

Kaplan Quantitative Finance Certificate

Enrollment Form

Module	Start Date		Early Registration			Regular Registration	
	2020	2021	Early Registration Deadline	Interactive Lectures only	With Capstone Project + Cert Exam [#]	Interactive Lectures only	With Capstone Project + Cert Exam [#]
Module 1 Security Pricing (QSP)*	<input type="checkbox"/> Jul 18	<input type="checkbox"/> TBC	Jul 3, 2020	<input type="checkbox"/> \$10,000	<input type="checkbox"/> \$20,000	<input type="checkbox"/> \$12,500	<input type="checkbox"/> \$25,000
Module 2 Portfolio Management (QPM)*	<input type="checkbox"/> Sep 19	<input type="checkbox"/> TBC	Aug 8, 2020	<input type="checkbox"/> \$10,000	<input type="checkbox"/> \$20,000	<input type="checkbox"/> \$12,500	<input type="checkbox"/> \$25,000
Module 3 Algorithmic Trading (QAT)*	<input type="checkbox"/> Nov 14	<input type="checkbox"/> TBC	Aug 8, 2020	<input type="checkbox"/> \$13,000	<input type="checkbox"/> \$26,000	<input type="checkbox"/> \$16,500	<input type="checkbox"/> \$33,000
Package (incl. all three modules)*	(Check choice of Start Date above)		Jul 3, 2020	<input type="checkbox"/> \$27,000	<input type="checkbox"/> \$54,000	<input type="checkbox"/> \$33,000	<input type="checkbox"/> \$66,000
Online Pre-Course and Entrance Exam (Optional)			Complete at least 10 days before commencement				<input type="checkbox"/> \$800
			<input type="checkbox"/> Kaplan Alumnus gets \$500 discount x _____ modules				Deduct \$ _____
			<input type="checkbox"/> HKSFA Member gets \$1000 discount x _____ modules				Deduct \$ _____
							Net \$ _____

[#]Exam fee waived

* Trainer: Dr. Lawrence Ma

All fields are mandatory unless the field is inapplicable.

Personal Particulars (Same name on your HKID Card/ Passport/ School Record)

Surname | _____ | Dr/Mr/Mrs/Miss

Forename | _____ | HKID / Passport No _____ Nationality _____

Year of Birth | _____ | (YYYY) I have reached the age of 18 or above

Address | _____ |
| _____ |

Mobile | _____ | Email | _____ |
(Leave this blank if you are a university student)

Company | _____ | Position | _____ |

HKSFA Membership no. | _____ |

Payment Method

Is your employer sponsoring this program?

Yes, and intends to apply with/ without RTPP (subject to Authority's approval) No

Cheque No _____

Payable to "Kaplan Financial (HK) Limited" and should be received by Kaplan 7 working days before commencement.

Cash EPS

Credit Card Installment

Transaction of/over \$9,000 only. Must enroll in person. Do not send by fax/post. Refer to FAQ #2 on brochure for details.

Credit Card Full Payment: VISA AMEX Master Card

For Email, Fax and Post Order Only

Card Number | _____ - _____ - _____ - _____ | Expiry Date | ____ / ____ |

Card Holder | _____ | (as appears on the card)

Signature | _____ |

Course Material Collection

- One-time free delivery to a local address from Kaplan
Local delivery address: | _____ |
- Overseas delivery at extra cost
(Please fill in the Courier Arrangement Request Form)
- Collect in person or authorize other persons (in writing) to collect from Kaplan
- Arrange own courier service to collect from Kaplan

Education

- Highest Education Achieved University Student, Year of Grad: | _____ |
 Bachelor
 Master
 Doctorate
- Name of Tertiary Educational Institution | _____ |
- Department | _____ |
- Major or Program | _____ |
- Other education (list any school programs, | _____ |
employment, training or independent
study) that you feel have been relevant
preparing you to pursue a quantitative
finance career:

Experience

- Programming language : Julia C/C++
(if you enroll with capstone project) Python Java
 MATLAB Others: | _____ |

Have you taken these courses or gained relevant work experience?

- Mathematics & Statistics: Yes No
Programming: Yes No

How did you find out about this program?

- Online search Social Media
 Event News
 University/Classmate/Professor Employer
 Friend/ Family/ Colleague Others: | _____ |

Declarations:

- I declare that all information provided in this form and all supplementary documents are, to the best of my knowledge, accurate and complete.
- I have understood and hereby agree to provide relevant proof of my academic qualifications, transcripts, and proof of work experience upon request from Kaplan at any time.
- I have understood and hereby agree that Kaplan has the right to decline my acceptance within two weeks of my enrollment, if Kaplan believes that I will have a low chance of success in the program.
- I consent that I will abide by the Code of Conduct of Kaplan.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan's website.

I wish to receive Kaplan information by email in the future.

- Unsubscribe from all Kaplan promotional emails on education information, alumni activities and benefits
 Unsubscribe from mailing lists not related to FinTech and technology only

Signature | _____ |

Date | _____ |

FOR OFFICIAL USE ONLY:

F-SO: _____
HK\$: _____
ST20000: _____
APP#: _____
PY: _____
Date: _____
Handler: _____