industry

WHY DO THOUSANDS PURSUE THE CFA® CHARTER?

- **Gold standard worldwide**
- **Career enhancing**
- **Essential knowledge**
- **Global network**

How to get the CFA® Charterholder?

Enter the CFA® Program

Enrollment Requirements:

Have a ***bachelor's (or equivalent) degree***

OR

Your exam window ***must be within 23 months*** of your graduation month for bachelor's degree (or equivalent).

OR

Have a combination of ***4,000 hours of work experience and/or higher education*** that was acquired over a minimum of three sequential years^.

A ***valid international travel passport*** to register is needed

STEP 1

*Not necessary investment related
^If applicable, assume 1,000 hours per year for higher education

Become a CFA Charterholder

Requirements:

1. **Passing the exam for all three levels along with the applicable Practice Skills Modules**
2. **Achieve Qualified Work Experience**
3. **Submit Reference Letters**
4. **Apply to Become a Charterholder**

For details, please refer to CFA Institute official website:
https://shorturl.at/Qavyp

STEP 2

EXAM STRUCTURE

CFA Institute recommends minimum **300 hours** of study time for each level. Your time commitment is critical to success. Kaplan CFA® Exam Prep will **enhance your understanding of the materials** but your commitment to **out-of-classroom study** is essential.

LEVEL I (2hrs 15mins per session)	LEVEL II (2hrs 12mins per session)	LEVEL III (2hrs 12mins per session)
Session 1: 90 MC questions + Session 2: 90 MC questions	Session 1: 44 MC questions in vignette format + Session 2: 44 MC questions in vignette format	Session 1: 5-6 item sets & 5-6 essay sets + Session 2: 5-6 item sets & 5-6 essay sets
Total 180 Multiple-Choice Questions	Total 88 Multiple-Choice Questions	Total 11 item sets + 11 essay sets

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TOPIC AREA WEIGHTS

EXAM TOPIC	LEVEL I	LEVEL II
Ethical and Professional Standards	15-20%	10-15%
Quantitative Methods	6-9%	5-10%
Economics	6-9%	5-10%
Financial Statement Analysis	11-14%	10-15%
Corporate Issuers	6-9%	5-10%
Equity Investments	11-14%	10-15%
Fixed Income	11-14%	10-15%
Derivatives	5-8%	5-10%
Alternative Investments	7-10%	5-10%
Portfolio Management	8-12%	10-15%

EXAM TOPIC	LEVEL III
Asset Allocation	15–20%
Portfolio Construction	15–20%
Performance Measurement	5-10%
Derivatives and Risk Management	10–15%
Ethical and Professional Standards	10–15%
Pathways* (Choose one of three specialized pathway) 1. Portfolio Management Pathway 2. Private Markets Pathway 3. Private Wealth Pathway	30–35%

Computer based

For details, please refer to CFA Institute:
https://www.cfainstitute.org/en/programs/cfa/exam

CFA EXAM COST & EXAM CYCLE

EXAM PERIOD	EXAM LEVEL	EARLY REGISTRATION PERIOD	REGISTRATION DEADLINE	EXAM DATES
FEB	I	May 9 - Jul 9, 2024	Nov 7, 2024	Feb 17-23, 2025
	III			Feb 13-26, 2025
MAY	I	Aug 8 - Oct 16, 2024	Feb 6, 2025	May 14-20, 2025
	II			May 21-25, 2025
AUG	I	*To be released*		
	II			
	III			
NOV	I			
	II			

*Candidates will choose one of three "specialized pathway" options at registration.

Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam registration information is correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind.

Kaplan does not warrant the accuracy of the data which may be subject to changes.

MOST EFFECTIVE 3-PHASE LEARNING APPROACH

EDUCATION
4 - 6 months before exam

Learn new facts, concepts, processes, procedures, and principles

14 - 20 Sessions
42-60 hrs

REVISION
1 - 2 months before exam

Retain and remediate new knowledge through application

9 Sessions
27 hrs

MOCK
2 - 4 week before exam

Evaluate retention and application of new knowledge

Mock Exam
4 hrs 24-30 mins

Mock Review
3 hrs

LEARNING OUTCOMES

Knowledge Building
- Cover all big-picture concept vital to understand CFA® Program curriculum and provide exam-related tips and tricks

Simulation and Practice
- Concentrate on exam taking strategies and techniques
- Intensive exercises drilling with full debriefs
- Additional review of most difficult and tricky concepts

Performance Measure
- Practice the skills and knowledge required in real exam
- Trainer's post-mock debrief

LEARNING RESOURCES

Education Program Slide Pack
- Prepared by our global faculty team, localized to suit HK students

Pre-requisite Reading Course Notes
(Level I only)

Practice Questions
- End-of-topic Q&A (Level I only)

Downloadable Course Materials
- Available in digital format and can be printed as needed for your convenience

Pre-requisite Reading Course Notes
(Level I only)

Revision Mind Maps
- Mindmap to summarize key concepts at a glance

Revision Questions Book
- Hundreds of exam-standard concept checkers

Downloadable Course Materials
- Available in digital format and can be printed as needed for your convenience

Exam-standard Mock Exam Questions

Personalized Performance Reports
- Evaluate your performance, identify areas for improvement and priorities

Graded Answer Sheet
- Including Essay Questions (Level III Only)

Enroll Full Package and get a set of 2025 Schweser Essential Package (Online) **at discounted price**
- Optional add-on at HK$3,500 up (Original HK$5,300 up)

ONLINE ACCESS & SUPPORTING SERVICES

Online Pre-Course (Level I only)
- Start early by watching approximate 9 hours of online instruction on fundamental concepts

Pre-requisite Reading Video (Level I only)

Online Progress Test
- 6 tests (Level I), 4 tests (Level II & III) scheduled at key milestones

Live Streaming^
- We make learning super convenient that allow you attend the class in real time from anywhere at scheduled times

Online Catch-up Video^
- All sessions are available to recap in our eLearning platform which allow you to review or make up missed session anytime anywhere

Swap Class^
- Catch up missed lectures by swapping to another class
- 6 sessions (Level I), 5 sessions (Level II) and 4 sessions (Level III)

Pre-requisite Reading Video (Level I only)

Live Streaming^
- We make learning super convenient that allow you attend the class in real time from anywhere at scheduled times

Online Catch-up Video^
- All sessions are available to recap in our eLearning platform which allow you to review or make up missed session anytime anywhere

Swap Class^ (2 sessions)
- Catch up missed lectures by swapping to another class

Live Streaming^
- We make learning super convenient that allow you attend the class in real time from anywhere at scheduled times

Online Catch-up Video^
- All sessions are available to recap in our eLearning platform which allow you to review or make up missed session anytime anywhere

Private Tutoring
Contact us for assessment and price quote

- Tailor made your own 1:1 or group tutoring with an expert trainer
- More intensive and focused practice comparing to regular program
- Customize your own schedule and study plan based on your needs

^Classroom learning only. Terms and conditions apply.

FREE REJOIN PASS

The CFA qualification can be tough to pass, but if you didn't get the result you wanted, all is not lost. We offer a Free Rejoin Pass for candidates studying with us.

How it Works:

1

Enroll CFA 2025 Full Package

You will receive a Free Rejoin Pass when you enroll our CFA Full Package.

2

Sit For/ Postpone the Exam within the same exam window as the package you enrolled in

Not perform well or apply deferral for the exam?
No worries! You can rejoin the course for free!

3

Rejoin Our Course for FREE

You can rejoin the same level CFA course within 6 months*!

You are eligible to rejoin our course if you:

You must meet the following criteria:

1. Enrolled in our **CFA 2025** Full Package; and
2. Submit Exam Fail Notice / Approved Deferral Proof from CFAI; and
3. Submit new Exam Registration Notice for the same level enrolled;
4. Complete the CFA Enrollment Form

*The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester.
Terms and Conditions apply.

TRAINER'S PROFILE

- Over 16 years of experience in teaching CFA Level I, II and III
- Design, develop and deliver financial training programs to top financial institutions and MNCs
- Expertise in investment tools, risk management, financial analysis, hedge fund, structured products, portfolio management and wealth management
- Subject expert of CFA Level III essay questions
- Trainer of the first CFA Level III Essay Writing workshop in Hong Kong
- Currently Director of Kaplan's Financial Markets Division
- COO of Avant Capital Management, a greater China value focused hedge fund
- Columnist for i-Money Magazine
- Joined from DBS, where he was VP of Complex Hybrid Products. Prior to that, he held numerous executive positions at Merrill Lynch, HSBC, RBC, Citi in Canada, Singapore and Hong Kong

Dr. Kyle Wong

PhD(Cornell), CFA, FRM

Demo Lecture

- Investment specialist with over 12 years of experience in multi-asset investments
- Was Head of Research for 7 years at Brooks Macdonald Asset Management based in London with over US$13bn in assets under management
- Co-chaired the Asset Allocation Committee that oversaw the investment process, fund selection and marco research strategy
- Prior to that, held positions in Deutsche Bank's corporate team and IFG, a financial services company, where he managed pension funds
- Passionate trainer who will share tips from his experience in passing all three levels of the exam in one-go

Mr. Jonathan Lau

BA Econ (Cambridge), CFA

Demo Lecture

- Over 15 years of experience in the financial industry in multi-asset classes, including equities, derivatives, and convertibles
- An expert in portfolio management, risk management, hedge fund, and structured products
- Held senior positions at numerous asset management firms, where he managed equity asset portfolios
- A passionate trainer, with extensive experience in valuation, financial statements, and risk management, who can distill complex concepts into simple ideas

Mr. J. Lam

MSc Financial Mathematics (HKUST), CFA, CFA Cert. in ESG Investing

Demo Lecture

WHAT OUR STUDENTS SAY

96%

of our STUDENTS said Kaplan's CFA® exam preps useful

Hear what our students say

★★★★★

> I found that Kaplan's prep course for the CFA® program is incredibly helpful for a number of reasons. Most importantly, we had a great teacher - **engaging, enthusiastic, helpful, and highly exam-focused**.
>
> I'm also grateful for his detailed, **step-by-step approaches** in teaching us how to answer exam questions. Also, the **catch-up videos** were very helpful for **reviewing concepts** and **catching things I had missed in class**!
>
> **Sarah Peterson**
> Level I & II Alumni

ONLINE STORE SPECIAL

1 EXTRA UP TO $300 OFF

(Limited Offer) with promotional code:

FEB **CFA2025FEB**

MAY **CFA2025MAY**

Enroll Now

2 WIN-WIN REFERRAL PROGRAM

Get ***$1,000 up*** together

Know More

3 FREE WELCOME GIFT

Register with Customer Service and follow our channels now!

Facebook: kfmhk
Instagram: kaplanhk_fm

SOCIAL MEDIA OFFER

Upon successful enrollment (Full Package)

Start your preparation before class commencement

1 Online pre-course

Enroll Full Package for our exclusive online pre-course features:

Level I only

Approximate 9 hours of online instruction on Fundamental Financial Reporting, Financial Maths, Basic Economics and BAII+ Calculator tips

2 Add-on Schweser Essential Package at discounted price

Scan QR code
For course material availability

FAQ

Q1 Is your course suitable for me if I don't have solid background in Finance? Will it be difficult for me to catch up in class?

Our most complete 3-Phase learning strategy (Education + Revision + Mock Exam) for the CFA® Program, known as **Full Package** is the most comprehensive training in Hong Kong. We not only help you build core concepts but also take it further by enhancing exam techniques and rehearsing exam.

For students who do not have background in business nor strong financial knowledge, we offer **Free Online Pre-course** for those who enroll in our Full Package. Approximate 9 hours of online instruction on fundamental concepts helps you build a solid foundation and acquire key skills required to ensure a smooth start.

We also recommend you to begin your CFA® Program journey with our **Free Resources**, including CFA® Fundamental eBook, Calculator Workshop etc. For details, please refer to https://fmlanding.kaplan.com.hk/.

Q2 Will you help me register the exam?

You are responsible for registration of the CFA® exam. If you have not done so, you can register online at: **www.cfainstitute.org/programs/cfa/register**. Please beware of the exam registration deadline indicated on CFA Institute Official Website.

Q3 How long should I prep the exam?

The CFA® exam is tough, CFA Institute recommends **minimum of 300 hours** of study time for each level. Instead of expending more energy and time trying to figure out the complexities of the curriculum, outsource it to a professional like Kaplan. So you can study more efficiently. Our most complete CFA® Program 3-Phase learning strategy (Education + Revision + Mock Exam) includes everything you need to maximize study effectiveness. The duration of our program takes 3 to 5 months to get you exam-ready.

Q4 I may not be able to attend some of the sessions. What should I do?

Don't worry, we have the best solution for you. Our Online Catch-up Videos and Swap Class Service are here to prevent you from missing any classes. Contact our Customer Service Officer and request:

Swap Class Service

Catch up missed session by swapping to another class. Up to 6 sessions for Level I, 5 sessions for Level II and 4 sessions for Level III Education Program and 2 sessions for all three levels (Revision Course).

Catch-up Videos

Education Program, Revision Course, Mock Review with trainer annotations is recorded and available for viewing anywhere with internet access

Q5 Which trainer is better?

Any educational program is only as good as the people who construct and deliver it. We have assembled the most effective, well-respected, and competent team of professional trainers to create and deliver Kaplan Exam Prep.

To learn more of their teaching styles and how trainers work through problems, you are welcome to attend our free seminars. For dates of upcoming seminars and to register, please visit: **www.kaplan.com.hk/financial-markets/events**.

Q6 Which study solution is right for me?

Majority of people would prefer following a pre-set schedule, interacting with trainer and participants, learning in a classroom environment. **Our Full Package** has helped thousands of candidates to prepare for the exam effectively.

If you are juggling between career and study which makes attending classroom class almost impossible, with our **Live-streaming and Online Catch-up video service**, or **Kaplan Schweser Self-study Package**, you have the freedom and flexibility to decide what fits your learning style and condition.

Q7 Any pass guarantee?

We understand that the qualification can be tough to pass, if you don't get the result you wanted, not all is lost.
Therefore we offer free rejoin pass for you. Details please refer to Page 4.

Q8 I think your program is quite expensive. May I know why I should choose Kaplan for preparing my CFA® exam?

We offer one of the **highest number of hours** of training program in Hong Kong. Designed around a 3-Phase learning strategy (Education + Revision + Mock), all our courses are guided by academic researches on the most effective study method to prepare for the exam. Many providers stop in the Education Phase. We take it further by enhancing exam techniques and rehearsing exam in the Revision Course and Mock Exam.

Q9 I want to know more about the exam. Where can I find more information?

Hong Kong Office

27/F, Henley Building, 5 Queen's Road Central
Hong Kong
Tel: 8009 60799
24-hour Info: 8228 8820

Head Office in US

Email:info@cfainstitute.org
Tel: +1 (434)951-5499
Fax: +1 (434) 951-5262
Website: www.cfainstitute.org (login to submit inquiry at website)

LEVEL

FEB I

CFA LEVEL I - COURSE SCHEDULE

EDUCATION PROGRAM

60 hours | 20 sessions

		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up					
	TRAINER >	KYLE WONG CANTONESE			JONATHAN LAU ENGLISH		
		DATE	DAY	TIME	DATE	DAY	TIME
1	Quantitative Methods**	20/10/24	Sun	10:00 - 13:00	12/10/24	Sat	10:00 - 13:00
2	Quantitative Methods	20/10/24	Sun	14:00 - 17:00	12/10/24	Sat	14:00 - 17:00
3	Quantitative Methods + Online Progress Test Release	23/10/24	Wed	19:00 - 22:00	19/10/24	Sat	10:00 - 13:00
4	Financial Statement Analysis**	27/10/24	Sun	10:00 - 13:00	19/10/24	Sat	14:00 - 17:00
5	Financial Statement Analysis	27/10/24	Sun	14:00 - 17:00	26/10/24	Sat	10:00 - 13:00
6	Financial Statement Analysis	03/11/24	Sun	10:00 - 13:00	26/10/24	Sat	14:00 - 17:00
7	Financial Statement Analysis + Online Progress Test Release	03/11/24	Sun	14:00 - 17:00	02/11/24	Sat	10:00 - 13:00
8	Portfolio Management	06/11/24	Wed	19:00 - 22:00	02/11/24	Sat	14:00 - 17:00
9	Portfolio Management + Corporate Issuers	10/11/24	Sun	10:00 - 13:00	09/11/24	Sat	10:00 - 13:00
10	Corporate Issuers	10/11/24	Sun	14:00 - 17:00	09/11/24	Sat	14:00 - 17:00
11	Equity	17/11/24	Sun	10:00 - 13:00	16/11/24	Sat	10:00 - 13:00
12	Equity + Online Progress Test Release	17/11/24	Sun	14:00 - 17:00	16/11/24	Sat	14:00 - 17:00
13	Fixed Income	20/11/24	Wed	19:00 - 22:00	23/11/24	Sat	10:00 - 13:00
14	Fixed Income	24/11/24	Sun	10:00 - 13:00	23/11/24	Sat	14:00 - 17:00
15	Fixed Income	24/11/24	Sun	14:00 - 17:00	30/11/24	Sat	10:00 - 13:00
16	Derivatives	08/12/24	Sun	10:00 - 13:00	30/11/24	Sat	14:00 - 17:00
17	Derivatives + Alternative Investments + Online Progress Test Release	08/12/24	Sun	14:00 - 17:00	07/12/24	Sat	10:00 - 13:00
18	Economics**	11/12/24	Wed	19:00 - 22:00	07/12/24	Sat	14:00 - 17:00
19	Economics + Online Progress Test Release	15/12/24	Sun	10:00 - 13:00	14/12/24	Sat	10:00 - 13:00
20	Ethical and Professional Standards + Online Progress Test Release	15/12/24	Sun	14:00 - 17:00	14/12/24	Sat	14:00 - 17:00

REVISION COURSE

27 hours | 9 sessions

		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up					
	TRAINER >	KYLE WONG CANTONESE			JONATHAN LAU ENGLISH		
		DATE	DAY	TIME	DATE	DAY	TIME
1	Quantitative Methods**	05/01/25	Sun	10:00 - 13:00	04/01/25	Sat	10:00 - 13:00
2	Financial Statement Analysis**	05/01/25	Sun	14:00 - 17:00	11/01/25	Sat	10:00 - 13:00
3	Financial Statement Analysis	12/01/25	Sun	10:00 - 13:00	11/01/25	Sat	14:00 - 17:00
4	Portfolio Management + Corporate Issuers	12/01/25	Sun	14:00 - 17:00	18/01/25	Sat	10:00 - 13:00
5	Corporate Issuers + Alternative Investments	19/01/25	Sun	10:00 - 13:00	18/01/25	Sat	14:00 - 17:00
6	Equity	19/01/25	Sun	14:00 - 17:00	25/01/25	Sat	10:00 - 13:00
7	Fixed Income	23/01/25	Thu	19:00 - 22:00	25/01/25	Sat	14:00 - 17:00
8	Derivative Investments + Economics**	02/02/25	Sun	10:00 - 13:00	01/02/25	Sat	10:00 - 13:00
9	Economics + Ethical and Professional Standards	02/02/25	Sun	14:00 - 17:00	01/02/25	Sat	14:00 - 17:00

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
08/02/2025	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on Quantitative Methods, Financial Statement Analysis and Economics is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up					
KYLE WONG CANTONESE			JONATHAN LAU ENGLISH		
DATE	DAY	TIME	DATE	DAY	TIME
13/02/25	Thu	19:00 - 22:00	12/02/25	Wed	19:00 - 22:00

LEVEL

FEB I

CFA LEVEL I - COURSE FEES (FEB 2025)

Enroll by 5 Oct 2024 to Save 17% on Full Package

***Full package** includes all three phases learning

Education + Revision + Mock & Review

Our package guides you through the entire learning process from knowledge building (education) to knowledge reinforcement (revision) to mock exam which equips you for exam-day success.

EARLY BIRD PRICE	ORIGINAL PRICE
$9,950 enroll by 05/10/24	**$12,000**

Add-on (Optional)
Get a set of 2025 Schweser Essential Package (Online) at HK$3,900 (Retail Price HK$5,700) to further increase your content retention. Extra HK$1,200 for the printed material of SchweserNotes & QuickSheet Kit. Available for student who enrolled Full Package only.

Enroll by 28 Dec 2024 to Save 16% on Revision Course

Revision Course

Revision course would be recommended, if you already has a strong understanding of the curriculum but needs to learn and/or refresh themselves with the curriculum.

EARLY BIRD PRICE	ORIGINAL PRICE
$5,460 enroll by 28/12/24	**$6,500**

*Course fees apply to both classroom learning and online learning.

Interest-free Installments

Card holders of HSBC/SC VISA/Master card, and selected Amex Cards can enjoy:

3/6-month(HSBC/SC) or 12-month(Amex) interest-free installment for fees of $6,000 or above in single payment.

Credit cards bearing the American Express name, brand or logo issued by its licensees in Hong Kong are eligible for the Interest Free Installment Plan. Credit Cards, Corporate Cards, and US Dollars Cards issued in Hong Kong by American Express International, Inc. and all American Express Cards issued outside of Hong Kong are not eligible for this Interest-free Installment Plan. Please check with Kaplan for details.

Free Seminars & Demo Lecture

Understand more about the curriculum and exam tips. Trainer is here to answer your questions.

RSVP Now:
https://www.kaplan.com.hk/financial-markets/events

ONLINE STORE SPECIAL

EXTRA UP TO **$300 OFF**
(LIMITED OFFER)
WITH PROMOTIONAL CODE:

FEB CFA2025FEB

Enroll Now

WIN-WIN REFERRAL PROGRAM

GET $1,000 UP TOGETHER

Upon successful enrollment (Full Package)

Start your preparation before class commencement

Online pre-course
Enroll Full Package by early bird deadline for our exclusive online pre-course features:

Level I:
Approximate 9 hours of online instruction on Fundamental Financial Reporting, Financial Maths, Basic Economics and BAII+ Calculator tips

FREE WELCOME GIFT

Register with Customer Service and like our channels now!

SOCIAL MEDIA OFFER

Facebook : kfmhk
Instagram : kaplanhk_fm

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kfmhk kaplanhk_fm (852) 5628 8939

Got Qs?
> Scan it <

LEVEL FEB III

CFA LEVEL III - COURSE SCHEDULE

EDUCATION PROGRAM (Cantonese)

Core Module:	30 hours	10 sessions
Specialized Pathway:	12 hours	4 sessions

CLASSROOM + ONLINE
Classroom + Live Streaming + Online Catch up

TRAINER > KYLE WONG

		PORTFOLIO MANAGEMENT			PRIVATE WEALTH			PRIVATE MARKETS		
		CORE MODULE								
		DATE	DAY	TIME						
1	Capital Market Expectations	09/11/24	Sat	10:00 - 13:00	1-10 sessions (Core Module) are shared across all three specialized pathways			1-10 sessions (Core Module) are shared across all three specialized pathways		
2	Capital Market Expectations	09/11/24	Sat	14:00 - 17:00						
3	Asset Allocation + Online Progress Test Release	16/11/24	Sat	10:00 - 13:00						
4	Portfolio Construction	16/11/24	Sat	14:00 - 17:00						
5	Portfolio Construction	23/11/24	Sat	10:00 - 13:00						
6	Overview of Private Wealth Management	23/11/24	Sat	14:00 - 17:00						
7	Portfolio Performance Evaluation + Online Progress Test Release	07/12/24	Sat	10:00 - 13:00						
8	GIPS	07/12/24	Sat	14:00 - 17:00						
9	Derivatives	14/12/24	Sat	10:00 - 13:00						
10	Currency Management + Ethics + Online Progress Test Release	14/12/24	Sat	14:00 - 17:00						
		SPECIFIC PATHWAY								
	TRAINER >	KYLE WONG			KYLE WONG			J. LAM	J. Lam will deliver the session via Live-streaming from other region.	
		DATE	DAY	TIME	DATE	DAY	TIME	DATE	DAY	TIME
11	Specialized Pathway	28/12/24	Sat	10:00 - 13:00	22/12/24	Sun	10:00 - 13:00	28/12/24	Sat	10:00 - 13:00
12	Specialized Pathway	28/12/24	Sat	14:00 - 17:00	22/12/24	Sun	14:00 - 17:00	28/12/24	Sat	14:00 - 17:00
13	Specialized Pathway	04/01/25	Sat	10:00 - 13:00	29/12/24	Sun	10:00 - 13:00	04/01/25	Sat	10:00 - 13:00
14	Specialized Pathway + Online Progress Test Release	04/01/25	Sat	14:00 - 17:00	29/12/24	Sun	14:00 - 17:00	04/01/25	Sat	14:00 - 17:00

REVISION COURSE (Cantonese)

Core Module:	21 hours	7 sessions
Specialized Pathway:	6 hours	2 sessions

CLASSROOM + ONLINE
Classroom + Live Streaming + Online Catch up

TRAINER > KYLE WONG

		PORTFOLIO MANAGEMENT			PRIVATE WEALTH			PRIVATE MARKETS		
		CORE MODULE								
		DATE	DAY	TIME						
1	Capital Market Expectation	08/01/25	Wed	19:00 - 22:00	1-7 sessions (Core Module) are shared across all three specialized pathways			1-7 sessions (Core Module) are shared across all three specialized pathways		
2	Asset Allocation	11/01/25	Sat	10:00 - 13:00						
3	Portfolio Construction	11/01/25	Sat	14:00 - 17:00						
4	Overview of Private Wealth Management	15/01/25	Wed	19:00 - 22:00						
5	Portfolio Performance Evaluation+GIPS	18/01/25	Sat	10:00 - 13:00						
6	Derivatives	18/01/25	Sat	14:00 - 17:00						
7	Currency Management + Ethics	22/01/25	Wed	19:00 - 22:00						
		SPECIFIC PATHWAY								
	TRAINER >	KYLE WONG			KYLE WONG			J. LAM	J. Lam will deliver the session via Live-streaming from other region.	
		DATE	DAY	TIME	DATE	DAY	TIME	DATE	DAY	TIME
8	Specialized Pathway	25/01/25	Sat	10:00 - 13:00	26/01/25	Sun	10:00 - 13:00	25/01/25	Sat	10:00 - 13:00
9	Specialized Pathway	25/01/25	Sat	14:00 - 17:00	26/01/25	Sun	14:00 - 17:00	25/01/25	Sat	14:00 - 17:00

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
01/02/25	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW (Cantonese)

3 hours

CLASSROOM + ONLINE
Classroom + Live Streaming + Online Catch up

KYLE WONG

	PORTFOLIO MANAGEMENT			PRIVATE WEALTH	PRIVATE MARKETS
	CORE MODULE				
	DATE	DAY	TIME		
	11/02/25	Tue	19:00 - 22:00	(Core Module) are shared across all three specialized pathways	(Core Module) are shared across all three specialized pathways
	SPECIFIC PATHWAY				
TRAINER >	KYLE WONG			KYLE WONG	J. LAM
	Questions on Specialized pathway will be reviewed during the same timeslot			Questions on Specialized pathway will be reviewed during the same timeslot	Pre-recorded Online video will be available on 11/02/25

LEVEL FEB III

CFA LEVEL III - COURSE FEES (FEB 2025)

Enroll by 2 Nov 2024 to Save 15% on Full Package

***Full package** includes all three phases learning

Education + Revision + Mock & Review

Our package guides you through the entire learning process from knowledge building (education) to knowledge reinforcement (revision) to mock exam, which equips you for exam-day success.

EARLY BIRD PRICE	ORIGINAL PRICE
$14,600 enroll by 02/11/24	**$17,200**

Add-on (Optional)
Get a set of 2025 Schweser Essential Package (Online) at HK$4,250 (Retail Price HK$6,500) to further increase your content retention. Extra HK$1,200 for the printed material of SchweserNotes & QuickSheet Kit. Available for student who enrolled Full Package only.

Enroll by 3 Jan 2025 to Save 20% on Revision Course

Revision Course

Revision course would be recommended If you already has a strong understanding of the curriculum but needs to learn and/or refresh themselves with the curriculum.

EARLY BIRD PRICE	ORIGINAL PRICE
$8,720 enroll by 03/01/25	**$10,900**

*Course fees apply to both classroom learning and online learning.

Interest-free Installments

Card holders of HSBC/SC VISA/Master card, and selected Amex Cards can enjoy:

3/6-month(HSBC/SC) or 12-month(Amex) interest-free installment for fees of $6,000 or above in single payment.

Credit cards bearing the American Express name, brand or logo issued by its licensees in Hong Kong are eligible for the Interest Free Installment Plan. Credit Cards, Corporate Cards, and US Dollars Cards issued in Hong Kong by American Express International, Inc. and all American Express Cards issued outside of Hong Kong are not eligible for this Interest-free Installment Plan. Please check with Kaplan for details.

Free Seminars & Demo Lecture

Understand more about the curriculum and exam tips. Trainer is here to answer your questions.

RSVP Now:
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Level III Specialized Pathways

For 2025 Level III exams, Candidates will be able to select a path that teaches content more directly related to their interests and aspirations. The three versions will have a 'common core' of curriculum at Level III, supplemented by specialized content for each pathway.

- Portfolio Management
- Private Markets
- Private Wealth

For Details :
https://www.cfainstitute.org/en/programs/cfa/exam/level-iii-pathways

ONLINE STORE SPECIAL

EXTRA UP TO **$300 OFF**
(LIMITED OFFER)
WITH PROMOTIONAL CODE:

FEB CFA2025FEB

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LEVEL I MAY

CFA LEVEL I - COURSE SCHEDULE

EDUCATION PROGRAM

60 hours | 20 sessions

		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			ONLINE	
	TRAINER >	J. LAM CANTONESE	J. Lam will deliver the session via Live-streaming from other region.		KYLE WONG CANTONESE	JONATHAN LAU ENGLISH
		DATE	DAY	TIME	DATE	DATE
1	Quantitative Methods**	09/01/25	Thu	19:00 - 22:00	Videos will be released by phases from late Oct to late Dec	Videos will be released by phases from late Oct to late Dec
2	Quantitative Methods	14/01/25	Tue	19:00 - 22:00		
3	Quantitative Methods + Online Progress Test Release	16/01/25	Thu	19:00 - 22:00		
4	Financial Statement Analysis**	21/01/25	Tue	19:00 - 22:00		
5	Financial Statement Analysis	23/01/25	Thu	19:00 - 22:00		
6	Financial Statement Analysis	04/02/25	Tue	19:00 - 22:00		
7	Financial Statement Analysis + Online Progress Test Release	11/02/25	Tue	19:00 - 22:00		
8	Portfolio Management	13/02/25	Thu	19:00 - 22:00		
9	Portfolio Management + Corporate Issuers	18/02/25	Tue	19:00 - 22:00		
10	Corporate Issuers	20/02/25	Thu	19:00 - 22:00		
11	Equity	25/02/25	Tue	19:00 - 22:00		
12	Equity + Online Progress Test Release	27/02/25	Thu	19:00 - 22:00		
13	Fixed Income	04/03/25	Tue	19:00 - 22:00		
14	Fixed Income	06/03/25	Thu	19:00 - 22:00		
15	Fixed Income	11/03/25	Tue	19:00 - 22:00		
16	Derivatives	13/03/25	Thu	19:00 - 22:00		
17	Derivatives + Alternative Investments + Online Progress Test Release	18/03/25	Tue	19:00 - 22:00		
18	Economics**	20/03/25	Thu	19:00 - 22:00		
19	Economics + Online Progress Test Release	25/03/25	Tue	19:00 - 22:00		
20	Ethical and Professional Standards + Online Progress Test Release	27/03/25	Thu	19:00 - 22:00		

REVISION COURSE

27 hours | 9 sessions

		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			ONLINE	
	TRAINER >	J. LAM CANTONESE	J. Lam will deliver the session via Live-streaming from other region.		KYLE WONG CANTONESE	JONATHAN LAU ENGLISH
		DATE	DAY	TIME	DATE	DATE
1	Quantitative Methods**	01/04/25	Tue	19:00 - 22:00	Video will be released by phases from mid Jan to Early Feb	Video will be released by phases from mid Jan to Early Feb
2	Financial Statement Analysis**	03/04/25	Thu	19:00 - 22:00		
3	Financial Statement Analysis	08/04/25	Tue	19:00 - 22:00		
4	Portfolio Management + Corporate Issuers	10/04/25	Thu	19:00 - 22:00		
5	Corporate Issuers + Alternative Investments	15/04/25	Tue	19:00 - 22:00		
6	Equity	17/04/25	Thu	19:00 - 22:00		
7	Fixed Income	22/04/25	Tue	19:00 - 22:00		
8	Derivative Investments + Economics**	24/04/25	Thu	19:00 - 22:00		
9	Economics + Ethical and Professional Standards	29/04/25	Tue	19:00 - 22:00		

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
03/05/2025	Sat	10:00 - 12:15 & 12:45 - 15:00

**Pre-requisite reading video on Quantitative Methods, Financial Statement Analysis and Economics is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

MOCK EXAM REVIEW

3 hours

CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up			ONLINE	
J. LAM CANTONESE	J. Lam will deliver the session via Live-streaming from other region.		KYLE WONG CANTONESE	JONATHAN LAU ENGLISH
DATE	DAY	TIME	DATE	DATE
08/05/25	Thu	19:00 - 22:00	04/05/25	04/05/25

LEVEL
MAY I

CFA LEVEL I - COURSE FEES (MAY 2025)

Enroll by 3 Jan 2025 to Save 17% on Full Package

***Full package** includes all three phases learning

Education + Revision + Mock & Review

Our package guides you through the entire learning process from knowledge building (education) to knowledge reinforcement (revision) to mock exam, which equips you for exam-day success.

EARLY BIRD PRICE	ORIGINAL PRICE
$9,950 enroll by 03/01/25	**$12,000**

Add-on (Optional)
Get a set of 2025 Schweser Essential Package (Online) at HK$3,900 (Retail Price HK$5,700) to further increase your content retention. Extra HK$1,200 for the printed material of SchweserNotes & QuickSheet Kit. Available for student who enrolled Full Package only.

Enroll by 25 Mar 2025 to Save 16% on Revision Course

Revision Course

Revision course would be recommended If you already has a strong understanding of the curriculum but needs to learn and/or refresh themselves with the curriculum.

EARLY BIRD PRICE	ORIGINAL PRICE
$5,460 enroll by 25/03/25	**$6,500**

*Course fees apply to both classroom learning and online learning.

Interest-free Installments

Card holders of HSBC/SC VISA/Master card, and selected Amex Cards can enjoy:

3/6-month(HSBC/SC) or 12-month(Amex) interest-free installment for fees of $6,000 or above in single payment.

Credit cards bearing the American Express name, brand or logo issued by its licensees in Hong Kong are eligible for the Interest Free Installment Plan. Credit Cards, Corporate Cards, and US Dollars Cards issued in Hong Kong by American Express International, Inc. and all American Express Cards issued outside of Hong Kong are not eligible for this Interest-free Installment Plan. Please check with Kaplan for details.

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Understand more about the curriculum and exam tips. Trainer is here to answer your questions.

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WITH PROMOTIONAL CODE:

MAY CFA2025MAY

Enroll Now

Upon successful enrollment (Full Package)

Start your preparation before class commencement

Online pre-course

Enroll Full Package by early bird deadline for our exclusive online pre-course features:

Level I:
Approximate 9 hours of online instruction on Fundamental Financial Reporting, Financial Maths, Basic Economics and BAII+ Calculator tips

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CFA LEVEL II - COURSE SCHEDULE

LEVEL
MAY II

EDUCATION PROGRAM

54 hours | 18 sessions

		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up				
	TRAINER >	KYLE WONG CANTONESE				
		DATE	DAY	TIME		
1	Ethical and Professional Standards + Financial Statement Analysis	08/02/25	Sat	10:00	-	13:00
2	Financial Statement Analysis	08/02/25	Sat	14:00	-	17:00
3	Financial Statement Analysis + Online Progress Test Release	15/02/25	Sat	10:00	-	13:00
4	Corporate Issuers	15/02/25	Sat	14:00	-	17:00
5	Corporate Issuers	22/02/25	Sat	10:00	-	13:00
6	Quantitative Methods	22/02/25	Sat	14:00	-	17:00
7	Quantitative Methods	01/03/25	Sat	10:00	-	13:00
8	Economics	01/03/25	Sat	14:00	-	17:00
9	Economics + Portfolio Management + Online Progress Test Release	08/03/25	Sat	10:00	-	13:00
10	Portfolio Management	08/03/25	Sat	14:00	-	17:00
11	Equity	15/03/25	Sat	10:00	-	13:00
12	Equity	15/03/25	Sat	14:00	-	17:00
13	Equity + Alternative Investments	22/03/25	Sat	10:00	-	13:00
14	Alternative Investments + Online Progress Test Release	22/03/25	Sat	14:00	-	17:00
15	Fixed Income	29/03/25	Sat	10:00	-	13:00
16	Fixed Income	29/03/25	Sat	14:00	-	17:00
17	Derivatives	05/04/25	Sat	10:00	-	13:00
18	Derivatives + Online Progress Test Release	05/04/25	Sat	14:00	-	17:00

REVISION COURSE

27 hours | 9 sessions

		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up				
	TRAINER >	KYLE WONG CANTONESE				
		DATE	DAY	TIME		
1	Financial Statement Analysis	12/04/25	Sat	10:00	-	13:00
2	Financial Statement Analysis	12/04/25	Sat	14:00	-	17:00
3	Corporate Issuers	26/04/25	Sat	10:00	-	13:00
4	Quantitative Methods	26/04/25	Sat	14:00	-	17:00
5	Equity	03/05/25	Sat	10:00	-	13:00
6	Alternative Investments	03/05/25	Sat	14:00	-	17:00
7	Fixed Income	10/05/25	Sat	10:00	-	13:00
8	Derivatives	10/05/25	Sat	14:00	-	17:00
9	Portfolio Management + Economics + Ethics	14/05/25	Wed	19:00	-	22:00

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
17/05/2025	Sat	10:00 - 12:12 & 12:42 - 14:54

MOCK EXAM REVIEW

3 hours

CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up				
KYLE WONG CANTONESE				
DATE	DAY	TIME		
20/05/25	Tue	19:00	-	22:00

LEVEL
MAY II

CFA LEVEL II - COURSE FEES (MAY 2025)

Enroll by 1 Feb 2025 to Save 14% on Full Package

***Full package** includes all three phases learning

Education + Revision + Mock & Review

Our package guides you through the entire learning process from knowledge building (education) to knowledge reinforcement (revision) to mock exam, which equips you for exam-day success.

EARLY BIRD PRICE	ORIGINAL PRICE
$13,950 enroll by 01/02/25	**$16,400**

Add-on (Optional)
Get a set of 2025 Schweser Essential Package (Online) at HK$4,050 (Retail Price HK$6,100) to further increase your content retention. Extra HK$1,200 for the printed material of SchweserNotes & QuickSheet Kit. Available for student who enrolled Full Package only.

Enroll by 5 Apr 2025 to Save 20% on Revision Course

Revision Course

Revision course would be recommended If you already has a strong understanding of the curriculum but needs to learn and/or refresh themselves with the curriculum.

EARLY BIRD PRICE	ORIGINAL PRICE
$7,600 enroll by 05/04/25	**$9,500**

*Course fees apply to both classroom learning and online learning.

Interest-free Installments

Card holders of HSBC/SC VISA/Master card, and selected Amex Cards can enjoy:

3/6-month(HSBC/SC) or 12-month(Amex) interest-free installment for fees of $6,000 or above in single payment.

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Upon successful enrollment (Full Package)

Start your preparation before class commencement

Highly recommend (Optional):

Add-on Schweser Essential Package at discount price to get Supplementary online resource for your exam prep.

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KAPLAN CFA® SCHWESER STUDY PACKAGE

Schweser study solutions are LOS-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

Exclusive Sale in Kaplan HK

Student who sign up Kaplan Full Package can add-on Schweser Essential Package (Online) at discount price of HK$3,900 - HK$4,250 within the same exam semester

STUDY PACKAGE

		Ultimate Package	Premium Package	Essential Package^
	LEVEL I	HK$11,200	HK$8,000	HK$5,700
	LEVEL II	HK$11,500	HK$8,400	HK$6,100
	LEVEL III	HK$11,800	HK$8,800	HK$6,500
CORE (STUDY TOOLS)				
SchweserNotes™* -include Module Quizzes & topic Quizzes	Print, eBook & Online	✓	✓	✓ Online & eBook only
QuickSheet*	Print, eBook	✓	✓	✓ eBook only
Module Videos	Online	✓	✓	✓
SchweserPro™ Qbank	Online	✓	✓	✓
Checkpoint Exams	Online	✓	✓	✓
Mock Exams (1-6)	Online	✓	✓	✓ Mock exam 1-4 only
Resource Library	Online	✓	✓	✓
InstructorLink	Online	✓		
INSTRUCTION				
OnDemand Masterclass	Online	✓	✓	✓
Masterclass Workbooks	Print & Online	✓	✓ Online only	✓ Online only
CFA Institute Question Review Videos	Online	✓	✓	✓
FINAL REVIEW				
OnDemand Review Workshop	Online	✓	✓	
Review Workshop Workbooks	Print & Online	✓	✓ Online	
Secret Sauce®*	Print, eBook & Online	✓	✓	
OTHER RESOURCES				
Flashcards	Print & Online	✓		
PassProtection™	Online	✓	✓	✓

*eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period.
For more information regarding VitalSource®, please visit our FAQ page (https://www.schweser.com/faq?344-1_active=4)

^Extra HK$1,200 for the printed material of SchweserNotes & QuickSheet Kit if you purchased Essential Package.

Schweser online access will now expire at the end of the month following your enrolled semester.
Each Schweser study package comes with Kaplan Schweser Community and JumpStart online materials.

Schweser Product Availability:
https://bit.ly/3twppsp

The Schweser PassProtection™

Receive the online study materials **FREE OF CHARGE** for your next exam sitting*.

You are eligible if you meet the following criteria:

1. Have previously purchased an Essential, Premium, or Ultimate Package.
2. Are registered to retake your CFA exam.

In order to enjoy the Schweser PassProtection™, you must attach the following documents for same level:

1. Exam fail notice for same level / Proof of approval of Deferral from CFAI
2. New exam registration notice for same level
3. Schweser PassProtection™ Application Form

*Gain access of online study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

KAPLAN SCHWESER STUDY PACKAGE

Product Details

SchweserNotes™	More than just textbooks. It breaks down the CFA Program curriculum into bite-sized segments that help you master each exam topic. For Level I and III, there are a total of 4 books, while for Level II, there are 5 books in total.	
QuickSheet	This compact study tool summarizes key formulas, definitions, and concepts.	
SchweserPro™ Qbank	Prepare with thousands of foundational and exam-like questions, custom quizzes, tutorial videos, detailed explanations, and performance metrics.	
Mock Exams (1-6)	Don't go into exam day without practicing first. Replicate the actual CFA® exam with an experience that is as close to the real thing as you can get.	
OnDemand Masterclass	Masterclass ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 40+ hours of online instruction that reinforces your studies and ensures you're ready to move on to the next topic.	
OnDemand Review Workshop	Review exam topics that are causing you trouble, and build exam-day confidence by interacting with a CFA® Program expert in OnDemand sessions.	
Secret Sauce®	Knowing the curriculum is only half of the equation to success. Learn exam-day strategies, and receive guidance on how to pass the CFA exam.	
Flashcards	Test your knowledge of every Learning Outcome Statement whenever you have 15 minutes to spare with this portable study tool.	

Other Online Features

CFA Institute Question Review Videos
This series of in-depth videos walks you through the end-of-reading questions from the CFA Institute Program curriculum.

Instructor Link
Ask questions, and receive answers from an instructor at any time.

Resource Library
This collection of online reference videos and resources will support you before and during studies.

Module Videos
Reference these 50+ hours of recorded videos as you are reading through your SchweserNotes™ books to reinforce your understanding of the material.

Checkpoint Exams
Three Checkpoint Exams with questions that mimic the difficulty and format of the actual CFA exam.

JumpStart
Shortly after you complete your CFA® exam, the JumpStart materials will be automatically added to your Schweser portal as part of your Study Package. As you are waiting for your exam results, you can leverage these tools to get a jump on preparing for your next CFA exam.

Kaplan Schweser Community
Access Schweser community forum to engage with our experts and other CFA candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.

All online products will expire at the end of the month after the exam of your purchased semester.
Kaplan Schweser releases a new version of products every year as the curriculum changes.

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Enrollment Form

Feb & May 2025

CFA® Program
Chartered Financial Analyst

1 Personal Particulars ▶ *Must complete

I am a ☐ New Student ☐ Old Student ☐ Free Rejoin Student

*(Mr/Mrs/Miss) Surname: _____ *Forename: _____

*Mobile/ Contact No.: _____ CFA Candidate No.: _____

*HKID/ Passport No.: _____ (First 4 digits. i.e. A123) Nationality: _____ (This field must be completed if a passport no. is provided)

*Email: _____ *Year of Birth: _____(YYYY)
☐ I have reached the age of 18 or above

Company: _____ Position: _____

Postal Address: _____

Delivery Address: _____
Applicable to Online Program only
Leave it blank if it is the same as your postal address. Please provide a weekday daytime delivery address and ensure that either yourself or an authorized person will receive the order.

2 Education

Highest Education Achieved*

☐ Bachelor's degree, Major in _____ ☐ Master's degree in _____

☐ Doctoral degree in _____ ☐ At least 4 years of full-time professional work experience

☐ Current student, exam window must be within 23 months of your graduation month of bachelor degree, major in _____

3 Class Selection ▶

		Classroom + Online with Live streaming and Online Catch-up		Early Bird Price	Full Price
Feb	Level I Full Package (with Education, Revision Course and Mock Exam & Review)	☐ Kyle Wong(Cantonese)		On or before 5 Oct 24	6 Oct 24 onwards
		☐ Jonathan Lau (English)		☐ $9,950	☐ $12,000
	Level I Revision Course	☐ Kyle Wong (Cantonese)		On or before 28 Dec 24	29 Dec 24 onwards
		☐ Jonathan Lau (English)		☐ $5,460	☐ $6,500
	Level III Full Package (with Education, Revision Course and Mock Exam & Review)	☐ Portfolio Management	Kyle Wong (Cantonese)	On or before 2 Nov 24	3 Nov 24 onwards
		☐ Private Wealth	Kyle Wong (Cantonese)	☐ $14,600	☐ $17,200
		☐ Private Markets	Kyle Wong (Session 1-10 in Cantonese) J. Lam (Session 11-14 in Cantonese)*		
	Level III Revision Course	☐ Portfolio Management	Kyle Wong (Cantonese)	On or before 3 Jan 25	4 Jan 25 onwards
		☐ Private Wealth	Kyle Wong (Cantonese)	☐ $8,720	☐ $10,900
		☐ Private Markets	Kyle Wong (Session 1-7 in Cantonese) J. Lam (Session 8-9 in Cantonese)*		

**J. Lam will deliver* the Private Markets sessions *via Live-streaming from other regions.*

Feb	**Choose Level III Pathway:**	☐ Portfolio Management	☐ Private Wealth	☐ Private Markets
	Add-on: Schweser Essential Package (Online)(1) (includes SchweserNotes™ with Quicksheets, Videos, Qbank, Mock exams & other resources)	☐ **Level I** $3,900 (original $5,700) ☐ **Level III** $4,250 (original $6,500)		
	Add-on: SchweserNotes™ with Quicksheet (Printed)(2)	☐ **Level I** $1,200 ☐ **Level III** $1,200		

		Classroom + Online with Live streaming and Online Catch-up	Online	Early Bird Price	Full Price
May	Level I Full Package (with Education, Revision Course and Mock Exam & Review)	☐ J. Lam (Cantonese) *J. Lam will deliver the session via Live-streaming from other region.*	☐ Kyle Wong (Cantonese) ☐ Jonathan Lau (English)	On or before 3 Jan 25	4 Jan 25 onwards
				☐ $9,950	☐ $12,000
	Level I Revision Course	☐ J. Lam (Cantonese) *J. Lam will deliver the session via Live-streaming from other region.*	☐ Kyle Wong (Cantonese) ☐ Jonathan Lau (English)	On or before 25 Mar 25	26 Mar 25 onwards
				☐ $5,460	☐ $6,500
	Level II Full Package (with Education, Revision Course and Mock Exam & Review)	☐ Kyle Wong (Cantonese)		On or before 1 Feb 25	2 Feb 25 onwards
				☐ $13,950	☐ $16,400
	Level II Revision Course	☐ Kyle Wong (Cantonese)		On or before 5 Apr 25	6 Apr 25 onwards
				☐ $7,600	☐ $9,500

May	**Add-on: Schweser Essential Package (Online)**(1) (includes SchweserNotes™ with Quicksheets, Videos, Qbank, Mock exams & other resources)	☐ **Level I** $3,900 (original $5,700) ☐ **Level II** $4,050 (original $6,100)
	Add-on: SchweserNotes™ with Quicksheet (Printed)(2)	☐ **Level I** $1,200 ☐ **Level II** $1,200

(1) Applicable to Full package only.
(2) Applicable to those who added-on Schweser Essential Package.

(P.T.O) Refer to overleaf for enrollment instruction

Online Learning System Validation and its policy

Please view this demo link by scanning the QR code or browsing https://bit.ly/3coyGGD on **your computer which you will access online lecture**

Others

Texas Instruments BA-II Plus™ Financial Calculator	☐ $380
Shipping Request (applicable to online program only)	☐ $500
Free Rejoin Pass Redemption* *Terms and conditions apply	☐ $0

Total Payable _____

4 Method of Payment ▶

☐ Cheque No _____ ☐ Cash ☐ EPS ☐ FPS ☐ PayMe

(payable to "Kaplan Financial (HK) Limited." Cheque should be received by Kaplan Financial 7 working days before course commencement.

☐ Credit Card Installment *(Transaction over $6,000 only. Must enroll in person. Do not send by fax/post)*

☐ Credit Card *(full payment)* ☐ VISA ☐ AMEX ☐ MasterCard

For Email, Fax and Post Order Only

Card Number _____ - _____ - _____ - _____ Expiry Date _____ / _____

Card Holder _____ Signature _____

Declarations

- I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete.
- I have understood and hereby agree to provide relevant proof of my academic qualifications and work experience upon request from Kaplan Financial at any time.
- I consent that I will abide by all the Rules, Regulations, and Code of Conduct of your company.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website.
- I have met the system requirements of the eLearning platform and the testing result is satisfactory.
- I wish to receive Kaplan Information by email in the future.

Signature _____

Date _____

Payment Methods

1) VISA/ Master / Amex Card
   Payment can be made in person, by fax, email or by mail (see address at the bottom) or via online store.
   Interest-free installment: For transaction over $6,000. Payment has to be made in person. Cardholders of HSBC/SC VISA / Mastercard and selected Amex Cards can enjoy a 3/6-month (HSBC/SC) or 12-month (Amex) interest-free installment for course fees of $6,000 or above in single payment. The cardholder has to be the student himself/herself. Amex Cardholders, please call us first at +852 2526 3686 to check your credit card eligibility.
2) Cash / EPS
   Fees can be paid by cash or EPS at our E-Tech Centre Campus.
3) Cheque
   Fees can be paid by crossed cheque made payable to "Kaplan Financial (HK) Limited". Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.
4) FPS / PayMe
   Fees can be paid by FPS or PayMe at our E-Tech Centre Campus or via our online store (https://store.kaplan.com.hk/).

Notes to Visa Holder Applicants

Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions to live classes. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government. (website: http://www.immd.gov.hk; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants' eligibility for staying and /or studying in Hong Kong. Kaplan's acceptance of your application for the live class does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.

FOR OFFICIAL USE ONLY:

F-SO: _____ ST2000: _____ PY: _____ HK$: _____ App#: _____ Date: _____ Handler: _____

Kaplan Financial (HK) Limited
Tel: (852) 2526 3686 | Fax: (852) 2501 0589
Email: hkcfa@kaplan.com
www.kaplan.com.hk/financial-markets

E-Tech Centre Campus
G/F to 3/F, E-Tech Centre, Nos 402-406
Hennessy Road, Wanchai, Hong Kong
(Causeway Bay MTR Exit A)

Terms and Conditions

Terms and Conditions are subject to change without notice. Please review the full and most updated version from our website www.kaplan.com.hk/kfm periodically. All matters and disputes will be subject to the final decision of Kaplan. These Terms and Conditions set out your entire agreement with Kaplan Financial for the particular course and supersede all previous agreements or understandings made (verbally or in writing) in relation to the course.

Enrollment Policy

1. A completed enrollment form/order form must be accompanied by payment in full.
2. Prices are subject to change and we reserve the right to charge additional amounts to reflect any pricing changes taking effect before course commencement date(s).
3. Kaplan Financial reserves the right to cancel a course if enrollment is insufficient and/or make alterations regarding trainers, class locations, class schedules, topic sequence and time allocated to each topic should the circumstances so required.
4. Course administration details including confirmed dates and teaching venue will be emailed to students approximately 3 working days prior to course commencement.
5. Classroom courses will be delivered in person, unless there are health and safety measures or other unexpected situations that Kaplan is unable to ensure the safety of campus. If such situation occurs, the lessons maybe delivered online without providing face-to-face sessions.

Attendance Policy

6. An attendance sheet will be placed either outside or near the entrance of the classroom for sign-in. It is students' responsibility to sign for each session, as well as signing-in before students enter the classroom. It is students' responsibility to sign accurately and on time, as the signatures will be served as the only record of attendance.
7. Courses are not transferable between individuals. Under all circumstances, nobody except the registered students can participate in the registered class or gain access to student services. Kaplan Financial does not accept substitutes, in whole or in part, to obtain services, attend classes and sign on behalves. Regular attendance check, that involves a quick check of valid ID and contact information, will be conducted throughout the course without notice. Once entered into the premises, individuals will be bound by Kaplan Financial's school regulations.
8. Students are not allowed to swap or transfer class without Kaplan Financial's written or email approval.

Cancellation Policy

9. 50% course fee is refundable at any time up to 2 weeks prior to the course commencement date. No refund is allowed thereafter.
10. Cost of any course notes, Kaplan Schweser products and financial calculator are not refundable.
11. Cancellations will be subject to an administrative fee of $400 per course.
12. Funds received but not utilized or refunded in accordance with these Terms and Conditions will be forfeited to Kaplan Financial.
13. Refund will only be arranged upon the receipt of all necessary documents and course fee paid will be refunded to the participant by cheque.
14. Any request for refund due to extenuating personal reasons will be considered and determined on a case by case basis, upon presentation of supporting documentation. The common extenuating reasons are illness, accident, pregnancy and bereavement.
15. The following reasons will not be grounds for refund: students' financial circumstances, failure to register for an exam, taking the exam in a later exam sitting, not pursuing the designation, change of work circumstances (i.e. job, location, working hours, obligations etc), difficulty level of course not suitable, dislike of trainer's presentation style.

Transfer Policy

16. Kaplan Financial would only accept written request to transfer to another class of the same course in the same exam sitting at any time up to 2 weeks prior to original course commencement. The request will be assessed and approved on a case-by-case basis, subject to classroom capacity and other conditions decided by Kaplan Financial. Any approved transfer will be subjected to an administrative fee of $400 per course. This fee is non-refundable and non-transferrable.
17. Students must complete the course in the current exam sitting and are not allowed to transfer or defer any portion of the course and fees to the future exam sittings.

Attendance Certificate for CPT Purpose (available for Classroom Learning only)

18. For subjects relevant to the individual's function and which may help to enhance the performance of their job functions would meet CPT purpose. It is up to the employers or corporations to determine suitability of the course in meeting CPT requirement. Individuals are responsible for verifying with employers using course topics and schedule. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.
19. Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance. $150 will be charged for successful issuance. Students will be notified to collect the certificate at our centre in 14 working days.

Live-Streaming and Online Video (available for Classroom Learning)

20. Kaplan Financial does not warrant that the live-streaming and online catch-up videos will be uninterrupted or error-free. All live-streaming and online catch-up videos are provided on an "as is, as available" basis. A substitute video of another trainer, lectured in a different language and pace might be arranged.
21. Attendance will not be counted for watching of a video for CPT or attendance purpose.
22. You agree to meet the minimum system requirements set forth for Kaplan Financial's online requirement. It is a limited license to use the content until the exam date of your enrolled semester. All online resources are to be used for the student's own personal use and benefit. Unauthorized use of the online resources may be subject to legal action.

Swap Class

23. Maximum of 6 sessions for Level I; 5 sessions for Level II & III for Classroom Learning Education Program students (2 sessions for Classroom Learning Revision Course students). You must accept and be aware that certain degree of variance do exist between classes of the same course. Swap class is only accepted for classes within the same course semester.
24. Request must be made at least 3 working days prior to the swapped class. Swap class will be accepted on a first-come, first-served basis.
25. You are required to sign on the attendance record sheet as usual when you enter a swap class. Your name will be written manually on the last page (swap class) of attendance list. Failure to sign-in on the right page would be regarded as absence.

Online Access

26. Online Pre-course, videos and online progress tests are to be used for students' personal use and benefit. Shared use of online service is prohibited. Never share your password with anyone. Access will expire on the end of the month after the exam of your enrolled semester.
27. After the enrollment is completed, we will acknowledge your enrollment within 7 working days by (1) providing you the official receipt, (2) emailing you the login information. If you do not hear from us, please check with us at +852 2526 3686 or email to hkcfa@kaplan.com.

Class Materials and Stationery

28. Class materials will be distributed on regular intervals – first on the first day of course and also during the progression of the course. Class materials also available in digital format, it can be printed as needed for your convenience.
29. All class materials must be collected within the same course semester.
30. Students must bring stationery and the financial calculator (Texas Instruments BAII Plus or HP 12C) to class. If students have not used HP 12C before, Kaplan Financial recommends Texas Instrument BAII Plus. Students must bring all course notes collected to class. Kaplan Financial does not have spare copies to lend.

Housekeeping

31. All housekeeping issues of which students need to be aware, will be brought to students' attention on the first day of course.

Copyright Policy

32. All class materials are for the sole use by registered students only. All materials, in whole or in part, may not be reproduced, shared, rent, copied or transmitted in any format or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission from Kaplan Financial. The unauthorized duplication of class materials is a violation of global copyright laws.
33. Video or audio recording devices are prohibited under any circumstances.

eLearning

34. Enrollment to eLearning programmes will only be processed after Kaplan receives the applicants' signed acknowledgement of having satisfied Kaplan eLearners' system requirements. The validation aims to give you the opportunity to fully test the technology and ensure satisfactory viewing result before enrollment is processed. Your enrollment and payment will be put on hold until the validation is returned.
35. Course materials will be released in milestones. You are required to collect the course material including course slide pack in person or you are welcome to arrange your own courier services. Kaplan offers delivery service at additional cost to a Hong Kong local address (preferably business address). The shipping time is around 2-4 working days. Working days are Monday through Friday. You are responsible for assuring there is an authorized personnel to receive the materials at time of delivery. Kaplan will not re-ship course materials that are returned to us.
36. Kaplan will deliver to most countries, subject to additional shipping charges. You are responsible for any tax and custom duties that may apply. Please contact us for a quotation.
37. This is a previous recording of a live stream class from a previous exam window in the same curricular year. Subsequent update/errata will be posted to the eLearning platform, if any.
38. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of students' actual exam date.
39. For cancellations received in writing 2 weeks prior to activation of online account, 50% of the course fee will be charged. No refund is allowed thereafter.

Kaplan Schweser Purchase

40. Sales of all products are final, non-refundable and non-returnable once order is placed and payment received.
41. Schweser study materials are protected by the laws of copyright of the United States and other countries throughout the world. Unauthorized creation, purchase, photocopy (i.e. pirated, illicit copies), scanning, use and transmitting of these materials, or portions thereof, in any form whatsoever, is a violation of the copyright law. Violators will be reported to the police and HK Customs and Excise Department where they may subject to criminal and civil liability.
42. The Schweser materials purchased are to be used for the purchaser's own personal use and benefit. Unauthorized commercial resale of Schweser materials is prohibited. Shared use of paper materials, and Online Access is prohibited. All products are non-transferrable. Users must not share the username and password with anyone. Schweser reserves all its rights in the event of a violation of this policy, which may include suspension of purchaser's privileges and enforcement of Schweser's right under law and equity.
43. After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within seven working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.
44. Schweser does not warrant that Online Access will be uninterrupted or error-free. Online access to www.schweser.com is provided on an "as is, as available" basis. You agree to meet the minimum system requirements set forth for Kaplan Schweser's electronic products.
45. Date of collection is subject to availability of different materials. Purchasers must present official receipt to collect the materials before the exam date of your enrolled semester.
46. Repeating discounts cannot be combined with any other offers, discounts or promotions. Candidates must present the required supporting documents at the time order is placed.

Feedback Mechanism

47. Kaplan Financial encourages constructive feedback on all aspects about the quality of teaching and learning. Throughout the course, if students are not satisfied about our course or services, students are advised to write to the Course Director with full descriptions and evidence. Kaplan Financial will take reasonable and prompt action to try to resolve your concerns. Complaints that are lacking in substance and not made in good faith will not be taken.
48. A course evaluation will be administered at the end of the course.

Ethics and Standards of Professional Conduct

49. Kaplan Financial and Schweser reserve the right to report any cases of misconduct, dishonesty, fraud or deceit to CFA Institute, other professional and government bodies. This can result in disciplinary action that may include in a delay in or a permanent suspension of student's participation in Kaplan Financial; also may impact on your membership and certification with CFA Institute.
50. If students see any suspicious act of unauthorized recording or illegal attendance during the class, please alert our staff. Kaplan Financial reserves our right to report any case found to the Police and relevant professional bodies, including but not limited to CFA Institute.

Education Bureau Required Disclaimer

51. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

Personal Data Protection

52. If you do not wish to receive our offers and updates, please email us at hkmarketing.kf@kaplan.com to unsubscribe.

Code of Conduct

53. It is the responsibility of every student to be aware of the Kaplan Hong Kong Code of Conduct's content as published in http://www.kaplan.com.hk/code-of-conduct and to abide by its provisions.

Free 6-month Rejoin Pass

54. The Rejoin Pass allows students to re-enroll in the CFA Full Package without any additional charges for the specified duration.
55. The Pass is available only to Students who have previously enrolled in the CFA Aug/ Nov 2024 Full Package provided by Kaplan Financial (HK) Ltd.
56. The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester.
57. To redeem the Rejoin Pass, students must provide the following documents for same level, including, i) Exam fail notice/ Proof of approval of Deferral from CFAI, ii) The new exam registration notice for the same level, iii) The official receipt of the course originally enrolled in and iv) the Kaplan CFA Enrollment form of the rejoined course.
58. Students must contact Kaplan within thirty (30) days of receiving their exam results/deferral approval to initiate the redemption process.
59. Kaplan reserves the right to verify the provided proof of Exam fail notice/ Proof of approval of Deferral from CFAI and enrollment in the CFA Full Package.
60. The availability of the CFA Full Package for rejoining is subject to Kaplan's course schedule and capacity.
61. Kaplan will make reasonable efforts to accommodate students who wish to rejoin the course, subject to availability. We may offer courses taught by a different trainer/language for your second attempt semester in the event that Kaplan does not provide similar offerings with the same trainer and language chosen by the student in the first enrolment.
62. The Rejoin Pass is non-transferable and cannot be sold, exchanged, or redeemed for cash.
63. Kaplan reserves the right to terminate the Pass or modify these Terms and Conditions at any time without prior notice. Any such modifications, suspensions, or terminations will be effective immediately upon posting the updated Terms on our website or by other means of communication.
64. Kaplan does not guarantee that rejoining the exam preparation course will result in improved exam performance or passing the public exam.

Kaplan Financial (HK) Limited

Tel: (852) 2526 3686 | Fax: (852) 2501 0589

Email: hkcfa@kaplan.com

www.kaplan.com.hk/financial-markets

E-Tech Centre Campus

G/F to 3/F, E-Tech Centre, Nos 402-406

Hennessy Road, Wanchai, Hong Kong

(Causeway Bay MTR Exit A)

Schweser Order Form

2025

CFA® Program
Chartered Financial Analyst

1 Personal Particulars

*Must complete | # Classroom or Online students must complete

I am a ☐ New Student ☐ Old Student

*(Mr/Mrs/Miss) Surname: _____ *Forename: _____

*Mobile/ Contact No.: _____ CFA Candidate No.: _____

*HKID/ Passport No.: _____ (First 4 digits. i.e. A123) Nationality: _____ (This field must be completed if a passport no. is provided)

*Email: _____ #Year of Birth: _____(YYYY)
☐ I have reached the age of 18 or above

Company: _____ Position: _____

Postal Address: _____

2 Exam Semester+

☐ Feb ☐ May

+Exam Levels & windows: Level I (Feb, May, Aug, Nov); Level II (May, Aug); Level III (Feb, Aug)

3

Choose Level III Pathway:	☐	Portfolio Management	☐	Private Wealth	☐	Private Markets

Schweser Packages			Level I	Level II	Level III
Ultimate Package					
Essential Package +	SchweserNotes™ (Print)* QuickSheet (Print) Mock Exams (5-6) Masterclass Workbooks (Print)	+ OnDemand Review Workshop Review Workshop Workbooks (Print & Online) Secret Sauce (Print, eBook & Online) Flashcards (Print & Online)	☐ $11,200	☐ $11,500	☐ $11,800
Premium (OnDemand) Package					
Essential Package +	SchweserNotes™ (Print)* QuickSheet (Print) Mock Exams (5-6)	+ OnDemand Review Workshop Review Workshop Workbooks (Online) Secret Sauce (Print, eBook & Online)	☐ $8,000	☐ $8,400	☐ $8,800
Essential Package					
	SchweserNotes™ (eBook & Online)* QuickSheet (eBook) Module Videos SchweserPro™ Qbank Checkpoint Exams Mock Exams (1-4)	+ Resource Library InstructorLink OnDemand Masterclass Masterclass Workbooks (Online) CFA Institute Question Review Videos PassProtection™	☐ $5,700	☐ $6,100	☐ $6,500
Add-on: SchweserNotes™ with Quicksheet (Printed) *Only Applicable on Essential Package*			☐ $1,200	☐ $1,200	☐ $1,200

Others

Texas Instruments BA-II Plus™ Financial Calculator	☐ $380

* For Level I and III, there are a total of 4 books, while for Level II, there are 5 books in total.

Total Payable _____

4 Method of Payment

☐ Cheque No _____ ☐ Cash ☐ EPS ☐ FPS ☐ PayMe
(payable to "Kaplan Financial (HK) Limited." Cheque should be received by Kaplan Financial 7 working days before course commencement.

☐ Credit Card Installment *(Transaction over $6,000 only. Must enroll in person. Do not send by fax/post)*

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For Email, Fax and Post Order Only

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Card Holder _____ Signature _____

Declarations

- I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete.
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- I consent that I will abide by all the Rules, Regulations, and Code of Conduct of your company.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website.
- I have met the system requirements of the eLearning platform and the testing result is satisfactory.
- I wish to receive Kaplan Information by email in the future.

Signature _____

Date _____

FOR OFFICIAL USE ONLY:

F-SO: _____ ST2000: _____ PY: _____ HK$: _____ App#: _____ Date: _____ Handler: _____

(P.T.O) Refer to overleaf for enrollment instruction

Important

In order to ensure your order is processed, you are asked to ensure that you (1) read the details on the brochure and order form, (2) provide all the information required and (3) submit all the necessary document required in support of your order. We strongly advise you to submit your order form as early as possible. This will enable us to process it more quickly. Products will not be reserved for incomplete order package returned to Kaplan.
Kaplan requires students to conduct themselves in accordance with the standards of their future professions. You can find students' responsibilities information at https://www.kaplan.com.hk/code-of-conduct.

Payment Methods

1) VISA/ Master / Amex Card
   Payment can be made in person, by fax, email or by mail (see address at the bottom) or via online store.
   Interest-free installment: For transaction over $6,000. Payment has to be made in person. Cardholders of HSBC/SC VISA / Mastercard and selected Amex Cards can enjoy a 3/6-month (HSBC/SC) or 12-month (Amex) interest-free installment for course fees of $6,000 or above in single payment. The cardholder has to be the student himself/herself. Amex Cardholders, please call us first at +852 2526 3686 to check your credit card eligibility.
2) Cash / EPS
   Fees can be paid by cash or EPS at our E-Tech Centre Campus.
3) Cheque
   Fees can be paid by crossed cheque made payable to "Kaplan Financial (HK) Limited". Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.
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6. Video or audio recording devices are prohibited under any circumstances.

Kaplan Schweser Purchase

7. Sales of all products are final, non-refundable and non-returnable once order is placed and payment received.
8. Schweser study materials are protected by the laws of copyright of the United States and other countries throughout the world. Unauthorized creation, purchase, photocopy (i.e. pirated, illicit copies), scanning, use and transmitting of these materials, or portions thereof, in any form whatsoever, is a violation of the copyright law. Violators will be reported to the police and HK Customs and Excise Department where they may subject to criminal and civil liability.
9. The Schweser materials purchased are to be used for the purchaser's own personal use and benefit. Unauthorized commercial resale of Schweser materials is prohibited. Shared use of paper materials, and Online Access is prohibited. All products are non-transferrable. Users must not share the username and password with anyone. Schweser reserves all its rights in the event of a violation of this policy, which may include suspension of purchaser's privileges and enforcement of Schweser's right under law and equity.
10. After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within seven working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.
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Kaplan Financial (HK) Limited
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Email: hkcfa@kaplan.com
www.kaplan.com.hk/financial-markets

E-Tech Centre Campus
G/F to 3/F, E-Tech Centre, Nos 402-406
Hennessy Road, Wanchai, Hong Kong
(Causeway Bay MTR Exit A)